

**EGEA**

# **COLLECTIVE BARGAINING CONTRACT**

2013-2015

## **ELK GROVE UNIFIED SCHOOL DISTRICT**

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# TABLE OF CONTENTS

<b>ARTICLE 1</b> .....	<b>1</b>
AGREEMENT .....	1
<b>ARTICLE 2</b> .....	<b>2</b>
RECOGNITION .....	2
<b>ARTICLE 3</b> .....	<b>3</b>
NEGOTIATIONS PROCEDURES .....	3
3.1 <i>Negotiation Procedures</i> .....	3
3.2 <i>Items to be Negotiated Annually (Including Calendars)</i> .....	3
3.3 <i>Policy Development and Review</i> .....	4
<b>ARTICLE 4</b> .....	<b>5</b>
ASSOCIATION/UNIT MEMBER RIGHTS .....	5
4.1 <i>Association Rights</i> .....	5
4.2 <i>Unit Member Rights</i> .....	6
4.3 <i>Nondiscrimination</i> .....	6
4.4 <i>Academic Freedom</i> .....	6
4.5 <i>Civil and Legal Rights</i> .....	7
<b>ARTICLE 5</b> .....	<b>8</b>
DISTRICT RIGHTS .....	8
<b>ARTICLE 6</b> .....	<b>10</b>
DUES AND PAYROLL DEDUCTIONS .....	10
6.1 <i>Group Insurance Deductions</i> .....	10
6.2 <i>Organizational Security</i> .....	10
<b>ARTICLE 7</b> .....	<b>12</b>
GRIEVANCE PROCEDURE.....	12
7.1 <i>Definitions</i> .....	12
7.2 <i>Timelines</i> .....	12
7.3 <i>Informal Level</i> .....	12
7.4 <i>Formal Level—Step 1 (Building Level)</i> .....	13
7.5 <i>Formal Level—Step 2 (District Level)</i> .....	13
7.6 <i>Formal Level—Step 3 (Arbitration)</i> .....	13
7.7 <i>General Provisions</i> .....	14
<b>ARTICLE 8</b> .....	<b>15</b>
HOURS/JOB DESCRIPTION .....	15
8.1 <i>General Responsibilities</i> .....	15
8.2 <i>Instructional Responsibilities</i> .....	16
8.3 <i>Planning Responsibilities</i> .....	17
8.4 <i>Curriculum Assessment and Development Responsibilities</i> .....	18

8.5	<i>Non-Instructional Responsibilities</i> .....	18
<b>NURSES</b> .....		<b>19</b>
8.6	<i>Work Day</i> .....	19
8.7	<i>Planning Responsibilities</i> .....	19
8.8	<i>Health Maintenance Responsibilities</i> .....	20
8.9	<i>Non-Nursing Responsibilities</i> .....	20
<b>LIBRARY MEDIA TEACHER</b> .....		<b>21</b>
8.10	<i>Definition</i> .....	21
8.11	<i>Qualifications</i> .....	21
8.12	<i>Instructional Responsibilities</i> .....	21
8.13	<i>Program Responsibilities</i> .....	22
8.14	<i>Technical Responsibility</i> .....	22
<b>SCHOOL COUNSELOR</b> .....		<b>23</b>
8.15	<i>Philosophy</i> .....	23
8.16	<i>Educational Duties</i> .....	23
8.17	<i>High School Counselor</i> .....	23
8.18	<i>Career Counselor</i> .....	24
8.19	<i>School Related Counseling</i> .....	24
8.20	<i>Supervisory</i> .....	24
8.21	<i>Program Development</i> .....	24
<b>HEAD COUNSELOR</b> .....		<b>24</b>
8.22	<i>Brief Description of Position</i> .....	24
8.23	<i>Major Duties and Responsibilities</i> .....	25
8.24	<i>Head Counselor</i> .....	25
8.25	<i>Selection</i> .....	25
<b>POST SECONDARY/FINANCIAL AIDE COUNSELOR</b> .....		<b>25</b>
<b>CAREER GUIDANCE COUNSELOR</b> .....		<b>26</b>
8.29	<i>Philosophy</i> .....	26
8.30	<i>Duties</i> .....	26
<b>LANGUAGE, SPEECH, AND HEARING SPECIALIST (LSH)</b> .....		<b>27</b>
8.31	<i>Work Day</i> .....	27
8.32	<i>Duties and Responsibilities</i> .....	28
<b>ARTICLE 9</b> .....		<b>30</b>
<b>CALENDAR</b> .....		<b>30</b>
<b>ARTICLE 10</b> .....		<b>31</b>
<b>WORKING CONDITIONS</b> .....		<b>31</b>
10.1	<i>Physical Environment</i> .....	31
10.2	<i>Safety</i> .....	31
10.3	<i>Preparation Time</i> .....	31
10.4	<i>Facilities</i> .....	31
10.5	<i>Clerical and Bookkeeping Activities</i> .....	32
10.6	<i>School Budget Development</i> .....	32
10.7	<i>Severely Handicapped Students</i> .....	32

<b>ARTICLE 11 .....</b>	<b>33</b>
TRANSFER AND REASSIGNMENT .....	33
11.1    Definitions .....	33
11.2    Transfer—General Provisions .....	33
11.3    Voluntary Transfers .....	34
11.4    Involuntary Transfers Due to Staff Reduction .....	35
11.5    Involuntary Transfers Due to Administrative Necessity .....	35
11.6    Transfers—Staffing a New School .....	35
11.7    Reassignment.....	36
11.8    Year Round .....	36
11.9    Transfer for Unit Members Downsized .....	36
<b>ARTICLE 12 .....</b>	<b>38</b>
PERSONNEL RECORDS .....	38
12.1    Content .....	38
12.2    Access .....	38
12.3    Retired Employees.....	39
<b>ARTICLE 13 .....</b>	<b>40</b>
CERTIFICATED PERSONNEL EVALUATION .....	40
13.1    Purpose .....	40
13.2    Criteria .....	40
13.3    Procedure.....	40
13.4    Scope.....	41
13.5    Grievance .....	42
<b>ARTICLE 14 .....</b>	<b>43</b>
HIRING RATIO .....	43
14.1    K-6 Hiring Ratio .....	43
14.2    Hiring Ratio .....	43
14.3    Safety and Learning Variables .....	43
<b>ARTICLE 15 .....</b>	<b>44</b>
TEACHER SAFETY.....	44
<b>ARTICLE 16 .....</b>	<b>45</b>
COMPLAINTS .....	45
16.1    Purpose .....	45
16.2    Complaints About Materials .....	45
16.3    Complaints About Personnel .....	46
<b>ARTICLE 17 .....</b>	<b>48</b>
RESIGNATION/RETIREMENT .....	48
17.1    Resignation.....	48
17.2    Early Retirement.....	48

<b>ARTICLE 18 .....</b>	<b>50</b>
LEAVES.....	50
18.1    Definitions .....	50
18.2    General Provisions .....	50
18.3    Sick Leave .....	51
18.4    Extended Illness Leave.....	51
18.5    Personal Necessity Leave .....	52
18.6    Long Term Leave .....	52
18.7    Bereavement Leave .....	52
18.8    Imminence of Death Leave.....	53
18.9    Jury and Legal/Legislative Leave.....	53
18.10   Industrial Accident and Illness Leave.....	53
18.11   Maternity Leave.....	54
18.12   Parental Leave .....	54
18.13   Child Rearing Leave.....	54
18.14   Family And Medical Leave .....	55
18.15   Foreign Educational Employment Leave .....	59
18.16   Sabbatical Leave.....	59
18.17   Association Leave .....	60
18.18   Catastrophic Leave .....	60
<b>ARTICLE 19 .....</b>	<b>63</b>
COMPENSATION .....	63
19.1    Compensation.....	63
19.2    Definitions .....	63
19.3    Annual Rate of Pay .....	64
19.4    Daily Rate of Pay.....	64
19.5    Hourly Rate of Pay.....	64
19.6    Educational Advancement .....	64
19.7    Experience Advancement Rules.....	66
19.8    Experience Placement—Entry .....	66
19.9    Special Stipend Rules.....	67
19.10   Pay Warrants.....	67
19.11   Travel Expenses.....	67
<b>ARTICLE 20 .....</b>	<b>69</b>
ADDITIONAL COMPENSATION .....	69
20.1    Criteria .....	69
20.2    Compensation.....	69
20.3    Rating Scale .....	70
<b>ARTICLE 21 .....</b>	<b>72</b>
DISTRICT SPONSORED HEALTH AND INSURANCE PROGRAMS .....	72
21.1    General.....	72
21.2    Eligibility.....	72
21.3    Enrollment.....	73

21.4	Coverage .....	73
21.5	Cancellation and Refunds .....	73
21.6	Welfare Benefit Fund Reopener .....	74
21.7	Tax-Shelter Annuities .....	74
21.8	Programs and Coverage .....	74
<b>ARTICLE 22 .....</b>		<b>77</b>
MISCELLANEOUS.....		77
22.1	Non-School Employment.....	77
22.2	Tutoring .....	77
22.3	Conference Attendance .....	77
22.4	Summer School Teachers .....	77
22.5	Reduction in Staff .....	78
22.6	Chest X-Ray or Intradermal Test .....	78
22.7	Peer Assistance and Review Program .....	79
22.8	Required Training.....	83
22.9	Teacher-Administrator-Governing Board Relationships .....	84
22.10	Attainment of Goals.....	84
22.11	Scope of Negotiations.....	84
22.12	Consultation .....	84
22.13	Mandated Physicals.....	85
22.14	Shared Contracts .....	85
	Renewal of Shared Contracts .....	85
	Provisions of a Shared Contract .....	86
22.15	Full Inclusion Teachers.....	87
22.16	Special Education (SPED) .....	87
22.17	Health Services—Nurses.....	87
22.18	Technology .....	88
22.20	Faculty Advisory Council (FAC—Pre-Kindergarten) .....	88
<b>ARTICLE 23 .....</b>		<b>89</b>
ADULT AND CONTINUING EDUCATION .....		89
23.3	Agreement and Recognition.....	89
23.4	Definitions .....	89
23.5	Class Size.....	90
23.6	Evaluation Procedure .....	91
23.7	Leaves.....	92
23.8	Transfer and Reassignment .....	92
23.9	Salaries.....	93
23.10	Fringe Benefits.....	93
23.11	Workday and Work Year .....	94
23.12	Scheduling .....	94
23.13	Working Conditions .....	94
23.14	Layoff or Reduction of Unit Members for Lack of Funds.....	95
23.15	Staffing.....	95
23.16	Release of Personnel for Unsatisfactory Performance.....	97

23.17	Faculty Advisory Committee.....	97
<b>ADULT EDUCATION APPENDIX.....</b>		<b>99</b>
A.	SALARY.....	99
B.	FRINGE BENEFITS.....	99
C.	EVALUATION FORMS.....	99
<b>ARTICLE 24 .....</b>		<b>100</b>
	COMPLETION OF NEGOTIATIONS.....	100
<b>ARTICLE 25 .....</b>		<b>101</b>
	SAVINGS.....	101
<b>ARTICLE 26 .....</b>		<b>102</b>
	CONCERTED ACTIVITIES .....	102
<b>ARTICLE 27 .....</b>		<b>103</b>
	LIMITED TERM AGREEMENTS .....	103
<b>ARTICLE 28 .....</b>		<b>104</b>
	DURATION.....	104
<b>APPENDIX A .....</b>		<b>105</b>
	GRIEVANCE FORM .....	105
<b>APPENDIX B .....</b>		<b>106</b>
	SALARY SCHEDULE.....	106
<b>APPENDIX C.....</b>		<b>107</b>
	ADJUNCT DUTY AND HOURLY SALARY SCHEDULE #17 .....	107
<b>APPENDIX D.....</b>		<b>108</b>
	SHARED CONTRACT APPLICATION .....	108
<b>APPENDIX E .....</b>		<b>109</b>
	SHARED CONTRACT AGREEMENT.....	109
<b>APPENDIX F .....</b>		<b>110</b>
	CERTIFICATED EVALUATION FORM .....	110
	<i>Evaluation Written Response Form.....</i>	<i>114</i>
<b>APPENDIX G.....</b>		<b>115</b>
	HEALTH AND WELFARE BENEFITS .....	115
<b>APPENDIX H.....</b>		<b>116</b>
	LIMITED TERM AGREEMENTS.....	116

# ARTICLE 1

## Agreement

- 1.1 The following contract has been developed and agreed to by the official designees of the Elk Grove Education Association and the Elk Grove Unified School District. The contract has been approved by the Elk Grove Unified School District Board of Trustees, and it becomes, therefore, the official description of the policies, rules and regulations, and supplementary procedures which shall govern the operation of the unit until or unless it is changed individually or collectively by subsequent negotiations and agreement.
- 1.2 This contract is entered into pursuant to Chapter 10.7, Sections 3540 3549 of the Government Code ("Act").
- 1.3 The policies and articles referred to herein, constitute binding agreements by and between the Governing Board of the Elk Grove Unified School District ("Board") and the Elk Grove Education Association, the legal representative of certificated employees, except those excluded as per Article 2, Recognition, of this contract.
- 1.4 The provisions of this contract shall not be interpreted or applied in a manner which is arbitrary, capricious, or discriminatory. Rules which are designed to implement agreements shall be uniform in application and effect.

## **ARTICLE 2**

### **Recognition**

- 2.1 The Board recognizes the Elk Grove Education Association as the exclusive representative of all certificated employees of the Elk Grove Unified School District including but not limited to Pre-Kindergarten teachers; excluding management, confidential, and supervisory employees as defined in the Act and certificated members of the Psychological Services and Child Welfare and Attendance staffs for the purposes of meeting and negotiating.

# ARTICLE 3

## Negotiations Procedures

### 3.1 Negotiation Procedures

- 3.101 Names, addresses, and telephone numbers of all district teachers shall be provided to the Association no later than November 15 of each school year.
- 3.102 Not later than March 1st of the calendar year it expires; the Board's representative shall meet and negotiate in good faith with the Elk Grove Education Association. Any agreement reached between the parties shall be reduced to writing and signed by them.
- 3.103 The Elk Grove Education Association shall designate not more than eight representatives who shall receive release time to attend negotiations and impasse proceedings.
- 3.104 Negotiations shall take place at mutually agreeable times and places provided that meetings shall be held within five days from receipt of a written request.
- 3.105 The Board and the Elk Grove Education Association may discharge their respective duties by means of authorized officers, individuals, representatives, or committees.
- 3.106 Either party may utilize the services of outside consultants to assist in the negotiations.
- 3.107 Within sixty (60) days of ratification of agreements by both parties herein, one (1) copy per school shall be prepared and delivered to the Association for distribution to the district schools
- 3.108 For the duration of a multiple year contract, both the District and EGEA may each reopen up to two articles (or new topics) annually. In addition, the District and EGEA agree to define problems which need attention and to work toward the resolution of those problems.

### 3.2 Items to be Negotiated Annually (Including Calendars)

- 3.201 School calendars shall be negotiated yearly by April 15. Calendars shall include the information listed in Board Policy 6111.
- 3.202 Staffing ratios for all certificated personnel represented by the Elk Grove Education Association will be reviewed and negotiated annually.

### **3.3 Policy Development and Review**

- 3.301 The Superintendent is directed to negotiate and/or confer with bargaining unit representatives in suggesting and developing the proposed policies and regulations relating to governing board-teacher-administrator relationships and other matters as provided by law. Such policies will be negotiated or developed through consultation in accordance with California law.
  
- 3.302 The district will annually review these articles and will consider suggested revisions or additions which will improve these relationships and promote the educational welfare of the children attending the schools of the district.

# ARTICLE 4

## Association/Unit Member Rights

### 4.1 Association Rights

- 4.101 The Association shall be granted the right to:
- a. Contact employees
  - b. Use school bulletin boards and mail boxes
  - c. Distribute employee organizational materials
  - d. Use school facilities for organizational meetings in accordance with procedures and limitations established by the Superintendent in administrative regulations. Materials of the Association that are posted, mailed, or distributed under this policy shall not contain anything obscene or anything which tends to degrade or malign persons or organizations.
  - e. Use the email system in line with district policy. The District will create designated user groups to facilitate that utilization. EGEA will pay five hundred dollars (\$500) annually for costs associated with the creation and updating of lists. It is anticipated the lists of users will be updated by the District at least three times annually. EGEA and the District have collaborated on the development of the EGUSD Email policy.
- 4.102 The Association may distribute a booklet listing companies, procedures, and facts about tax sheltered annuities. Distribution will be made to all employees.
- 4.103 All contract amendments are to be presented to the payroll section of the business department.
- 4.104 Insurance agents are not to contact individual employees at school under any circumstances, including mail, telephone, or personal contacts.
- 4.105 All questions, comments, etc., by carriers or agents are to be referred to the Elk Grove Education Association. The business office is to be contacted only when absolutely necessary.
- 4.106 Employee organizations which meet the provisions of the law and the policies of the district shall have the right to represent their members in matters within the scope of the law. (Government Code 3543.1)

## 4.2 Unit Member Rights

Employees shall not be interfered with, intimidated, restrained, coerced or discriminated against-either by the school district or by employee organizations-because of their membership or non-membership in employee organizations. They shall have the right to participate through representatives of their own choosing in the presentation of their views to the governing board. (Government Code 3543.5)

## 4.3 Nondiscrimination

- 4. 301 The governing board shall not discriminate against any employee on the basis of race, color, creed, age, sex, national origin, political affiliation, domicile, martial status, physical disability, membership in an employee organization, or participation in the activities of an employee organization.
- 4.302 Employee application forms and oral interview procedures shall not require applicants to reveal preferences for employee organizations.
- 4.303 Adequate and appropriate facilities for male and female staff shall be provided.
- 4.304 No employee shall be disciplined, reprimanded, reduced in rank or compensation, or deprived of any professional advantage without just cause and due process.
- 4.305 No employee shall be deprived, either directly or indirectly, of any rights conferred by law or by the Constitution of the State of California or the Constitution of the United States.
- 4.306 This section shall be subject to the grievance procedure excluding the arbitration step. The Board of Education shall retain the final authority in grievances of this article. This shall not preclude a unit member from seeking resolution of a grievance of this section through other channels open by law.

## 4.4 Academic Freedom

- 4.401 The teacher must be free to think and to express ideas, free to select and employ materials and methods of instruction, free from undue pressures of authority, and free to act within his/her professional group, including appropriate methods of student evaluation. Such freedom should be used judiciously and prudently to the end that it promotes the free exercise of intelligence and pupil learning.
- 4.402 Academic freedom is not an absolute. It must be exercised within the law and the basic ethical responsibilities of the teaching profession. Those responsibilities include:
  - a. An understanding of our democratic tradition and its methods.
  - b. A concern for the welfare, growth, maturity, and development of students.
  - c. The method of scholarship.

- d. Application of good taste and judgment in selecting and employing materials and methods of instruction.

#### **4.5 Civil and Legal Rights**

- 4.501 The personal life of an employee is not an appropriate concern or attention of the governing board except as it may directly prevent the employee from performing properly his/her assigned functions during the work day.
- 4.502 Employees shall be entitled to full rights of citizenship, and no religious or political activities of any employee or the lack thereof shall be grounds for any discipline or discrimination with respect to the professional employment of such employee, providing said activities do not violate any local, state, or federal laws.

## ARTICLE 5

### District Rights

- 5.1 All matters not specifically enumerated as within the scope of negotiations in Government Code }3540 et seq. and/or designated as rights shared with the Association are reserved to the District. It is agreed that such reserved rights include, but are not limited to, the exclusive right and power to determine, implement, supplement, change, modify, or discontinue, in whole or in part, temporarily or permanently, any of the following:
- 5.101 The legal, operations, geographical and organizational structure of the District, including the chain of command, division, division of authority, organizational divisions and subdivisions, external and internal boundaries of all kinds, and advisory commissions and committees;
  - 5.102 The financial structure of the District, including all sources and amounts of financial support, income, funding, taxes and debt, and all means and conditions necessary or incidental to the securing of same, including compliance with any qualifications or requirements imposed by law or by funding sources as a condition of receiving funds; all investment policies and practices; all budgetary matters and procedures, including the budget calendar, the budget formation process, accounting methods, fiscal and budget control policies and procedures, and all budgetary allocations, reserves and expenditures apart from those expressly allocated to fund the wage and benefit obligations of this Agreement;
  - 5.103 The acquisition, disposition, number, location, types and utilization of all District properties, whether owned, leased or otherwise controlled, including all facilities, grounds, parking areas and other improvements, and the personnel, work, services and activity functions assigned to such properties;
  - 5.104 All services to be rendered to the public and to District personnel in support of the services rendered to the public; the nature, methods, quality, quantity, frequency and standard of service, and the personnel, facilities, vendors, supplies, materials, vehicles, equipment and tools to be used in connection with such services; the subcontracting of services to be rendered and functions to be performed including educational (i.e., historically not performed by unit members unless the District must, to conform with federal and state law), support, construction, maintenance and repair services;
  - 5.105 The utilization of personnel not covered by this Agreement, including, but not limited to, substitutes, consultants, confidential, and supervisory or managerial personnel, and the methods of selection and assignment of such personnel;
  - 5.106 The educational policies, procedures, objectives, goals and programs, including those relating to curriculum, course content, textbook selection, educational equipment and supplies, admission, attendance, pupil transfers, grade level advancement, guidance, grading, testing, records, pupil health and safety, pupil conduct and discipline, transportation, food services, racial and ethnic balance, extra curricular and co-curricular activities and emergency situations with respect to such matters;

- 5.107 The selection, classification, direction, promotion, demotion, discipline and termination of all personnel of the District; affirmative action and equal employment policies and programs to improve the District's utilization of women and minorities; the assignment of unit members to any location and also to any facilities, classroom, functions, activities, academic subject matter, grade levels, departments, tasks, or equipment; and the determination as to whether, when and where there is a job opening;
  - 5.108 The job classification and the content and qualifications thereof;
  - 5.109 The duties and standards of performance of all employees; and whether unit members adequately perform such duties and meet such standards;
  - 5.110 The dates, times and hours of operation District facilities, functions and activities;
  - 5.111 Safety and security measures for students, the public, properties, facilities, vehicles, materials, supplies and equipment, including the various rules and duties of all personnel with respect to such matters;
  - 5.112 The rules, regulations and policies for all unit members, students and the public;
  - 5.113 The retirement of unit members for age or disability; and
  - 5.114 The termination or layoff of unit members, consistent with law, as a result of the exercise of any of the rights of the District not limited by the clear and explicit language of this Agreement.
- 5.2 All other rights of management not expressly limited by the clear and explicit language of this Agreement are also expressly reserved to the District.
- 5.3 The exercise of any right reserved to the District herein in a particular manner or the non-exercise of any such right shall not be deemed a waiver of the District's right or preclude the District from exercising the right in a different manner, nor does the Association waive any rights guaranteed by law.
- 5.4 The District retains its rights to temporarily amend, modify, or rescind policies and practices referred to in this Agreement in cases of emergency.
- 5.5 An emergency for the purposes of this Article shall be an act of God, or natural disaster such as, but not limited to earthquakes, floods, severe fires, major attack, plague, or a financial situation equivalent to one or all of the examples above.
- 5.6 In addition, the declaration of an emergency which temporarily amends, modifies, or rescinds rights guaranteed under this Agreement shall be subject to judicial review.
- 5.7 The explicit language of the other Articles of this Agreement shall take precedence over this Article in any dispute between the parties as to the violation, implementation, or interpretation of this Agreement.
- 5.8 Any dispute arising out of or in any way connected with either the existence of or the exercise of any of the reserved rights of the District is not subject to the grievance provisions set forth in Article 7. However, this provision does not prevent the grievability of shared rights if found in the other language in the Articles of this Agreement.

## ARTICLE 6

### Dues and Payroll Deductions

#### 6.1 Group Insurance Deductions

The district approves of and grants permission for the making of payroll deductions in handling of employee group insurance concerning health, hospital, payroll protection, accident, etc., policies of the employed personnel of the District, the premium for such policies being a charge against the earnings of the personnel covered by the policies.

#### 6.2 ORGANIZATIONAL SECURITY

- 6.201 Any unit member who is a member of the Elk Grove Education Association, CTA/NEA, or who has applied for membership, shall maintain that membership for the duration of this Agreement, and may sign and deliver to the Board an assignment authorizing deduction of unified membership dues, initiation fees, and general assessments in the Association. Pursuant to such authorization, the District shall deduct one-tenth (1/10th) of such dues from the regular salary check of the unit member each month for ten (10) months. Deductions for unit members who sign such authorization after the commencement of the school year shall be appropriately prorated to complete payments by the end of the school year.
- 6.202 Any employee who becomes a member of the bargaining unit after May 30, 1992, who does not make application for membership within thirty (30) days from the date of commencement of assigned duties after achieving permanent status shall become a member of the Association or pay to the Association a fee in an amount equal to the costs of representation, payable to the Association in one lump sum cash payment in the same manner as required for the payment of membership dues, provided however, that the unit member authorizes payroll deduction for such fee in the same manner as provided in section 1 of this Article. In the event that a unit member shall not pay such fee directly to the Association, or authorize payment through payroll deduction as provided in section 1, the Association shall so inform the District, and the District shall immediately begin automatic payroll deduction as provided in Education Code § 45061 and in the same manner as set forth in 4.1 of this Article. There shall be no charge to the Association for such mandatory agency fee deductions.
- 6.203 Any unit member who is a member of a religious body whose traditional tenets or teachings include objections to joining or financially supporting employee organizations shall not be required to join or financially support the Elk Grove Education Association, CTA/NEA, as a condition of employment; except that such unit member shall pay, in lieu of service fee, sums equal to such service fee to one of the following non-religious, non-labor organizations, charitable funds exempt from taxation under section 501(c)(3) of Title 26 of the Internal Revenue Code:

- a. United Way
- b. The American Cancer Society
- c. The American Heart Association

Such payment shall be made on or before October 1 of each school year.

- 6.204 Proof of payment and a written statement of objection along with verifiable evidence of membership in a religious body whose traditional tenets or teachings object to joining or financially supporting employee organizations, pursuant to section 3 above, shall be made on an annual basis to the Association and District as a condition of continued exemption from the provisions of sections 1 and 2 above. Proof of payment shall be in the form of receipts and/or canceled checks indicating the amount paid, date of payment, and to whom payment in lieu of the service fee has been made. Such proof shall be presented on or before October 1 of each school year.
- 6.205 Any unit member making payments as set forth in sections 3 and 4 above, and who requests that the grievance or arbitration provisions of this Agreement be used in his or her behalf, shall be responsible for paying the reasonable cost of using said grievance or arbitration procedures.
- 6.206 With respect to all sums deducted by the District pursuant to sections 1 and 2 above, whether for membership dues or agency fees, the District agrees promptly to remit such monies to the Association accompanied by an alphabetical list of unit members for whom such deductions have been made, categorizing them as to membership or non-membership in the Association, and indicating any changes in personnel from the list previously furnished.
- 6.207 The Association agrees to furnish any information needed by the District to fulfill the provisions of this Article, and this shall be reciprocal on the District.
- 6.208 Upon appropriate written authorization from the employee, the District shall deduct from the salary of any unit member, and make appropriate remittance for annuities, credit union, savings bonds, charitable donations, or any other plans or programs approved by the District.
- 6.209 The Association agrees to indemnify, defend and hold the District harmless against any and all costs, claims or suits instituted against the District which allege illegality or unconstitutionality arising from its compliance with the provisions of this Article. The Association shall have the exclusive right to decide and determine which matters shall or shall not be compromised, resisted, defended, tried, or appealed.
- 6.210 The District shall not be obligated to put into effect any new or changed deductions until the pay period commencing thirty (30) days after such submission.

# ARTICLE 7

## Grievance Procedure

### 7.1 Definitions

- 7.101 A grievance is a claim that there has been a violation, misinterpretation, or misapplication of this Agreement or any Board Policies as cited in Article 1, Section 1.3.
- 7.102 A grievant may be any employee covered by the terms of this agreement or the Association.
- 7.103 A day is any day in which the central administrative office of the Elk Grove Unified School District is open for business.
- 7.104 The immediate supervisor is the administrator having immediate jurisdiction over the grievant.
- 7.105 A conferee may be an administrator, district staff member, district counsel, certificated employee counsel, or a representative of the recognized certificated employee organization.

### 7.2 Timelines

- 7.201 To insure the prompt resolution of grievances, specific time limits have been established; however, they may be extended as necessary with the consent of both parties.
- 7.202 If at any level or step the grievance is not resolved to the satisfaction of the grievant, it may be appealed to the next step in accordance with the established procedure.
- 7.203 If a grievance is not processed by the supervisor at any step in accordance with the time limits of this article, the grievant may appeal to the next step.
- 7.204 If a grievance is not processed by the grievant at any step in accordance with the time limits of this article, it shall be deemed withdrawn.

### 7.3 Informal Level

Before filing a formal written grievance, the grievant shall seek a resolution by an informal conference with the immediate supervisor.

**7.4 Formal Level—Step 1 (Building Level)**

- 7.401 Within fifteen (15) days after the grievant's awareness of a grievance (but in no case more than 30 days after the violation, misinterpretation, or misapplication of the provisions of this agreement) or the inability of the immediate supervisor and the grievant to work out an informal resolution, the grievant must present his grievance in writing on the appropriate form to the District grievance officer who shall time stamp it and send it to the immediate supervisor, (an example of the form is in Appendix A).
- 7.402 The statement shall be a clear, concise statement of the grievance and the specific section or sections of the agreement violated; the decision rendered at the informal conference and the suggested remedy sought. The grievance form will be signed by the grievant, the date and time of presentation affixed thereto, and signed as received by the immediate supervisor.
- 7.403 The immediate supervisor shall communicate a decision to the grievant in writing within ten (10) days after receiving the formal grievance.

**7.5 Formal Level—Step 2 (District Level)**

- 7.501 In the event the grievant is not satisfied with the decision at Step 1, then within fifteen (15) days of receipt of the decision, an appeal on the appropriate form may be made to the Superintendent or his designee after filing with the District grievance officer.
- 7.502 This statement shall include a copy of the original grievance, any decision rendered by the immediate supervisor, and a clear concise statement of the reasons for the appeal.
- 7.503 The Superintendent or designee shall render a written decision within ten (10) days after receiving the appeal. Either the grievant or the Superintendent or designee may request a personal conference within the above time limits.

**7.6 Formal Level—Step 3 (Arbitration)**

- 7.601 If the grievant is not satisfied with the decision of the Superintendent or designee, then he may, within ten (10) days after receipt of the decision by the Superintendent or designee, file a request in writing that the Association submit his grievance to arbitration after filing with the District grievance officer.
- 7.602 The Association, by written notice to the Superintendent within fifteen (15) days after receipt of the request from the aggrieved person, may submit the grievance to binding arbitration. If any question arises as to the arbitrability of the grievance, such question will be ruled upon by the arbitrator only after he/she has had an opportunity to hear the merits of the grievance.
- 7.603 Upon receipt of the notice, the District shall request a panel of arbitrators from the State Mediation and Conciliation Service. The District and the Association

shall strike in turn until one name remains. The order of striking shall be determined by lot.

- 7.604 The arbitrator's decision will be in writing and will set forth his/her findings of fact, reasoning and conclusions on the issues submitted. The arbitrator shall have no power to add to, subtract from, or modify the terms of this agreement or the written policies, rules, regulations and procedures of the district. The decision of the arbitrator will be submitted to the Superintendent and the Association and will be final and binding upon both parties to this agreement.
- 7.605 All costs for the services of the arbitrator, including, but not limited to, per diem expenses, his/her travel and subsistence expenses and the cost of any hearing room will be borne equally by the district and the Association. All other costs will be borne by the party incurring them.

## **7.7 General Provisions**

- 7.701 A conferee may be present at any conference or meeting of the grievant and the immediate supervisor or the Superintendent, if specifically requested by a party to the grievance. This should not preclude the right of either party to separately make an investigation of the facts without the presence or interference of a conferee.
- 7.702 Any person involved in the grievance process who intends to have a conferee(s) at any meeting shall give notice at least twenty-four (24) hours in advance of said meetings. Such notice may be waived by mutual consent.
- 7.703 All documents, communication, and records resulting from the processing of a grievance shall be filed separately from the personnel files of any participant.
- 7.704 When it is necessary for a grievant, and his/her representative, or an employee requested to appear to attend a grievance meeting or hearing during the working day, such parties shall be released without loss of pay.
- 7.705 If a grievance arises from action or inaction of a person at a level above the school or department, the aggrieved person shall submit such grievance in writing and in accordance with Step 1, 7.402 to the Superintendent.
- 7.706 Appropriate forms for the filing and processing of grievances will be developed jointly by the Superintendent or designee and employee organization and provided by the district as necessary at the cost of the district.
- 7.707 No reprisals of any kind will be taken by any person against any aggrieved person, any party in interest, any member of an employee organization, or any other participant in the grievance procedure by reason of such participation.
- 7.708 A teacher shall be represented at all stages of the grievance procedure by himself/herself or at his/her option, by a representative selected by the Association. If a teacher is not represented by the Association or its representative, the Association shall have the right to receive a copy of the grievance, the proposed resolution, and be afforded the opportunity to file a response prior to resolution.

# ARTICLE 8

## Hours/Job Description

### 8.1 General Responsibilities

- 8.101 Teachers employed by the Elk Grove Unified School District work at the direction of the site principal, the principal's designee, or other appropriate administrative supervisor as determined by their assignment.
- 8.102 Teachers are responsible within the resources available for planning, implementing, monitoring, and assessing a classroom instructional program:
- a. Which is consistent with the current philosophy of the district;
  - b. Which pursues the goals for instruction and total student development adopted by the Board of Education;
  - c. Which reflects the specific goals for a school as adopted by the principal in consultation with school staff and district personnel; and
  - d. Which pursues specific objectives, developed by the teacher and approved by the principal, based on assessment of student needs in relation to the school and district goals.
- 8.103 Teachers will participate in the curricular and extra curricular school programs as part of their contractual obligation; in curriculum assessment and development activities; in the supervision, control, and advisement of all students.
- 8.104 Teachers are responsible for regular communication with parents to keep them aware of the:
- a. Goals and objectives of the instructional program for their students;
  - b. Progress of the individual students in pursuit of the class objectives;
  - c. Special needs or problems of students as observed by the teacher; and
  - d. Special accomplishments of students.
- 8.105 Curriculum/Instructional Communication: It is the responsibility of the teacher to communicate his/her curriculum and instructional plans and objectives to the students and to the parents.
- a. Each teacher will provide to each parent a description of the course, the expectations of students (homework patterns, projects, laboratory exercises, field trips etc.) and other pertinent information so that parents can monitor their children's performance relating to the teacher's expectations.

- b. This communication is to be in writing, approved by the principal, and approved for every parent.
- 8.106 In addition to communicating the purposes and expectations of the instructional program, each teacher is responsible for a reasonable attempt to keep parents informed regarding the progress of their student(s).
- a. Each teacher shall provide parents with objective evidence of their student's progress at each grading period.
  - b. Parents of students who are doing unsatisfactory work, failing to meet other expectations of the teacher, are to be notified when that condition becomes apparent to the teacher. Teachers should make every reasonable effort to get parent support and involvement to find a way to remedy the student's problem.
  - c. No student should be assigned a failing grade if parents have not been alerted to the problem(s) in advance. If unusual circumstances did not allow for such notification, the failing grade must be approved by the principal and the circumstances reported to the parent.
- 8.107 Teachers are responsible for representing the district and their schools to the community and for helping to create and maintain a positive image of the district, school, and profession in the capacity of their employment.
- 8.108 Teachers shall carry out such other tasks as may be required by emergencies for the operation of the schools.

## **8.2 Instructional Responsibilities**

- 8.201 Teachers shall work a school day of 450 minutes (7 1/2 hours) within which the principal will schedule:
- a. A lunch break which provides a minimum of thirty duty free minutes. (The principal of each elementary school shall organize the teacher duty schedule in such a manner that no teacher has less than thirty minutes duty free lunch each day);
  - b. An appropriate amount of time for direct teaching not to exceed 330 minutes (336 minutes for year round schools);
  - c. Recesses and faculty breaks as necessary or required (every reasonable effort will be made to allow for ten consecutive minutes of non-instructional time every three hours);
  - d. Before and after school "duty" time for staff;
  - e. Preparation periods for grades 7th - 12th.
  - f. To facilitate class size reduction at grades four through six, K-6 teachers will be provided preparation time of two hundred twenty-five minutes. This

preparation time will be scheduled weekly within the school day as set out in Article 8.201. (Refers to the 450 minutes, 7 ½ hour work day.)

- g. It is the intent of the parties that preparation time will start the first day of school. If this is not feasible because of changes in program, personnel, calendar, or other factors, every effort shall be made between the principal and the staff to seek mutual solutions to approximate the contractual requirement for preparation time.
- h. It is the intent of the parties that the principals will examine these issues with staff, and individual members will be bound by any agreement between the principal and the staff.
- i. An exception to section 8.201 for Categorical Pre-Kindergarten Teachers is referenced in Article 22.1902.

- 8.202 Teachers shall attend faculty meetings when they are necessary to the operation of the school and scheduled by the principal. It is expected that two such meetings in a month would be adequate although special circumstances may require more.
- 8.203 Teachers shall attend such additional meetings of the entire staff, grade level staff, department staffs, or other staff groups as may be required by school, district, state or federal projects.
- 8.204 Meetings on track change days for teachers reporting for duty shall be conducted prior to student dismissal. On track change days after student dismissal, staff meetings can only be held for those not involved in roving or moving in or out of a classroom.
- 8.205 Teachers shall not be required in carrying out their instructional responsibilities to participate in more than a thirty-nine (39) hour week nor to attend more than two faculty or other group meetings in any week. If after school meetings total 90 minutes, teachers will not be required to attend other meetings that week outside of the 7.5 hour workday.

### **8.3 Planning Responsibilities**

It is expected that each teacher will make appropriate long-range and daily plans for his/her classroom teaching. It is recognized that such planning may need to be done outside of the defined working day.

- 8.301 Long Range Plans: These plans take the forms of goals and objectives for the year's instructional program which shall be submitted annually to the school principal for approval and adoption as a working document which may be modified by mutual agreement.
- 8.302 Daily Plans: Teachers will develop daily lesson plans; such plans in written form may be required when necessary by the principal.
- 8.303 Substitute Plans: A plan suitable for the use of a substitute teacher shall be kept on file in the school office or in a specified place in the classroom.

## **8.4 Curriculum Assessment and Development Responsibilities**

It is considered part of each teacher's professional responsibility to participate in local school and district instructional improvement programs.

- 8.401 Curriculum Assessment. Typically, the work in this area during the school year will be evaluative and planning activities. Teacher participation during the school year will be limited to one school level or one district level committee.
- a. Such committees will schedule official meetings no more than once a month and agendas will be planned to require no more than one hour.
  - b. Committees may meet one or two all day or half day sessions for final report writing or other summarizing activities; such meetings require the approval of the Associate Superintendent of Instruction.
  - c. The district will provide released time or payment at adult school rates for the participants. Participation will be assigned in an equitable manner.
- 8.402 Development Responsibilities: Projects in these areas may evolve from school year committee work and usually occur in the summer.
- a. Committees will be established or approved by the Associate Superintendent of Instruction.
  - b. Membership on such committees will be voluntary and participants will be paid for such work at adult school rates.

## **8.5 Non-Instructional Responsibilities**

- 8.501 PTA, PTSA, or Parent Club Responsibilities: An important source of community support for a school and the district is the school's parent organization. Teachers are encouraged to participate in the activities of such organizations.
- 8.502 Extra and Co-curricular Activities: These programs are considered part of the on-going total school program for which teachers share responsibility. Supervision of clubs, class organizations, athletics, dances, field days, and field trips are illustrative of the sorts of activities which teachers may be asked to accept.

Each site will develop and implement an annual process to allow interested bargaining unit members and administrators to collaboratively review, evaluate and discuss adjunct duties. Site administrators have final approval of all adjunct duties based upon the guidelines and expectations that follow:

- a. Teachers will be given an opportunity to volunteer for specific supervisory duties during the first two weeks of the semester. A schedule of assigned duties will be posted.
- b. On occasion, principals may need to assign teachers to specific tasks when that is necessary, the principal shall make every attempt to maintain equity among the staff and give at least two weeks' notice prior to the event.

- c. The task(s) will be clearly described in advance of the activity. A secondary teacher will not be assigned to more than two such duties per semester. An elementary teacher will be assigned no more than approximately 16 hours of adjunct duty per year.
- d. Overall student supervision requirements (yard duty, bus duty, etc.) will be a factor to be considered to assure equitable adjunct duty assignments.

8.503 Community Representation Responsibilities: Teachers are encouraged to participate in community, non-school activities - political groups, service organizations, cultural programs, etc. - of their choice.

## **Nurses**

### **8.6 Work Day**

- 8.601 Nurses shall work a school day of 450 minutes (7.5 hours) commensurate with the normal hours of the assigned school. The work load is not to exceed 375 minutes (6.5 hours) without the nurse being compensated by time off or by additional pay, at the appropriate per diem.
- a. A lunch break to provide a minimum of thirty (30) minutes or fifty-five (55) minutes if travel is required to another school.
  - b. The work day shall include appropriate amount of time for: health appraisal; health counseling; health education.
  - c. A ten minute break, morning and afternoon.
  - d. Prep period for secondary level to complete health related records.
- 8.602 Nurses shall attend faculty meetings when requested by the principal. Nurses who have multiple school assignments will not be required to attend more than two staff meetings in any month.
- 8.603 Nurses shall attend additional meetings of nursing staff, grade level, special education, county workshops, and other related health agencies.
- 8.604 Nurses shall work a school year commensurate with the approved school calendar to include 175 days and pre-service work days required of certificated personnel.

### **8.7 Planning Responsibilities**

- 8.701 It is expected each nurse will make appropriate long-range and daily plans for her professional duties.
- 8.702 Long-range plans: Goals and objectives for the year shall be submitted annually to the respective principal for consultation and recommendation, and the Director of Special Services for appraisal and approval.

## **8.8 Health Maintenance Responsibilities**

- 8.801 Conducts medical case finding, screening and referral activities related to health defects for all students in vision, hearing, and scoliosis.
- 8.802 Conducts a program directed toward the control of communicable diseases in the school and community, including immunization evaluation at appropriate grade levels.
- 8.803 Serves as a health education resource person to staff and pupils.
- 8.804 Assists in identification of safety and health hazards on school sites.
- 8.805 Provides health counseling services for pupils, parents, and school personnel.
- 8.806 Maintains a health record for each pupil.
- 8.807 Informs teachers of physical health liabilities of pupils.
- 8.808 Processes child abuse referrals in cooperation with school staff or community in accordance with state law.
- 8.809 Provides consultation and/or emergency nursing services for seriously ill or severely injured pupils at school.
- 8.810 Prepares required reports and forms pursuant to the management of the school health program.
- 8.811 Supervises assigned clerical personnel and pupil monitors.
- 8.812 Participates with Special Education in developing Individualized Educational Programs (IEP's).
  - a. Obtains medical reports when indicated.
  - b. Obtains health and developmental history from parent/guardian as indicated.
  - c. Assesses home environment in relation to child's need.
  - d. Evaluates health status of students.
  - e. Is a member of the School Assessment Team and attends the meetings whenever the health assessment is important to the development of the Individualized Educational Programs.

## **8.9 Non-Nursing Responsibilities**

- 8.901 Nurses are encouraged to participate in parent group responsibilities whenever possible.
- 8.902 Community Representation. Nurses are encouraged to participate in community non-school activities, political groups, service organizations, cultural programs, etc., of their choice.

- 8.903 Assumes responsibility for continuing education and professional development of self and contributes to the professional development of others.

## **Library Media Teacher**

### **8.10 Definition**

Library Media teachers will plan, carry out, and evaluate the use of instructional materials, print and non-print, and related audio visual equipment for both groups and individual students.

### **8.11 Qualifications**

The minimum requirements are a valid California teaching credential with an additional credential in school librarianship. Additionally, demonstrated success, either in prior teaching, student teaching, and/or related experience, in meeting the intellectual, emotional, and physical needs of students, is required.

### **8.12 Instructional Responsibilities**

- 8.1201 Library Media teachers shall work a school day of 450 minutes (7.5 hours) which includes a minimum of a 30 minute lunch break.
- a. At each school where a library media teacher is employed, the media library shall be considered a department. The department shall have a department head with the same authority and compensation as other department chairpersons - at not less than .02% on the additional compensation schedule.
  - b. Library Media teachers shall attend department head and faculty meetings when appropriate and scheduled by principal.
  - c. In those cases where the hours that the media library is open extend beyond the working day of one library media teacher, a sufficient number of professional library media teachers shall be appointed so that staggered scheduling covers that extended program.
- 8.1202 Provide library media services including materials and equipment to meet instructional needs and interests of the students.
- 8.1203 Provide library media services, including materials and equipment, to support the instructional needs of the faculty.
- 8.1204 Provide reference services, compile bibliographies, and include reading guidance to students, both individuals and group.
- 8.1205 Plan and implement a program of instruction that teaches students the effective use of library media resources.

- 8.1206 Serve on the schools' curriculum committee and department head committees that establish school philosophy and direction.
- 8.1207 Create and maintain atmosphere in the library media center conducive to effective library use.
- 8.1208 Work closely with other staff members so that the library media center may be of maximum service to the instructional program.

**8.13 Program Responsibilities**

- 8.1301 Assume total responsibility for the implementation of the library media program of the school.
  - a. Develop and recommend policies for the use of library media materials, print and non-print.
  - b. Develop and recommend policies for the use and distribution of audio visual equipment.
  - c. Prepare, recommend, and administer the adopted library media budget.
  - d. Prepare statistical, financial, and progress reports.
  - e. Develop and recommend the routines and regulations to implement the library media program.
  - f. Organize and supervise the circulation of library media materials.
- 8.1302 Cooperate with the administrative offices at school and district level in planning and implementing the educational programs of the school.
- 8.1303 Participate actively in library media and other educational associations for the benefit of the media librarian's own professional improvement.
- 8.1304 Evaluate the library media program, services and materials in terms of local needs, and state, regional, and national standards.

**8.14 Technical Responsibility**

- 8.1401 Schedule, train, and supervise the adult library media staff.
- 8.1402 Select, supervise, and train student library media assistants.
- 8.1403 Provide for evaluation, selection, acquisition, cataloguing, processing, and circulation of library media materials.
  - a. Provide an opportunity for faculty and student participation in the selection of library media materials.
  - b. Provide assistance in the ordering, processing and distribution of textbooks.

- c. Prepare and complete such forms, records, and reports as may be called for in the management of the school.

## **School Counselor**

### **8.15 Philosophy**

Learning best occurs when students are growing towards their fullest potential, their self-actualization, and their striving for perfection as individuals. To this end, the counselors aim their services. Counseling has been described as the face to face meeting of the counselor and counselee. Within the guidance services, counseling may be thought of as the core of the helping process, essential for the proper administering of assistance to students as they attempt to experience themselves in all spheres. It is the counselor's duty to assist the students in achieving a level of self-awareness so that the students can make good decisions and optimum use of their academic preparation. To do this, counselors encourage students to seek counseling services outlined below and work collectively with other school personnel to satisfy needs of each individual student.

### **8.16 Educational Duties**

- 8.1601 Advise students in class selections.
- 8.1602 Advise students in graduation requirements.
- 8.1603 Helping students in decision making process regarding future plans.
- 8.1604 Help identify and counsel students with special needs, i.e. GATE students, potential drop outs, truants, academic failures, special education students, and students with behavioral and social/school adjustment problems.
- 8.1605 Act as consultants on school appraisal team, curriculum committees, and to other school personnel.
- 8.1606 Act as liaison to students, school personnel, community agencies, and families.
- 8.1607 Attend conferences and workshops for professional growth.
- 8.1608 Orient new students to school programs and activities.

### **8.17 High School Counselor**

- 8.1701 Assist students in planning academic alternatives, i.e., concurrent enrollment, G.E.D., California High School Proficiency Test.
- 8.1702 Assist post high school counselor in providing educational experiences on and off campus, i.e., touring campuses, technical schools, industry, and business providing college readiness class, etc.
- 8.1703 Work closely with career counselor to coordinate guidance functions.

## **8.18 Career Counselor**

Although the career counselor will have the primary responsibility for the career guidance aspect of the school counseling program, it is recognized school counselors will provide career counseling as a normal part of their duties.

## **8.19 School Related Counseling**

- 8.1901 Counsel students individually regarding truancy, behavior, school/social adjustment, dropping out, decision making, learning disorders to make educational goals more relevant and recommend available alternatives.
- 8.1902 Counsel students individually for the purpose of identifying and modifying personal assets and limitations, problems, communication skills and survival skills.
- 8.1903 Facilitate counseling groups to expand counselor/student contacts and enhance the interpersonal process.
- 8.1904 Provide crisis counseling.
- 8.1905 Counseling with families to help students with school and social adjustment problems.

## **8.20 Supervisory**

- 8.2001 Supervise counselor interns.
- 8.2002 Supervise counselor paraprofessionals and clerical personnel.
- 8.2003 Supervise guidance office assistants.

## **8.21 Program Development**

- 8.2101 Administering and evaluating needs assessments regarding counseling and guidance functions.
- 8.2102 Responsible for developing and implementing a guidance program.

## **Head Counselor**

### **8.22 Brief Description of Position**

Plans, supervises, and coordinates the counseling and guidance program in a secondary school.

## **8.23 Major Duties and Responsibilities**

- 8.2301 Provide leadership in the continuous evaluation, interpretation, and implementation of the counseling and guidance program.
- 8.2302 Prepare and administer annual guidance budget.
- 8.2303 Schedule regular meetings for counselors and prepare agenda.
- 8.2304 Call special meetings for counselors at appropriate times.
- 8.2305 Supervise the work of counselors, paraprofessionals, social workers, clerical staff and Career Center Technicians.
- 8.2306 Represent the Guidance Department at all Steering Committee meetings or send a representative from the guidance staff if unable to attend.
- 8.2307 Assume the responsibility for a close working relationship between counselors and administration and counselors and teachers.
- 8.2308 Coordinate the allocation of job tasks and provide adequate time for completion of these tasks.
- 8.2309 Assist in the establishment and maintenance of good community-school public relations.
- 8.2310 Maintain running inventory of all department equipment.

## **8.24 Head Counselor**

The Head Counselor will receive additional compensation in salary which is commensurate with other department chairpersons.

## **8.25 Selection**

- 8.2501 Must be a member of the counseling staff.
- 8.2502 Appointment by principal and recommendation of counseling staff.

## **Post Secondary/Financial Aide Counselor**

- 8.26 The post secondary/financial aide counselor plays a unique and vital role in the transition between secondary education and post high school activities of the student.
- 8.27 Prior to graduation, students face a variety of decisions concerning post secondary plans, including education, employment, financial aid, and independence. In addition, students are involved in a wide variety of tasks - completing graduation requirements, participating in various testing programs, and applying for schools, employment, training and financial aid.

- 8.28 The post secondary counselor shall provide intensive assistance and up-to-date information to graduating seniors. In addition, the post secondary counselor shall work closely with the career guidance counselor to implement the goals and objectives of the career guidance program in the district as they pertain to senior students.
- 8.2801 Financial aid and scholarship counseling.
  - 8.2802 College orientation (trips and liaison).
  - 8.2803 College admissions and preparatory test (ACT, SAT, PSAT, National Merit).
  - 8.2804 Identifying alternatives to college
  - 8.2805 Identifying vocational and educational goals of students and recommending available alternatives.
  - 8.2806 Educational and career counseling (individual and groups)
  - 8.2807 Advise students regarding post secondary education.
  - 8.2808 Administer and interpret vocational testing.
  - 8.2809 Supervise transcript evaluation for vocational and educational planning; assist in post secondary job placement; supervise applications for State Proficiency Test and G.E.D. testing; college and industry speaker coordination; inform parents about post secondary school planning regarding their students; coordinate information to teachers and counselors regarding post secondary school planning; supervise post secondary school and career paraprofessionals in assisting in performing the duties of the post secondary school counselor.

## **Career Guidance Counselor**

### **8.29 Philosophy**

The Career Guidance Counselor plays a central role in a career education program. It is his/her duty to assist the student in achieving such a level of personal awareness that the student can make good decisions, arrive at a personally meaningful set of work values, and make optimum use of his/her academic preparation. In addition, the career guidance counselor can be instrumental in ensuring that students are equipped with career decision making skills, job seeking and retention skills, inter-personal skills that will allow them to succeed at work, adequate career information and awareness of educational-vocational opportunities. The student should also have an awareness of the means available for changing career choices and the social and personal constraints that impinge upon career alternatives.

### **8.30 Duties**

- 8.3001 Works collectively with faculty, staff, students, and administration in the development of a career education and career guidance program.

- 8.3002 Assists District Career Education Coordinator in coordinating needs assessment; coordinates formulation of goals and objectives of Career Guidance Program; develops strategies to meet goals and objectives.
- 8.3003 Coordinates existing and planned services in career education and guidance, 9-12.
- 8.3004 Works in cooperation with other career education and guidance personnel, including Work Experience Coordinator, ROP Counselor: as well as community services such as Comprehensive Youth Program.
- 8.3005 Acts as a resource person to faculty and staff.
  - a. Assists faculty in implementation of classroom infusion of career education.
  - b. Assists counselors in delivery of career guidance in individual and group counseling.
  - c. Trains staff.
- 8.3006 Coordinates community resources.
- 8.3007 Supervises maintenance and organization of Career Center, Career Center personnel, Career Library; provides for career testing services and ensures availability of information resources.
- 8.3008 Provides career guidance to students and assists other counseling staff in providing career guidance to students.
- 8.3009 Assists in career test interpretation.
- 8.3010 Organizes and assists with group and individual career counseling including personal awareness, interests, aptitudes, skills, strengths, communication skills, values clarification, goal formulation, career planning.
- 8.3011 Organizes and assists with group counseling workshops on decision making skills, problem solving, job seeking and retention skills, career information.
- 8.3012 Pursues personal in-service program to update and improve counseling skills and maintain up-to-date knowledge of trends in business and industry.

## **Language, Speech, and Hearing Specialist (LSH)**

### **8.31 Work Day**

- 8.3101 Works a school day of 450 minutes (7.5 hours) commensurate with the normal hours of the assigned school. A lunch break will be provided with a minimum of thirty (30) minutes duty free excluding travel time.
- 8.3102 Serves as member of school staff, assuming reasonable extra responsibilities which do not limit primary function. Specialists assigned to more than one site should have such responsibilities assigned in consideration of their individual situations, with the director determining an equitable assignment of such responsibilities if necessary and if assigned to more than one site.

## 8.32 Duties and Responsibilities

- 8.3201 Directly responsible to Director, Special Services with input from site administrator.
- 8.3202 Accepts and processes referrals from teachers, psychologists, parents, administrators, physicians and other agency personnel through the Student Study Team process.
- 8.3203 Provides speech and language screening as need is determined by specialist. Selects, administers and interprets diagnostic tests to identify the language, speech and hearing needs of referred students including legally mandated triennial reassessments of special education students; determines when the communication handicap is the primary handicapping condition and conveys this information to the Individual Educational Plan (IEP) Team.
- 8.3204 Writes diagnostic reports, makes recommendations to SST/IEP Team members, and facilitates referrals to other agencies, clinics, etc., when needed.
- 8.3205 Prepares appropriate (IEP's) for students who meet eligibility criteria for the program established by the state. The state also establishes a "recommended maximum average caseload" of 55 per full-time special education position. If eligible students exceed this number, the LSH specialist establishes priorities in caseload selection. Language, speech and hearing specialists working under AB2666 shall have a maximum class load of 40 per full-time position.
- 8.3206 Implements effective remediation strategies and behavioral management techniques to individuals enrolled in therapy to comply with legally mandated requirements.
- 8.3207 Organizes and maintains records as required by law and district policy.
- 8.3208 Monitors and facilitates student progress and re-evaluates this progress on an annual basis.
- 8.3209 Develops schedule which balances time available for diagnostic assessments, direct services to students, consultation to parents and staff members, SST/IEP meetings, district staff meetings and other responsibilities, as required.
- 8.3210 Consults with parents, teachers, administrators and other specialists regarding the language, speech and hearing needs of students.
- 8.3211 Serves as an integral member of the IEP Team at each school site and as appropriate, on the site student study team.
- 8.3212 Establishes and maintains positive relationships with district personnel, parents, students, and community members.
- 8.3213 When appropriate, plans and presents in-service training regarding language, speech and hearing disorders and Special Education procedures.

- 8.3214 Communicates program needs to Director, Special Services, and/or site administrator, when appropriate.
- 8.3215 Assists in the evaluation of overall program effectiveness, including professional growth needs.
- 8.3216 Specialists will have representation on district committees and input into the decision making process in matters relating to the language, speech and hearing program.
- 8.3217 LSH Liaison

LSH unit members shall recommend a LSH Liaison to the District for a two year term. The District shall make the final decision regarding the LSH Liaison assignment. The LSH Liaison duties shall be determined by the District with input from EGEA and shall be in addition to their regular LSH job duties. The LSH Liaison shall not be responsible for or involved with the direction or assignment of other LSH unit members. The LSH Liaison shall be paid an annual adjunct duty stipend.

## **ARTICLE 9**

### **Calendar**

- 9.1 In a traditional/modified traditional calendar work year, the teacher work year will be 184 teacher work days with 180 student instructional days. One full teacher work day will be dedicated to district professional development.
- 9.2 The year-round calendar shall include 175 work days with 171 student instructional days. The configuration of the time will be arranged in such a fashion as to maximize the educational advantage to students. Instructional time will be available to local schools to use for concentrated efforts in basic skill training, including but not limited to mathematics instruction, training, language instruction, testing skills, and reading instruction. The District shall provide assistance in curriculum materials to minimize the preparation responsibility for the classroom teacher. Before a decision is made concerning the appropriate instructional program, a collaborative effort will be made with local staffs. One full teacher work day will be dedicated to district professional development. If a professional development day cannot be scheduled immediately before or after a track change day, then affected off-track teachers will be offered an alternative staff development day which is immediately before or after a track change day.
- 9.3 Teachers shall not be required to perform services for the Board, including but not limited to attendance at Board workshops, tours, or civic meetings, for more than three school days for year round and four days for traditional/modified traditional adjacent to the school year.
- 9.4 The parties agree to develop school calendars for 2014-2015, 2015-2016 and 2016-2017 by February 3, 2014.

# ARTICLE 10

## Working Conditions

### 10.1 Physical Environment

The physical environment within which instruction occurs should contribute rather than interfere with the educational process. Within the financial limitations of the district and the facility limitations at each school, principals and staff will work together to provide the best possible environment for teaching and learning. The District's goal is to gain recognition from the Association that it often has limited options in resolving facility problems and has and will make good faith efforts to resolve facility issues. The mechanism for dealing with facility issues will be an EGEA advisory committee which will advise the District of problems and work with the District for resolution.

### 10.2 Safety

- 10.201 School facilities shall be available for safe use at least one week prior to the first day of required student attendance.
- 10.202 Certificated personnel shall not be required to work under unsafe conditions or to perform tasks which endanger their health, safety, or well being.

### 10.3 Preparation Time

- 10.301 Each 7-12 regular classroom teacher unit member shall have one preparation period daily. Where this contract provides for preparation time within the instructional day, (Article 8, Section 8.201 e.) rules and regulations will provide for the use of such time.
- 10.302 Teacher preparation periods will not be available for administrative assignment.
- 10.303 When modifications in school schedules make classrooms unavailable to teachers, suitable space for preparation and work will be provided.
- 10.304 Pre-Service Work Day Meetings: Site level administrators will make every attempt to limit large group faculty meetings to four hours during the second pre-service work day. If special circumstances warrant additional meeting time that day, the principal will consult with the staff in an attempt to leave adequate time for individual teacher preparation, grade level and/or department meetings, classroom preparation and other concerns.

### 10.4 Facilities

- 10.401 The Board shall provide certificated personnel with:

- a. A convenient place in which personal belongings can be secured.
  - b. Adequate chalkboard/whiteboard space or overhead projection facilities for instruction.
  - c. Access to basic reference materials.
  - d. Adequate storage space in each classroom for current instructional materials.
  - e. Adequate attendance books, paper, pencils, pens, chalk, erasers, and other such materials required in daily teaching responsibility.
- 10.402 It shall be the purpose of the Board to make available in each school adequate lunchroom, restroom, and lavatory facilities exclusively for personnel use. Provision for such facilities will be made in all future buildings.
- 10.403 Telephone facilities shall be made available to certificated personnel for school purposes.
- 10.404 Adequate off-street parking facilities shall be provided and properly maintained and identified as being for use of school personnel.
- 10.405 The custodial schedule will be designed so that rooms are kept clean. This recognizes that some instructional programs require more custodial time and/or personnel than other instructional programs. Rooms will be cleaned according to need rather than according to the clock.

**10.5 Clerical and Bookkeeping Activities**

The Board agrees to seek ways which will result in reduction of clerical and bookkeeping activities by certificated personnel.

**10.6 School Budget Development**

Within the per pupil allowance and existing staff ratios, the District agrees that faculty input must be included in school budgetary development in order to assure that supplies and equipment are provided to prepare instructional materials needed by the staff.

**10.7 Severely Handicapped Students**

Every effort will be made to balance the number of severely handicapped students who are assigned to general education classrooms for their primary placement among elementary classrooms.

# ARTICLE 11

## Transfer and Reassignment

### 11.1 Definitions

- 11.101 Transfer shall mean a change in the unit member's work location from one school or work site to another school or work site within the District. Such transfer does not include assignment or reassignment of specific positions and responsibilities within the school or department. Unit members assigned to more than one work site shall be considered transferred only when moved from one District-wide program to another. A transfer may be initiated by a unit member (voluntary) or by the District (involuntary).
- 11.102 Reassignment shall mean a change in the unit member's grade level (K-6) or department assignments (7-12).
- 11.103 See Article 22.1903 for Categorical Pre-Kindergarten Teacher transfer provisions.

### 11.2 Transfer—General Provisions

- 11.201 Open Application Period. A unit member may apply, according to the procedure in 11.3, for any vacancy or new position occurring prior to the first student attendance day of the school year.
- 11.202 Advertisement of Vacancies. When a vacancy occurs, an announcement of the vacancy shall be made first to unit members who have a transfer request on file. The announcement will be posted in each school no fewer than ten (10) days prior to the filing deadline. The announcement will include all relevant information regarding the vacancy:
- a. Location of the vacancy.
  - b. Description of the vacancy (grade level, subject matter, co-curricular assignments).
  - c. Credential and experience requirements.
  - d. Starting date.
  - e. Application deadline.
  - f. Interim or permanent nature of vacancy.
- 11.203 A comprehensive listing of anticipated vacancies for the following school year shall be sent to each unit member no later than the first Friday in March.

- 11.204 Within ten (10) working days of the filling of certificated vacancies, the district shall notify applicants of the outcome of the process.
- 11.205 Upon written request, the district shall provide a unit member the reasons for not being selected for a position for which he/she specifically applied.

### **11.3 Voluntary Transfers**

- 11.301 A unit member may request a transfer for the following school year by filing, no later than the third Friday in February for the first round and the third Friday in April for the second round.
- 11.302 Transfer to specific site. The applicant must complete a "Request for Transfer" form in triplicate for each specific school site he/she is interested in. One copy is retained by the files; two are sent to the Human Resources Department. One will be sent to the Principal(s) of the school(s) in which a vacancy occurs, by the Human Resources Department.
- Transfer to unidentified site. Applicants willing to consider placement in any open position that becomes available should complete an "Open Transfer Request" form.
- 11.304 Positions which become available through attrition and the initial transfer cycle (between third Friday in February and second Friday in April) exclusive of unassigned growth positions will be posted for transfer between the second Friday in June and the last Friday in June.
- 11.305 When a vacancy occurs during the school year, such a vacancy shall be filled on an interim basis for the remainder of the school year. If the position becomes permanent for the following year, a vacancy announcement shall be advertised as provided in 11.201 above.
- 11.306 The district shall designate 25% of the budget authorized unassigned growth positions as Temporary for the year within which they occur. If these positions become permanent, they shall be posted for transfer the following year, and be advertised as provided in 11.201 above.
- 11.307 Transfer requests will be considered in terms of two criteria:
- a. Qualifications of the applicant for the vacancy in terms of credential(s), experience, competence, interest, commitment, bilingual certification, past evaluations and recommendations.
  - b. When all other relevant criteria are equal, district-wide seniority.
- 11.308 When a transfer or reassignment request does not result in a transfer, the employee shall, upon written request, be provided the reasons in writing.
- 11.309 No employee shall be overtly or covertly pressured to seek a transfer.

## **11.4 Involuntary Transfers Due to Staff Reduction**

- 11.401 When a school site must reduce its staff and no unit member volunteers to transfer, the district has the right to transfer from the unit members, the unit member with the least district-wide seniority.
- 11.402 Unit members being considered for involuntary transfer under this section shall be provided a list of existing vacancies and have the right to indicate in writing his/her preference(s). Unit members shall have the right to a placement conference for at least two (2) positions, should two or more vacancies occur simultaneously.
- 11.403 When employees are transferred under this section, they shall upon written request be given the reasons for such transfers in writing.
- 11.404 Involuntary transfers shall not be punitive or disciplinary in purpose.
- 11.405 Involuntary transfers due to staff reduction must be completed prior to the voluntary transfer process.

## **11.5 Involuntary Transfers Due to Administrative Necessity**

- 11.501 Transfers for administrative necessity shall be recommended to the Assistant Superintendent for Human Resources by the site principals. The reasons for such transfer shall be delineated in writing by the site principal and delivered to the Assistant Superintendent for Human Resources who shall provide a copy to the affected teacher.
- 11.502 Employees being considered for involuntary transfer under this section shall be provided a list of existing vacancies and have the right to indicate, in writing, a preference.
- The preference shall be given consideration in terms of the following criteria:
- a. Qualifications of the unit member for the vacancy in terms of credential(s), experience, competence, interest, commitment, bilingual certification, past evaluations and recommendations.
  - b. When all other relevant criteria are equal, district-wide seniority.
- 11.503 When employees are transferred under this section, the District will consult with the Association prior to making the final decision on the transfer and/or possible remediation. The consultation will be designed to allow for meaningful input to the District concerning the actual necessity for the transfer. Affected employees shall be given the reasons for such transfers in writing.

## **11.6 Transfers—Staffing a New School**

- 11.601 In determining which currently employed staff will be transferred to staff a new school, the primary consideration will be to establish and/or maintain:

- a. Total staffs in each school whose teaching competencies, experience, credentials, and extra-curricular expertise fit the needs of the student population.
- 11.602 Within the limits prescribed above, teacher preferences for assignment and school location will be taken into account. When all other criteria are equal, teacher preference and seniority within the district shall be the determining factor.
- 11.603 In each such situation, the process will begin with distribution to each school of a listing of all probable positions and request for transfer forms for employees' use.

**11.7 Reassignment**

- 11.701 To the extent possible, the principal will notify staff of pending grade level assignments during the open application period. At that time, any unit member shall have the right to request a reassignment in writing to the site administrator.
- 11.702 Such requests for reassignment shall be considered in terms of the following criteria:
- a. Qualifications of the unit member for the vacancy in terms of credential(s), experience, competence, interest, commitment, affirmative action hiring goals, bilingual certification, past evaluations and recommendations.
  - b. When all other relevant criteria are equal, district-wide seniority.
- 11.703 When a reassignment request does not result in a reassignment, the employee shall upon written request be provided the reasons in writing.
- 11.704 Upon written request, unit members shall be given a written explanation of the reasons for reassignment that was not requested by the unit member.
- 11.705 Unrequested reassignment during the school year shall be preceded by one (1) working day for preparation and lesson planning.
- 11.706 Reassignment shall not be punitive or disciplinary in nature.

**11.8 Year Round**

- 11.801 If an involuntary track change must be made, the principal should attempt to resolve which teacher must be transferred collaboratively with the teachers affected (if the teachers are available). If all factors related to the decision are equal and the collaborative efforts have failed, then the teacher with the least seniority shall be changed. The decision shall be made in a timely manner.

**11.9 Transfer for Unit Members Downsized**

- 11.901 Prior to posting the transfers, the process of downsizing will be explained to a school or department where there may be downsizing. Before the first transfer

round is completed, another meeting will be held with a school or a department to finalize required downsizing and seek volunteers for open positions. An EGEA Representative and an Human Resources administrator will cooperatively conduct these meetings. If there are more volunteers than needed, 11.307 will be followed.

11.902 If no volunteers are forthcoming, then the least senior person may choose to transfer prior to the completion of the first round or wait until the conclusion of the second transfer round before making his or her choices. Given the process, the choices offered then may not be the same, but a unit member will be offered no fewer than two placement options.

11.903 Those positions which are impacted will be held. If the downsized positions are elementary, then the appropriate number of elementary assignments will be held. If the downsized positions are secondary, then the appropriate number of positions will be held by department, but there will be no overall hold in hiring.

## ARTICLE 12

### Personnel Records

#### 12.1 Content

- 12.101 Personnel records shall be kept on all current employees and shall include the following:
- a. Certification status
  - b. Evaluations
  - c. Changes of status
  - d. Other related materials
  - e. A separate folder containing each employee's salary information shall be retained in the payroll department
  - f. A file shall be kept of the records of all resigned and retired employees
- 12.102 An employee of the district shall have the right to review the contents of his/her own personnel files maintained in the district's central Human Resources Department or the office of the principal. A designated employee organization representative may, at the certificated employee's request, accompany him/her in this review.
- 12.103 A certificated employee shall be provided a copy of all material before it is placed in his/her personnel file. He/she shall also be given an opportunity to initial and date the material and to prepare a written response to such materials within ten (10) working days of receipt of the materials. The person or persons who draft and/or place material in a certificated employee's personnel file shall sign the material and signify the date on which such material was drafted and placed in the file. The written response shall be attached to the material.
- 12.104 Any negative comment regarding certificated employee performance shall be placed in the certificated employee's file on or before the evaluation following the incident giving rise to the comment.

#### 12.2 Access

- 12.201 Access to personnel files shall be limited to the members of the Management Team on a need to know basis. The contents of all personnel files shall be kept in the strictest confidence.
- 12.202 All personnel files will be considered confidential and will not be available to persons other than the employee and those authorized by the Superintendent as specified in the rules and regulations.

- 12.203 All written materials files (except for those prohibited by law) shall be available for inspection by the employee involved in the presence of an administrator by appointment.
- 12.204 The administration shall keep a log indicating the persons who have requested to examine a personnel file as well as the dates the requests were made. Such log shall be available for examination by the certificated employee organization representative, if so authorized by the certificated employee.

### **12.3 Retired Employees**

A file shall be kept for all resigned or retired employees, including such essential information as shall seem appropriate to the administration.

## **ARTICLE 13**

### **Certificated Personnel Evaluation**

#### **13.1 Purpose**

- 13.101 The purpose of evaluation is the improvement of the instructional program and services and thereby the improvement of the quality of education for children, youth, and adults, as well as compliance with the Education Code.
- 13.102 Evaluation shall be a comprehensive one based upon a district-wide statement of philosophy and goals and standards of expected progress. The program will be uniform throughout the district.
- 13.103 Evaluation and assessment shall apply to all unit members.
- 13.104 Evaluation and assessment of professional personnel under this program shall be a continuous, year-round process. A copy of the district calendar and schedule for the evaluation of teachers shall be posted on the faculty bulletin board of each school within three (3) weeks of the first day of student attendance of each year. This calendar shall not be changed during the school year of its posting.

#### **13.2 Criteria**

Evaluation and assessment of the competence of certificated personnel under this program shall include but shall not be limited to consideration of (a) the progress of pupils toward established standards of expected achievement, (b) the instructional techniques and strategies used by the employee, (c) the employee's adherence to curricular objectives, and (d) evidence regarding proper control and the preservation of suitable learning environment. Appropriate forms shall be developed for the collection of data pertaining to the factors herein specified.

- 13.201 The District and EGEA agree to incorporate the California Standards for the Teaching Profession into the Evaluation forms beginning July 1, 2002.

#### **13.3 Procedure**

- 13.301 Procedures for the evaluation and assessment of certificated personnel may involve more than one evaluator. However, one person shall be designated as the evaluator with responsibility for making the summary assessment report in writing and submitting a copy to the certificated person assessed.

The evaluator making the actual report shall arrange a conference before the end of the school year with the person evaluated to discuss the evaluation. He/she shall then file in the records of the evaluatee a statement regarding the conference with a copy of the written assessment and any written response the evaluatee may wish to submit. The certificated employee may submit a written response within fifteen (15) working days of receipt of the evaluation.

- 13.302 Each person evaluated shall have the opportunity to participate in the setting of the specific objectives and achievement appraisal in light of which he/she will be assessed.
- 13.303 An evaluator shall meet with the evaluatee, at the evaluatee's request, concerning the desired outcome of the specific educational setting to be evaluated.
- 13.304 Written evaluations and the summary assessment report of such certificated employee shall include descriptions of unsatisfactory performance, if any, with specific recommendations for means of improvement. The evaluator shall thereafter confer with the employee and endeavor to assist the employee in areas of unsatisfactory performance. A record of such conferences shall be prepared by the evaluator for the file of the evaluatee and a copy submitted to the employee. An employee may elect to include a unit member at a second and succeeding evaluation conference if the first evaluation conference is unsatisfactory to the evaluatee.
- 13.305 Attention is called to specific provisions of the statute not repeated herein: written evaluations and assessments shall be transmitted to the employee not later than thirty (30) days before the last school day on the school calendar in which it takes place; a written assessment of probationary personnel shall be made at least once each school year and at least once every other year for personnel with permanent status, and at least every five (5) years for personnel with permanent status who have been employed at least ten (10) years with the school district, are highly qualified, as defined in 20 U.S.C. Sec. 7801, and whose previous evaluations rated the employee as meeting or exceeding standards, if the evaluator and certificated employee being evaluated agree. The certificated employee or the evaluator may withdraw consent at any time.
- 13.306 The forms and procedures for evaluation shall be developed in accord with the above. A common evaluation form will be developed which will recognize the diverse responsibilities of the various classes of certificated personnel. These forms shall be developed by the district in consultation with the Association.

#### **13.4 Scope**

- 13.401 The evaluator and the evaluatee will each select one standard from the California Standards for the Teaching Profession (CSTP) for focus in the evaluation.
- 13.402 These predetermined areas of focus will contain the most in-depth analysis.
- 13.403 The evaluation will be limited to evaluative judgments (e.g. “meet or does not meet standard”) for only those two selected CSTP’s, and the overall summative evaluation will be based upon only those two selected standards.
- 13.404 If the evaluator determines there is an additional issue that in his or her sole judgment requires an additional CSTP to be evaluated, the evaluator upon notice to the evaluatee may add one additional CSTP. Such notice shall either be in writing or via email to the evaluatee’s district email address delivered prior to the close of business on the last school day before Winter Break for that site or program, regardless of the track or work calendar of the evaluatee. In this case, each of the three CSTP’s may then contain evaluative comments, and the summary evaluation shall then be based upon the three selected CSTP’s.

- 13.405 At the end of a 5-year evaluation cycle, evaluative judgments (meets and exceeds or does not meet) may be made, in up to six CSTP's, in addition to the summative evaluation with an emphasis on the two standards.
- 13.406 Early termination of the 5 year cycle because of an administrator concern will activate the rules governing the two year cycle.
- 13.407 The evaluator is not in any way limited or restricted from making comments, offering evidence or stating the impact resulting from the evaluatee's need for improvement, calling attention to deficiencies in practices or performance, or from making any other comments in the CSTP's not selected for evaluation. However, the evaluator is precluded from making evaluative judgments (e.g. "met or did not meet standard") regarding those CSTP's.
- 13.408 Work plans shall be derived from the CSTP's being evaluated. However, a work plan for one or more CSTP's does not limit or prevent the evaluator from selecting different CSTP's in a subsequent year's evaluation. Work plans may have requirements regarding remediation activities in the year or years following an evaluation and the activities specified are independent of the standards selected from the subsequent evaluation.
- 13.409 The current evaluation form shall be modified by the addition of a summative check box that states, "If concerns exist regarding standards other than those being evaluated – Evaluation in all six standards may be required next year".
- 13.410 The provisions in Section 13.4, titled "Scope", apply to permanent (tenured) teachers only.
- 13.411 Probationary temporary staff will be evaluated in all six CSTP areas.
- 13.412 Evaluation documents and job descriptions will be modified based upon adopted changes to the California Standards for the Teaching Profession.

## **13.5 Grievance**

Grievances pertaining to this article shall be limited to the procedures herein.

# ARTICLE 14

## Hiring Ratio

### 14.1 K-6 Hiring Ratio

- 14.101 The hiring ratio of grades K-6 shall be at most 28:1.
- 14.102 The total teacher time will be allocated to school staffs by dividing the projected enrollment by 28. The resulting personnel allocation will be deployed by each school principal in consultation with the school staff in order best to meet the specific instructional needs of that school's students while providing as nearly equivalent total work loads as possible for the staff.
- 14.103 Class Size Reduction in Grades K-3. The District and EGEA acknowledge the desirability of lower class sizes and want to participate in the State incentive program at grades Kindergarten through third grade (as allowed by State Law).
- 14.104 All elementary schools will have 4-6 CSR of 26:1 plus one Computer Resource Teacher per school site, to be implemented by July 1, 2006.

### 14.2 Hiring Ratio

- 14.201 The hiring ratio of grades 7-12 shall be at most 32:1.
- 14.202 In addition to the regular hiring ratio at the middle schools, there shall be one FTE for the Results program; and in addition to the regular hiring ratio at the comprehensive high schools, there shall be two FTE for the Results program.
- 14.203 The Results program shall be restricted to the following core academic areas— Mathematics, English, Social Science, and Science. These funds can be used to enhance the numbers of sections offered for specialized low enrollment classes designed to improve the substandard performance of students who most need assistance and/or improve opportunities for students to take accelerated courses.

### 14.3 Safety and Learning Variables

- 14.301 Safety and learning variables associated with classroom organization shall be considered in the assignment pattern for class size.

## **ARTICLE 15**

### **Teacher Safety**

- 15.1 Employees shall not be required to work under unsafe or hazardous conditions or to perform tasks which endanger their health, safety, or well being. Employees shall not be required to intercede in altercations at school related public events under circumstances that would be likely to cause serious risk of bodily harm.
- 15.2 An employee may use reasonable force as is necessary to protect himself/herself from attack, to protect another person or property, to quell a disturbance threatening physical injury to others, or to obtain possession of weapons or other dangerous objects upon the person or within control of a pupil.
- 15.3 Employees shall immediately report cases of assault suffered by them in connection with their employment to their principal or other immediate superior and to local law enforcement agencies. Such notification shall be immediately forwarded to the Superintendent who shall report it to law enforcement and who shall comply with any reasonable request from the employee for information in the possession of the Superintendent relating to the incident or the persons involved, and shall act in appropriate ways as liaison between the employee, the police, and the courts.
- 15.4 If criminal or civil proceedings are brought against an employee alleging that he/she committed an assault in connection with his/her employment, such employee may request the district to furnish legal counsel to defend him/her in any civil action or proceeding brought against him/her, within the limits set by law.

# ARTICLE 16

## Complaints

### 16.1 Purpose

- 16.101 Expressing its faith in the competence of the district's personnel, it is the policy of the Elk Grove Unified School District to maintain the highest quality of education and to encourage free and open communication from individuals or groups within the community regarding compliments, suggestions, and complaints about any part of the school program or any employee of the school district.
- 16.102 Members of the community will be encouraged to register such communication with the appropriate office. However, this is not to be construed as inhibiting anyone's right to contact board members directly. The board member shall direct the individual to the appropriate office.
- 16.103 The Superintendent shall develop administrative procedures in support of these policies and take appropriate action to communicate board policy and procedures to the entire community.

### 16.2 Complaints About Materials

- 16.201 Citizens of the school community may register their criticism with the school authorities. All criticism must be presented in writing on the district form.
- 16.202 Questioned material shall not be removed from student use until the committee has reached a decision unless the principal believes the materials are inappropriate for usage pending committee determination.
- 16.203 A district committee will evaluate the materials being questioned and make recommendations concerning it. Membership in the district committee to handle challenged or questioned materials will consist of the administrator involved, the librarian involved, a parent representative, the department head, or another classroom teacher and the district multi-media person.
- 16.204 Review of questioned materials should be treated objectively, unemotionally, and as an important routine action. Every effort should be made to meet with those persons or groups questioning school materials to consider their objections, keeping in mind the best interests of the students, the community, the school and the curriculum, and to bring about a meeting of minds of the question under consideration.
- 16.205 The report of the committee should be completed as rapidly as possible. The committee's recommendation shall be sent in writing to the complainant.
- 16.206 The school authorities may call in representative citizens of the community or the school for consultation.

16.207 In the event that satisfaction is not reached, the complainant has the right to go before the Board of Education.

### **16.3 Complaints About Personnel**

16.301 The normal channel for complaints concerning school personnel shall be from complainant to employee to principal to Superintendent to Governing Board. Every effort will be made to satisfy the complainant at the earliest possible stage. Complaints not resolved at the point of origin must be submitted in writing before further processing.

16.302 The district administration shall cooperate with the complainant and aid in the preparation of any formal complaint, so as to quickly and easily meet the informational requirements of these rules. Copies of these rules regarding the submission and handling of all such complaints shall be made freely available.

16.303 Whenever a complaint is made directly to the Governing Board as a whole or to the Governing Board member as an individual, it shall be referred to the Superintendent who will request a written statement of the complaint from the complainant as a basis for study and possible solutions. The individual employee involved shall receive a copy of the complaint and shall be given every opportunity for explanation, comment, and presentation of the facts as he/she sees them.

16.304 If it appears necessary, the Superintendent, the person who made the complaint, or the employee involved may request an executive session of the Governing Board for the purposes of fuller study and a decision by this body. The employee may request that the matter be heard in public. All parties involved, including the school administration, shall be asked to attend such a meeting for the purposes of presenting facts, making explanations, and/or clarifying the issues. (Gov. Code 54957)

16.305 No hearing (subject to the exception in 16.305), whether in executive session or in public, shall be held by the Governing Board on such a complaint without the Governing Board and the employee(s) first having received from the Superintendent his written report concerning such complaint, such report to include but not be limited to the following:

- a. The name of each employee involved.
- b. A brief but specific summary of the nature of the complaint and the facts surrounding same, sufficient to inform the Governing Board and the employee as to the precise nature of the complaint, and to allow the employee to prepare a defense.
- c. A true copy or the signed original of the complaint, itself.
- d. A summary of the action taken by the Superintendent in connection with the complaint, which summary shall include his specific finding that effective disposition at the Superintendent's level is infeasible, and the reasons thereof.

16.306 Notwithstanding the provisions of Section 16.304 above, any written complaint forwarded to the Governing Board, whether by the district administration or otherwise, which meets the informational requirements of the above sections, and which further contains within it specific allegations of (a) prior submission of the complaint in the same or similar form to the Superintendent, and (b) the failure or refusal of the Superintendent to effectively dispose of the complaint, shall, subject to Governing Board agenda requirements, be heard by the Governing Board at its next regularly scheduled session or any session scheduled for the purpose of such hearing.

# ARTICLE 17

## Resignation/Retirement

### 17.1 Resignation

- 17.101 A unit member should submit his/her resignation in writing. Such statement is to be directed to the Board of Education in care of the Superintendent of Schools. The employee shall specify the effective date of his/her resignation and this date shall be approved unless the Governing Board desires to accept the resignation sooner.
- 17.102 The resignation does not become effective until it has been formally approved by the Governing Board, and may be withdrawn by the employee at any time prior to Governing Board action.

### 17.2 Early Retirement

- 17.201 Unit members may participate in an early retirement program. Unit members will receive retirement credit on a full-time basis if the unit member and the employer both elect to contribute to the State Teachers' Retirement Fund the amount that would have been contributed if the member was employed on a full-time basis.
- 17.202 Implementation shall insure that pairings of early retirement employees with regular part-time employees is done so that there is no excess cost to the district.
- 17.203 Employee must be no less than 55 and no more than mandatory retirement age. He/she shall have completed ten (10) years of full-time certificated service in the Elk Grove Unified School District, including the immediate preceding five (5) years.
- 17.204 Employees must apply in writing. Applications will be reviewed by the Human Resources Department and site level administrator for approval and submission to the Board of Education. Applications must be received in the Human Resources Department by May 15 of the previous year.
- 17.205 Options available:
- a. Teach half days for a full year.
  - b. Teach full-time for a half year.
  - c. Do special assignments which would equal half of the regular school year.
- 17.206 Salary Conditions:

- a. Salary shall be proportionate to time served, but that time shall not be less than one-half on an annual basis.
- b. Unit member shall retain all other rights and benefits in this article that would be required if the employee remained in full-time employment.
- c. Retirement contributions and benefits shall be maintained as if the employee were full-time.
- d. Participants in this program shall be matched with replacements in such a way that the total salary and fringe benefits of the replacement plus the salary and fringe benefits of the participant does not exceed the full-time compensation of the participating unit member.

17.207 Terms of Contract:

- a. Contract shall be for a term expiring on the June 30th following the employee's mandatory retirement age.
- b. Employees participating in this program are limited to a period of five (5) years of such part-time status.
- c. Contract may be revoked by mutual consent of employer and employee.
- d. Terms of this agreement shall include all evaluative and continuing conditions as prescribed by the Education Code and this contract.

# ARTICLE 18

## Leaves

### 18.1 Definitions

- 18.101 Paid leave is a leave in which a unit member receives his/her full salary. Unit members on paid leave will receive, during his/her absence, the benefits included in Article 22.
- 18.102 Partially paid leave is a leave in which a unit member receives part of his/her full salary. Unit members on partially paid leave will receive, during his/her absence, the benefits included in Article 22.
- 18.103 Unpaid leave is a leave in which a unit member receives no salary. A unit member on unpaid leave may participate at his/her own expense in the benefits included in Article 22.
- 18.104 Immediate family shall mean the mother, father, husband, wife, son, daughter, brother, sister, grandfather, grandmother, grandson, granddaughter, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, foster child/parent, registered domestic partner, or any relative living in the immediate household of the employee.

### 18.2 General Provisions

- 18.201 Prior approval by the Board of Education or its designee is required for the following leaves: extended illness, imminence of death, long-term, child rearing, foreign educational employment, sabbatical, and legislative.
- 18.202 Prior approval is not required for the following leaves: sick leave, personal necessity leave, bereavement, jury and legal, industrial accident and illness, maternity, Association.
- 18.203 The district may require written verification and/or documentation by a unit member that the leave taken was for the purpose described in this article.
- 18.204 A unit member on leave of absence shall be entitled upon his/her return to a position for which he/she is properly credentialed and trained and every effort will be made to return the employee to a position of his/her choice.
- 18.205 A unit member's leave may be extended. A written request for such extension shall be made no later than eight (8) weeks preceding the expiration of the original leave.
- 18.206 No later than November 1 of each year, each unit member shall be provided with a written statement of his/her accumulated sick leave including entitlement for the current year.

18.207 The Parties agree that the deadlines in the collective bargaining agreement to submit requests for full or partial leaves specifically including personal leaves and extensions of personal leaves, shared contracts and extension of shared contracts, sabbaticals, and Foreign Educational Employment leaves shall be February 1st of each school year for the following school year. The parties agree that it is within the District's discretion to approve leaves that are submitted after February 1st. If February 1st falls on a non-work day, this deadline shall be on the workday preceding February 1st.

### **18.3 Sick Leave**

18.301 Full-time unit members shall be entitled to leave of absence for illness, accident, quarantine, or injury at full pay at the rate of one (1) day per working month. In no case shall the amount be less than ten (10) days for full-time ten (10) month employees, available on the first day of the fiscal or school year, whichever is applicable. Any unused portion of the earned annual sick leave shall be accumulated without limit and transferable from district to district.

18.302 Part-time unit members under contract shall be entitled to sick leave in the ratio that their service bears to full-time service.

18.303 Summer school unit members can earn non-accumulative sick leave at the rate of one (1) day per month. Sick leave earned shall apply only to teaching summer session and may not be used during the regular school year, nor shall sick leave earned during the regular year or through adult teaching be used during summer session teaching.

18.304 A unit member who resigns and is re-employed within thirty-nine (39) months shall have reinstated all unused sick leave credit existing at the time of resignation.

18.305 While on paid or unpaid leave of absence, a unit member shall maintain, but not add to, any sick leave credit accumulated prior to such leave.

18.306 Partial days leaves including Sick Leave and Personal Necessity Leave shall be docked based on a half (0.5) hourly basis and not by half day/full day. Any Sick Leave docking shall be in increments of 30 minutes.

(Note: For example, if a certificated employee misses three (3) hours of the day, they will be docked three (3) hours of Sick Leave. If a certificated employee misses 3 hours 10 minutes, they will be docked 3.5 hours Sick Leave.

### **18.4 Extended Illness Leave**

18.401 A partially paid leave shall be granted, after all earned sick leave days at full pay have been used and additional absence from his/her duties due to illness or accident is necessary for a period of five (5) school months or less, whether or not the absence rises out of or in the course of the employment of the unit member.

18.402 The amount deducted from the salary due him/her for any month in which the absence occurs shall be the daily substitute rate for the first twenty (20) days and the long-term substitute rate thereafter. A doctor's certification of the necessity of this leave may be required.

## **18.5 Personal Necessity Leave**

18.501 Up to ten (10) days of leave of absence for illness or injury may be used for personal necessity.

18.502 Advance permission shall not be required for any of the following purposes: (1) death or serious illness of a member of his or her immediate family. (2) Accident, involving his or her person or property, or the person or property of a member of his or her immediate family. (3) The birth or adoption of his/her child. (4) Death involving close friends or relatives other than immediate family. (5) Accident involving relatives other than members of the immediate family. (6) Illness involving relatives other than members of the immediate family. (7) Attendance at religious observances, weddings, or observances honoring a unit member or members of employees of the unit member's immediate family. (8) Attending to legal or business matters of compelling personal importance which cannot be attended outside the workday. (9) Unexpected personal or family situation which require immediate attention. (10) Appearance in court as a litigant.

18.503 The days may not be taken to vacation, to extend holidays, nor to engage in concerted activities. The days are sick leave days and are not in addition to the current contribution of ten (10) days annually.

18.504 The district may require appropriate written verification and/or documentation that this leave was taken for the purposes described in this article.

## **18.6 Long Term Leave**

Unpaid long-term leaves for personal reasons, in excess of ten (10) days, may be granted. The deadline for a unit member to submit a request for a full or partial unpaid long-term leave for personal reasons or an extension to such leave shall be February 1st of each school year for the following school year.

## **18.7 Bereavement Leave**

Unit members shall be granted three (3) days paid leave of absence on account of death or any member of his/her immediate family and five (5) days if out-of-state travel is required. Prior approval is not required. Bereavement Leave days shall not be deducted from the sick leave balance.

**18.8 Imminence of Death Leave**

- 18.801 A partially paid leave not to exceed fifteen (15) days may be granted for a doctor certified critical or terminal illness of a member of the immediate family.
- 18.802 The cost of a substitute will be deducted from the employee's salary warrant.

**18.9 Jury and Legal/Legislative Leave**

- 18.901 A unit member shall be entitled to as many days of paid leave as are necessary for appearance on jury duty.
- 18.902 A unit member shall be entitled to as many days paid leave as are necessary for appearance in any job-related legal proceeding.
- 18.903 A unit member elected to a public office may be granted an unpaid leave of absence for his/her term or terms of office.

**18.10 Industrial Accident and Illness Leave**

- 18.1001 Pursuant to the provisions of California Education Code Section 44984, a unit member who has been continuously employed in the Elk Grove Unified School District shall be provided a partially paid leave of absence for industrial accident or illness under the following rules and regulations:
- 18.1002 The accident or illness must have arisen out of and in the course of the employment of the employee and must be accepted as a bona fide injury or illness arising out of and in the course of employment by the State Compensation Insurance Fund.
- 18.1003 Allowable leave for each industrial accident or illness shall be for the number of days of temporary disability but may not exceed sixty (60) working days in any one (1) year.
- 18.1004 Allowable leave shall not be accumulated from year to year.
- 18.1005 The leave under these rules and regulations shall commence on the first day of the absence.
- 18.1006 Industrial accident or illness leave shall be reduced by one (1) day for each day of authorized absence regardless of a temporary disability indemnity award.
- 18.1007 When an industrial accident or illness leave overlaps into the next fiscal year, the employee shall be entitled to only the amount of unused leave due him/her for the same illness or injury.
- 18.1008 When a person is absent from his/her duties on account of industrial accident or illness, he/she shall be paid such portion of the salary due him/her for any month in which absence occurs, as when added to his/her temporary disability

indemnity under Division 4 or Division 4.5 of the Labor Code, will result in a payment to him/her of not more than his/her full salary. During any paid leave of absence, the employee shall endorse to the district the temporary disability indemnity check received on account of his/her industrial accident or illness. The district, in turn, shall issue the employee appropriate salary warrants for payment of the employee's salary and shall deduct normal retirement and other authorized contributions.

- 18.1009 The benefits provided by these rules and regulations shall be applicable to all employees immediately upon becoming an employee of the district.
- 18.1010 Any employee receiving benefits as a result of these rules and regulations shall, during period of injury or illness, remain within the State of California unless the Governing Board authorizes travel outside the state.
- 18.1011 Upon termination of the industrial accident or illness leave, the employee shall be entitled to the benefits provided for sick leave (Education Code Sections 44977, 44978, 44983) and his/her absence for such purpose.

### **18.11 Maternity Leave**

- 18.1101 A unit member may use sick leave for a temporary disability resulting from pregnancy, miscarriage or recovery. It is required that a disability statement from a licensed physician be submitted to the Human Resources Department which verifies the duration of the disability. Upon such verification, the unit member shall be entitled to use his/her sick leave for the above.
- 18.1102 A unit member shall receive an unpaid leave for pregnancy, miscarriage or recovery, provided such leave shall not exceed one (1) calendar year.
- 18.1103 Request for the above leaves shall be submitted to the Human Resources Department at least four (4) weeks prior to the anticipated date on which the leave is to commence.

### **18.12 Parental Leave**

A unit member shall be granted, upon request, up to four (4) days of paid leave to be taken at the birth or adoption of his/her child. These days may be taken at the time of delivery of the child, receipt of the adoptive child and/or at the time the mother and child leave the hospital. The leave shall be deducted from sick leave.

In addition, a unit member may choose to use their accrued and unused sick leave after the unit member's parental leave is over, but before their Family Medical Leave Act leave runs out. This additional sick leave usage shall be deducted from the unit member's sick leave balance.

### **18.13 Child Rearing Leave**

A unit member who is a natural or adopting parent may be granted an unpaid leave for child rearing which shall not exceed one (1) calendar year. Requests for such leave shall be made

to the Human Resources Department at least eight (8) weeks prior to the anticipated date on which the leave is to commence.

## **18.14 Family And Medical Leave**

18.1401 **LENGTH OF LEAVE ENTITLEMENT:** An eligible employee is entitled to a total of 12 workweeks of leave during any 12-month period. Entitlement to leave for the birth or placement of a child for adoption or foster care expires 12 months after the birth or placement.

The 12-month period is measured backward from the date of leave use. All leave usage which qualified under the terms of the FMLA leave shall be counted towards the available 12 workweeks within a 12-month period, including intermittent and reduced workload leaves.

Reduced workload leave entitlement is calculated on cumulative hours of leave taken, up to the number of hours equivalent to 12 times the number of hours normally worked weekly.

18.1402 **LENGTH OF EMPLOYMENT ELIGIBILITY:** Any employee who has been employed for at least 12 months AND who has been in a paid status for at least 1,250 hours during the 12-month period immediately preceding the commencement of the leave is eligible for Family Medical Leave.

18.1403 **ELIGIBLE PURPOSES:** Leaves for any of the following purposes qualify for Family Medical Leave.

1. The birth of a child of an employee, and to care for a newborn;
2. The placement of a child with an employee in connection with adoption or foster care of a child by an employee;
3. Leave to care for a child, parent, or spouse who has a serious health condition; or
4. Leave because of serious health condition that makes the employee unable to perform the essential functions of his/her position.

Both father and mother may take leave for the birth, or placement for adoption or foster care, of a child. In addition, an expectant mother may be entitled to leave prior to the birth of a child for prenatal care purposes if her condition makes her unable to work. Circumstances may also require leave prior to the actual placement of a child for adoption or foster care. For example, to attend counseling session, appear in court or consult with his/her attorney in connection with the placement of a child.

If both the husband and wife are employed by the District, the aggregate number of workweeks of leave to which both are entitled is limited to 12 workweeks during any one fiscal year for the birth or placement for adoption or foster care of the employees' child, or to care for a parent with a serious health condition. This limitation does not apply to leave taken by either spouse to care for the other who is seriously ill and unable to work, to care for a child with a serious health condition, or for his or her own serious illness.

Leave to care for a family member includes both physical and psychological care, including providing comfort and reassurance which would be beneficial to a seriously ill child or parent receiving inpatient care; or making arrangements for third-party care of a family member.

A "serious health condition" includes an illness, injury, impairment, or physical or mental condition that involves:

1. Any period of incapacity or treatment in connection with or in consequent to a hospital, hospice or residential medical care facility.
2. Any period of incapacity requiring absence from work, school or regular daily activities of more than three calendar days, that also involved continuing treatment by (or under the supervision of) a health care provider; or
3. Continuing treatment by a health care provider for a chronic or long-term health condition that is incurable or so serious that, if not treated, would likely result in a period of incapacity of more than three calendar days or for prenatal care.
4. Continuing supervision by a health care provider when the parent, child, spouse or employee are severely ill but may not be receiving continuing active care or treatment (e.g., when suffering from Alzheimer's, late stages of cancer or a severe stroke).

"Continuing treatments" include:

- a. Two or more visits to a health care provider;
- b. Two or more treatment by a health care practitioner (e.g., physical therapist) on referral from, or under the direction, of a health care provider; or
- c. A single visit to a health care provider that results in a regimen of continuing treatment under the supervision of the health care provider (e.g., medication therapy).

Intermittent leave or reduced work schedule leaves may be allowed when the absence required is not due to a condition that is incapacitating at that point in time (e.g., appointments for cancer treatments, physical therapy, prenatal care). When leave is taken because of the birth or the placement of a child for adoption or foster care, intermittent leave or reduced workload schedule will not be approved if the intermittent leave or reduced workload schedule will adversely impact the office or department of the employee.

If an employee requests intermittent leave or reduced workload leave to care for a spouse, child, or parent or for the employee's own serious health condition, the employee may be required to temporarily transfer to an available alternative position for which the employee is qualified and that:

- a. has equivalent pay and benefits; and

- b. better accommodates recurring periods of leave than the regular position of the employee.

Voluntary or cosmetic treatments which are not medically necessary are not "serious health conditions," unless inpatient hospital care is required.

Absence because of an employee's substance abuse, without treatment, does not qualify for FMLA leave.

- 18.1404 PAID/UNPAID LEAVE: Leave provided by FMLA in excess of available accrued paid leave shall be unpaid. Any available paid accrued leave shall be used prior to unpaid leave (e.g., vacation, comp time or sick leave) for the employee.
- 18.1405 HEALTH AND DENTAL INSURANCE BENEFITS: Health care and dental benefits coverage shall be continued during the 12 weeks FMLA leave period under the same terms and conditions as applicable to all other employees. Upon expiration of FMLA leave entitlement, if additional unpaid leave is authorized, continuation of health care and dental benefits coverage shall be allowed with the employee paying all costs of coverage or as may be allowed in other applicable policies.
- 18.1406 FAILURE TO RETURN FROM FMLA LEAVE: If an employee indicates his/her intent not to return from leave (including at the start of the leave), or if the employee fails to return from leave, paid health and dental coverage will cease unless the employee does not return because of the continuation, recurrence, or onset of a serious health condition which would entitle the employee to FMLA leave, or other circumstances beyond the employee's control, (such as where an employee's spouse is unexpectedly transferred to a new job location, someone other than an immediate family member has a serious health condition which the employee needs to care for, or the employee is laid off while on leave. The employee's desire to stay with a family member even though the family member no longer requires the employee's care, or a mother's decision to stay home with a newborn child and not return to work, do not qualify as "other circumstances beyond the employee's control."

Except as provided above, if an employee fails to return after expiration for eligibility for FMLA leave, the employee shall pay the full cost of coverage for health and dental benefits during the entire period of unpaid FMLA leave. Any amounts due under this section may be deducted from any sums due the employee (e.g., unpaid wages, vacation pay, etc.). Failure to reimburse the District for the cost of coverage during the period of the unpaid leave shall result in termination of coverage.

If an employee is unable to return to work because of the continuation, recurrence or onset of a serious health condition, the employee shall provide medical certification of such claim. The certification shall be issued by the health care provider of the employee or by health care provider of the employee's child, spouse or parent if the employee is unable to return to work because of the need to take care of one of these individuals. The certification shall indicate that the employee is prevented from performing the functions of the position or is needed to care for the family member on the date the leave expired. If a requested certification is not provided within 30 days, the cost of coverage provided during the period of unpaid FMLA leave shall be due and payable.

- 18.1407 EMPLOYEE STATUS WHILE ON LEAVE: FMLA leave does not constitute a break in service for purposes of longevity and/or seniority.

Seniority shall not be earned for any period of time on unpaid leave. Employees returning from leave shall return with no less seniority for purposes of layoff, recall, vacation accrual or other seniority.

- 18.1408 MEDICAL CERTIFICATION/RECERTIFICATION: Medical certification from the health care provider of the individual requiring care shall be provided initially upon request for FMLA leave. The certification shall indicate the estimated duration of the need for leave. Periodic updates or recertification may be required upon expiration of the period of leave originally estimated or every 30 days, if requested by the Human Resources Department.

The employer may, at its own expense, require the eligible employee obtain the opinion of a second health care provider designated or approved by the employer. When the second opinion differs from the first, the employer may require, at its own expense, that the employee obtain the opinion of a third health care provider designated and approved jointly by the employer and employee. The opinion of the third health care provider shall be considered final and binding on the employer and employee.

If leave is foreseeable, medical certification must be provided within fifteen days (15) after receipt of the employee's request for leave. If the employee fails to provide certification, the leave may be denied until certification is provided. If the leave is not foreseeable, the certification shall be provided within fifteen days (15), or as soon as is practicable under the circumstances. Failure to provide certification within a reasonable time under the pertinent circumstances may result in denial of continuation of the leave.

- 18.1409 ADVANCE NOTICE REQUIRED: If the event necessitating the leave becomes known to the employee more than 30 calendar days prior to the need for a leave, the employee shall provide notice as soon as he/she learns of the need for a leave -- at a minimum, 30 days written, advance notice.

If the event necessitating the leave becomes known to the employee less than 30 calendar days prior to the employee's need for a leave, the employee shall provide as much advance notice as possible, and, at a minimum, written notice no more than five working days from learning of the need for the leave.

If the need for a family care leave is foreseeable due to a planned medical treatment or planned supervision of a child, parent or spouse with a serious health condition, the employee shall provide reasonable advance notice of the need for the leave and consult with the supervisor regarding the scheduling of the treatment or supervision so as to minimize disruptions to the school/department. Any such scheduling shall be subject to the approval of the health care provider of the family member.

Prior to granting a leave under this policy, medical certification as identified above, may be required.

- 18.1410 REINSTATEMENT UPON RETURN FROM LEAVE: Upon return from FMLA leave, an employee shall be restored to the position held when the leave

commenced or to an equivalent position with equivalent employment benefits, pay, and other terms and conditions of employment, provided the employee is able to perform the essential duties of the position.

If FMLA leave was due to the employee's own serious health condition, prior to returning to work, the employee shall provide a certification from the health care provider that the employee is able to resume the essential duties of the position.

- 18.1411 REMEDIES FOR EMPLOYER VIOLATION OF THE ACT: If an employee's rights under the FMLA have been violated, the employee may file a complaint with the Secretary of Labor, the Fair Employment and Housing Commission, or file a private lawsuit within two years after the last action which the employee contends was in violation of the Act, or three years if the violation was willful.

### **18.15 Foreign Educational Employment Leave**

- 18.1501 Unit members may be granted an unpaid leave for not less than (1) full school year nor more than three (3) years for the purpose of accepting full-time foreign educational employment or Peace Corps employment. Request for such leave shall be submitted by April 15 of any year.
- 18.1502 Upon commencement of leave, the unit member will be transferred to an unassigned status.
- 18.1503 Year-for-year salary schedule credit will be granted for experience gained while on leave if it is verified to be primarily in a job classification similar to that to which the unit member returns.
- 18.1504 The deadline for a unit member to submit a request for a full or partial Foreign Education Employment Leave or an extension to such leave shall be February 1st of each school year for the following school year..

### **18.16 Sabbatical Leave**

- 18.1601 A screening committee shall be established to: (1) determine the relative qualifications of those requesting leave; (2) establish the long-range utility to the instructional or pupil services program of the applicants leave plans.
- 18.1602 Provisions shall be made for one-half pay based on the current salary of the applicant.
- 18.1603 Adequate assurance shall be provided that the applicant will return to active duty in the school district for a minimum of two (2) years.
- 18.1604 Annual review shall be made by the Superintendent, the Board and the Elk Grove Education Association President or his/her appointee in December of the number of leaves to be granted.
- 18.1605 The deadline for a unit member to submit a request for a full or partial Sabbatical Leave or an extension to such leave shall be February 1st of each school year for the following school year..

**18.17 Association Leave**

- 18.1701 The district will release from his/her teaching duties the President of the Association, for a period of not more than one (1) school year. During this time, the Association will pay to the district the full cost of the teacher employed to replace the President.
- 18.1702 The Association shall have a total of twenty (20) days of leave for association representatives to utilize for local, state or national conferences for conducting the business pertinent to organizational affairs. The cost of the substitute shall be borne by the Association. These representatives shall be excused from school duties upon two (2) days advance notification to the Superintendent or designee by the Association's President.

**18.18 Catastrophic Leave**

- 18.1801 The District shall have the responsibility of maintaining the records of the Catastrophic Leave Bank, receiving withdrawal requests, verifying the validity of requests, approving or denying the requests, and communicating its decisions, in writing, to the Participants. A joint District/EGEA committee will review requests and make recommendations to the Board of Education.
- 18.1802 Days in the Catastrophic Leave Bank shall continue from year to year unless otherwise terminated in accordance with 18.18.17.
- 18.1803 Days shall be contributed to the Bank and withdrawn from the Bank without regard to the daily rate of pay of the Catastrophic Leave Bank Participant.
- 18.1804 The EGEA Catastrophic Leave Bank shall be administered by the District in accordance with the following criteria.
  - a. "Catastrophic illness" or "Injury" means an illness or injury that is expected to incapacitate the employee for an extended period of time, or that incapacitates a member of the employee's family which incapacity requires the employee to take time off from work for an extended period of time to care for that family member, and taking extended time off work creates a financial hardship for the employee because he or she has exhausted all of his or her sick leave and other paid time off.
  - b. "Eligible leave credits" means vacation leave and sick leave accrued to the donating employee.
  - c. Eligible leave credits may be donated to an employee for a catastrophic illness or injury if all of the following requirements are met:
    - (1) The employee who is, or whose family member is, suffering from a catastrophic illness or injury requests that eligible leave credits be donated and provides verification of catastrophic injury or illness as required by the District.
    - (2) The District determines that the employee is unable to work due to the employee's or his or her family member's catastrophic illness or injury.
    - (3) The employee has exhausted all accrued paid leave credits.

- d. If the transfer of eligible leave credits is approved by the District, any employee may, upon written notice to the district, donate eligible leave credits at a minimum of eight hours, and in hour increments thereafter.
    - (1) The maximum amount of time that donated leave credits may be used for, but not to exceed use for a maximum period of 12 consecutive months.
    - (2) The verification of catastrophic injury or illness required pursuant to paragraph (d) of subdivision 18.17.04.
    - (3) Making all transfers of eligible leave credit irrevocable.
  - e. An employee who receives paid leave pursuant to this section shall use any leave credits that he or she continues to accrue on a monthly basis prior to receiving paid leave pursuant to this section.
- 18.1805 All unit members on active duty with the District are eligible to contribute to the EGEA Catastrophic Bank if they have accrued a minimum of ten days sick leave.
- 18.1806 Participating is voluntary, but requires contribution to the Bank. Only contributors will be permitted to withdraw from the Bank.
- 18.1807 Unit members who elect not to join the Catastrophic Leave Bank upon first becoming eligible must wait until the next designated open enrollment period of the Sick Leave Bank. Open enrollment period will be between July 1 and October 1 of each school year.
- 18.1808 The contribution, on the appropriate form, will be authorized by the Unit Member and continued from year to year until canceled by the Unit Member.
- 18.1809 Cancellation occurs automatically whenever a Unit Member fails to make his/her annual contribution or assessment. Cancellation, on the proper form, may be effected at any time and the Unit Member shall not be eligible to draw from the Bank as of the effective date of cancellation. Sick leave previously authorized for contribution to the Bank shall not be returned if the Unit Member effects cancellation.
- 18.1810 Contribution shall be made between July 1 and October 1 of each school year. Unit Members returning from extended leave which included the enrollment period and new hires will be permitted to contribute within thirty (30) calendar days of beginning work. The District shall supply enrollment forms for the Catastrophic Leave Bank to all new Unit Members and those Unit Members returning from leave.
- 18.1811 The annual rate of contribution by each participating Unit Member for each school year shall be one (1) day of sick leave which shall be deemed to equate to the legal minimum required by Education Code 44043.5.
- 18.1812 An additional day of contribution will be required of participants if the number of days in Bank falls below 1000. The bargaining unit will request voluntary contributions. If no voluntary contributions are forthcoming assessment may be necessary. Catastrophic Leave Bank participants who are drawing from the Bank

at the time of the assessment will not be required to contribute to remain eligible to draw from the Bank.

- 18.1813 If the number of days in the Bank at the beginning of a school year exceeds 2000, no contribution shall be required of returning Unit Members. Those Unit Members joining the Catastrophic Leave Bank, for the first time and those returning from leave, shall be required to contribute one (1) day to the Bank.
- 18.1814 Unit Members who are retiring or leaving the employ of the District may contribute their unused sick leave to the Catastrophic Leave Bank.
- 18.1815 Withdrawals shall become effective immediately upon the exhaustion of sick leave.
- 18.1816 If the Catastrophic Leave Bank does not have sufficient days to fund a withdrawal request, the District is under no obligation to provide days and is under no obligation to pay the participant any funds whatsoever. If the District denies a request for withdrawal, or an extension of withdrawal, because of insufficient days to fund the request, they shall notify the participant, in writing, of the reason for the denial.
- 18.1817 If the Catastrophic Leave Bank is terminated for any reason, the days remaining in the Catastrophic Leave Bank shall be returned to the current members of the Bank proportionately.

# ARTICLE 19

## Compensation

### 19.1 Compensation

19.101 The Salary Schedule shall be in Appendix B.

19.102 The District agrees to share the lottery income in accordance with past practices. The lottery distribution system will be modified as necessary to comply with the requirements of the initiative for increased dollars to be spent for instructional materials and equipment.

The lottery bonuses will be a percentage bonus off the salary schedule to be established on monies available to the Elk Grove Education Association unit. Each unit member will receive a percentage bonus based on their placement on the negotiated salary schedule. It is further understood that unit members under contract for less than 45 days will not be entitled to a lottery bonus. Unit members working in excess of 45 days but less than the 184 contracted days (traditional/modified traditional) and 175 (year-round) will receive a proportionate lottery bonus based on their salary schedule placement. This understanding excludes all additional responsibilities, i.e., extended year, adjunct duties, hourly pay, Mentor Teacher stipend, etc.

### 19.2 Definitions

19.201 Per diem--daily rate of pay computed by dividing unit members base contract salary by number of contracted days.

19.202 College-University units - all courses offered by an accredited institution.

19.203 In-service units - district approved in-service activities: 1 unit earned for each 15 clock hours of participation.

19.204 Post-graduate units - units earned subsequent to the granting of Bachelor's degree. Teachers who earn their teaching credential prior to/or simultaneously with their Bachelor's Degree will get salary credit for the units earned toward the credential—retroactive to July 1, 2001.

19.205 Funded COLA is the amount which the District actually receives in increased revenue limit per ADA. It is not intended to include funds already received by the District in some other category.

### **19.3 Annual Rate of Pay**

- 19.301 The annual rate of pay for all unit members shall be as established in Appendix B.
- 19.302 Library-Media Teachers shall be placed on the salary schedule and extended for ten (10) days to be used as directed by the site level administrator. Compensation for the ten (10) days shall be based on per diem.
- 19.303 Counselors shall be placed on the schedule and shall work fifteen (15) additional days as directed by the site level administrator. Compensation for the fifteen (15) days shall be based on per diem. A responsibility factor of two percent (2%) shall be added to the total salary.

### **19.4 Daily Rate of Pay**

- 19.401 Unit members shall be paid per diem for work done at the direction of the district (1) prior to the first day of work year, (2) after the last day of work year, (3) during any vacation period designated on the school calendar. Excluded from the above is pre-work year induction meetings and conferences required of unit members new to the district.

### **19.5 Hourly Rate of Pay**

- 19.501 Unit members teaching summer school working in curriculum assessment and development, and home teaching will be paid according to the schedule in Appendix C.

### **19.6 Educational Advancement**

- 19.601 The date of a degree shall be verified in writing to the Human Resources Department by an accredited institution.
- 19.602 All units for advancement require submission of official transcripts of course verification to the Human Resources Department no later than October 1 of the contract year in which the change is made.
- 19.603 All college/university units shall be from an accredited institution.
- 19.604 Prior approval from the site level administrator shall be obtained for all units which apply to advancement.
- 19.605 No more than twelve (12) semester units during one school year may be taken without written approval of the site level administrator.
- 19.606 College/university units and in-service units shall be treated equally but shall not be duplicated for advancement. One (1) semester unit will be credited for each fifteen (15) hours of in-service participation.

- 19.607 Semester units for travel, approved by the site level administrator, will be credited at six (6) semester units for one (1) year, three (3) semester units for one-half year, two (2) semester units for a minimum of six (6) weeks and one (1) semester unit for less than six (6) weeks.
- 19.608 In-service units shall be granted only for participation that occurs outside the unit member's established day.
- 19.609 Units and hours taken must be pre-approved by Curriculum Professional Learning according to current District priorities and further the instructional goals of the District.
- Entering teachers may not be placed on Column G until and unless they have earned that placement after employment in the District.
- 19.610 District criteria for earning salary credit shall be reviewed annually by the Professional Learning Advisory Committee. This new District criteria shall be effective for courses completed on or after July 1, 2009 and shall not be applied retroactively.
- 19.611 H Step shall be 4.33% more than G Step effective July 1, 2006.
- a. H Step will require 75 hours to complete.
  - b. H Step will be renewable; i.e. hours accumulated for H Step must be renewed every 10 years. EGEA and the District are aware of Education Code 45028's requirement for a salary schedule based upon uniform allowance for years of training and years of experience. It is the intent of the parties to modify that requirement for the purposes of H Step. However, each teacher will be uniformly treated in regard to H Step's applicability and H Step hours. The specific purpose for the requirement to renew the training hours is continuing commitment to achieving District goals after a unit member has arrived at the top of the salary schedule.  
  
Hours approved and earned prior to June 30, 2010 can be utilized and applied to future H step renewals.  
  
(For example, due to the 2010-2011 column freeze, H step bargaining unit members shall retain their H step placement regardless of the years and hours requirement in place during the 2010-2011 and 2011-2012.)
  - c. In order to receive H Step credit for district-sponsored or non-district sponsored courses, the course must be pre-approved.
  - d. Only staff on Steps G or H may accumulate H Step hours.
  - e. The H Step course list will be revised annually as new subject areas are added and old areas dropped.
  - f. Unit members may take courses outside of District offerings in the designated subject areas provided that they complete an evaluation of the course designed subject areas provided that they complete an evaluation of the course designed to determine the usefulness of the course for future credit.

- g. Just as for Steps B-G, the prior approval process will be followed for courses taken outside of the District.
- h. H Step credit may be earned in areas not on the list on a case-by-case basis.

**19.7 Experience Advancement Rules**

- 19.701 One (1) experience step will be granted for each school year in which at least 75% of the work year is completed.
- 19.702 Those unit members working less than a full contract (100%) for less than 75% of the work days in a year, will be entitled to an experience step when the total of their assignment (accumulated over the necessary years) equals 100%. For example, when unit members teach 40%, they will be entitled to an experience credit of one year at the beginning of the fourth year of their employment. If there is credit accumulated beyond 100%, it will be banked.
  - a. Experience credit on the salary schedule for those working fewer than seventy-five percent (75%) of the days of a year will occur the July 1 following when the person accumulates more than seventy-five percent of a complete assignment.
  - b. When 2 years experience credit is awarded, the employee starts the process in 1 above over again from the beginning.
- 19.703 In no case shall more than one (1) experience step be credited in a school year. Unit members on educational or military leave shall be credited one (1) step for each year of leave, upon return to the district.

**19.8 Experience Placement—Entry**

- 19.801 New employees that have no teaching or vocational experience will be assigned to the appropriate class at Step 1.
- 19.802 New employees with teaching and/or vocational experience will be placed based on years of acceptable experience up to Step 11.
- 19.803 Credit for prior experience will be determined by the Human Resources Department guided by the following criteria:
  - a. Prior teaching experience shall have required a teaching credential.
  - b. A "year is defined as 75% of the contract or calendar or requested year. Fractional parts of one (1) year may not be combined to meet the percentage requirements.
  - c. Prior teaching and/or vocational experience (including experience in the district) shall have occurred within fifteen (15) years immediately preceding the date of employment with the district.

- d. Placement on the schedule shall be based upon receipt and approval of verification of records and documents by the Human Resources Department.

**19.9 Special Stipend Rules**

- 19.901 Special assignment stipend in the amount of \$500 shall be awarded to teachers of Educable Mentally Retarded and Trainable Mentally Retarded pupils.
- 19.902 BILINGUAL STIPEND: The intent is to recognize teachers who have obtained the Language Development Certificate or the Bilingual Credential by paying them a stipend based on Class I or Class II of the Adjunct Duty Schedule. The stipend would be applicable only to classrooms designated as bilingual or ESL.  
  
Class I Stipend for Language Development Certificate \$680 - 783  
  
Class II Stipend for Bilingual Credential \$1088 - 1248
- 19.903 Doctoral bonus shall be based on 7% of the beginning step (A1) and awarded with the verification of the degree.

**19.10 Pay Warrants**

- 19.1001 Unit members paid by the month shall receive their warrants on the last working day of the month unless circumstances beyond the district's control delay the schedule.

**19.11 Travel Expenses**

- 19.1101 It is agreed that the district will reimburse employees' transportation costs incurred as a consequence of their assigned tasks. Reimbursement for approved job-related travel will be at the per mile rate established by IRS. Home to work site travel is not reimbursable. Fixed travel allowances for those employees whose job related travel is extensive shall be approved by the Business Office. Such allowance shall be reviewed annually and adjusted when necessary.

## **19.12 Terms of Employment for Federal Projects**

- 19.1201 Salary and Payment. Unit members employed in federal programs which do not correspond with the teaching year will be paid a salary equivalent to the salary they would receive if they were a regular teacher in the district with the salary being computed on a per diem basis for the period in which the project is financed by the federal government. This per diem rate will be determined by dividing the salary schedule placement by the number of days in the current contract year but the salary will be paid in equal amounts for the monthly periods included in the project.
- 19.1202 Sick Leave. Sick leave will be allocated to unit members employed in federal projects in the same manner as other unit members.
- 19.1203 Transfer from regular assignment to a federal project. Any unit member's voluntary or involuntary transfer from a regular certificated position to a federal project will be paid out for the school year at the contract rate. Sick leave and other district-sponsored benefit programs will not be affected by the transfer.
- 19.1204 Additional responsibilities. In the event the unit member is assigned additional responsibilities, such as supervision, then this shall be added to his/her contract whether he/she is transferred from the regular staff of the district to a federal project or employed from outside of the district.

# ARTICLE 20

## Additional Compensation

### 20.1 Criteria

- 20.101 The District will pay compensation over and above contract salaries for certificated teaching employees who accept substantial and continuing extra responsibilities. The Superintendent will implement regulations which provide for the distribution of such compensation in an equitable manner. The schedule will provide for categories of payment in terms of six criteria:
- a. Program responsibilities
  - b. Number of students supervised in activity
  - c. Number of staff supervised in activity
  - d. Total time demands in excess of direct teaching responsibilities
  - e. Degree of administrative or community expectation and pressure
  - f. Environmental factors such as danger, personal liability

### 20.2 Compensation

- 20.201 Rates of pay for additional responsibilities shall be as established on the schedules in Appendix C.
- 20.202 All compensation for additional responsibilities beyond regular teaching assignment will be based on the adjunct duties salary schedule.
- 20.203 Employee's placement for experience on the adjunct duties salary schedule shall be determined by the years of experience in the extra responsibility assignment. One (1) year of experience will equal one (1) step.
- 20.204 The maximum number of steps an employee can advance in this classification is five (5).
- 20.205 Salary compensation shall be awarded for assignments such as department chairpersons, athletic coaches, and designated responsibilities.

## 20.3 Rating Scale

The following six criteria and rating scales shall be used for the establishment of equitable rates of pay for additional responsibilities.

20.301 Program responsibilities (teaching teams, curriculum tracts, etc.).

1. Under 2
2. 2 - 4
3. 5 - 7
4. 8 - 10
5. 11 and over

20.302 Average number of students directly supervised.

1. 0 - 25
2. 26 - 49
3. 50 - 74
4. 75 - 99
5. 100 and over

20.303 Number of staff supervised.

1. 0 - 3
2. 4 - 6
3. 7 - 9
4. 10 - 12
5. 13 and over

- 20.304 Annual hours involved (includes planning time, meetings, equipment and facilities involvement, etc.).
1. 50 - 100
  2. 101 - 200
  3. 201 - 300
  4. 301 - 400
  5. 401 and over
- 20.305 Administrative and/or community expectations (visibility, community imposed pressure, reaction response demands, etc.).
1. Very low
  2. Low
  3. Average
  4. High
  5. Very high
- 20.306 Environmental factors (working conditions, personal hazards, vulnerability to liability, etc.).
1. Very low
  2. Low
  3. Average
  4. High
  5. Very high
- 20.307 The rating on each of the criteria (21.301 through 21.306 above) shall be determined by agreement between the certificated person and building site principal. Changes in such ratings shall be made in a like manner. The certificated person may use the grievance procedure if an agreement is not reached with the building site principal.
- 20.308 Placement on the schedule shall be determined by rating the position on each criterion, computing the average, and applying the following scale:
- Class I = 1.0 - 1.8  
Class II = 1.9 - 2.4  
Class III = 2.5 - 2.9  
Class IV = 3.0 - 3.3  
Class V = 3.4 - 3.6  
Class VI = 3.7 and over

## **ARTICLE 21**

### **District Sponsored Health and Insurance Programs**

#### **21.1 General**

- 21.101 Appropriate insurance coverage for employees/dependents will be provided by the district with options available to employees/dependents at their expense to suit their particular needs. At least two (2) carriers of major medical programs will be available.
- 21.102 Notification. Upon initial employment each unit member will be notified of the availability of health and insurance benefits contained in this article.

#### **21.2 Eligibility**

- 21.201 Unit members whose regular or temporary assignment is half-time or more shall be eligible to enroll.
- 21.202 Once a unit member is eligible, he/she remains eligible for the enrollment year of the contract for the plan; i.e., 7/1 through 6/30.
- 21.203 Half-time shall be fifty percent (50%) of the full-time regular or temporary position to which the unit member is assigned. No unit member working less than twenty (20) hours a week shall be eligible.
- 21.204 Unit members hired after June 30, 2006 (including STRS certificated disability recipients) are eligible for retirement health and hospitalization plans under this section provided they have at least fifteen years (15) of service with Elk Grove Unified School District (at not less than 20 hours per week). Those unit members hired prior to July 1, 2006 must have at least 120 or more months of service to qualify for retirement benefits. Retirees/recipients must be actively drawing retirement or disability benefits from the State Teachers' Retirement System. Such retirees/ recipients shall have met the eligibility requirements during their active employment. Eligibility shall be modified upon the receipt of state or federal health and hospitalization coverage; i.e., enrollment in Part A and B of Medicare.
- 21.205 A unit member granted a leave of absence, approved by the Elk Grove Unified School District Board of Education, may elect to continue in the plan(s) unless otherwise limited by the carrier. The employee must designate in writing which of the plan(s) he/she wishes to continue and must pay the full amount of the monthly premium in advance of each month of desired coverage.
- 21.206 Spouse and dependent eligibility will cease upon the death of an employee.

### **21.3 Enrollment**

- 21.301 Upon initiation of a new program, actively employed eligible unit members shall be given the opportunity to enroll. It is the responsibility of the unit member to complete the required documents and submit them to the Accounting Office within thirty (30) days of the date of initiation of the new program.
- 21.302 New, reinstated, reemployed unit members who are eligible shall be given the opportunity to enroll within thirty (30) calendar days of the employment date.
- 21.303 Open enrollment shall be during the month of May, unless otherwise stipulated by the carrier. Eligible unit members not enrolled in a plan(s) may enroll at this time. Changes in the employee's choice of available plans shall be permitted during this period.
- 21.304 Eligible unit members on authorized leave of absence during the open enrollment period shall be given the opportunity to enroll upon return to active employment with the district.
- 21.305 It is the responsibility of the eligible unit member to complete all the required documents and submit the completed documents to the Payroll Office within the thirty (30) day limitation.
- 21.306 Multiple Enrollment Not Permitted (Elimination of Dual Coverage)  
A benefit eligible employee may not be included as an enrolled employee and also, at the same time, be a dependent of another enrolled employee in the District's health plan. If you and your spouse/domestic partner are both District employees, you may not cover each other as dependents; similarly, only one of you may cover your eligible children under the plan(s).
- (The intent of the parties is that all eligible children are only covered under one plan.)

### **21.4 Coverage**

- 21.401 All unit members enrolled in the plan(s) shall be covered on a monthly basis until employment ends.
- 21.402 Payroll deductions, if required, shall be on a 10 or 12 month basis.
- 21.403 All carriers shall be negotiated unless a change in carrier does not substantially change the level of benefits provided.

### **21.5 Cancellation and Refunds**

In the event of cancellation of a plan(s) by a carrier, if any premium is refunded, the amount of the district contribution included therein shall be refunded directly to the district.

## **21.6 Welfare Benefit Fund Reopener**

- 21.601 In the event that an employee welfare benefit fund or trust is established pursuant to Education Code Section 44039.5(a), and either party to this agreement desires to have the district become a participant employer in such fund or trust, either party shall have the right to reopen this agreement for the specific purpose of negotiating concerning the district's participation in such fund or trust.
- 21.602 Such right to reopen the agreement shall be in addition to any other right to reopen which is set forth elsewhere in this agreement.

## **21.7 Tax-Shelter Annuities**

A tax shelter annuity program is available to all unit members.

## **21.8 Programs and Coverage**

- 21.801 The district will provide for the health and insurance plans noted below and make contributions to those plans as noted:
- a. Medical
  - b. Dental
  - c. Vision
  - d. Straight Term Life Insurance
- 21.802 For the current plan year, summaries of the plan documents and current employer and employee premium cost schedules that are in Appendix G.
- a. The District's maximum contribution toward medical benefit premium costs shall be 80% of the premium cost for the low cost medical plan offered by the District. Each Bargaining Unit Member's contribution toward medical benefit premium costs shall be 20% of the premium cost for the low cost plan medical plan offered by the District. Unit members shall be responsible for the buy up costs related to selecting a medical plan other than the low cost plan.
  - b. Wellness Rebate Compensation
- Each unit member who submits to the District an approved Wellness certification that verifies that the unit member has satisfied all of the Wellness requirements referenced in section 1(c) below, each year shall receive a Wellness Rebate equal to five percent (5%) of the total premium cost of the Low Cost plan based upon the subscriber level selected for the year. The value of the five percent (5%) Wellness Rebate Compensation will change each year depending upon the total premium cost of the low cost medical plan provided by the District.

The Wellness requirements must be completed by May 15<sup>th</sup> in order to receive the rebate on a monthly basis.

c. Wellness Rebate Compensation Requirements

In conjunction with Kaiser and Western Health Advantage, EGEA and the District will develop a list of the annual physical examination and Wellness assessment requirements necessary to receive the annual Wellness Rebate compensation. The physical examination and wellness assessments may include an annual physical examination, completion of an online Health Risk Assessment, a Comprehensive Metabolic Plan (CMP), a body mass index (BMI) test and/or other age appropriate screenings.

d. Those unit members who can provide proof of alternative medical coverage may waive out of medical benefits. Those so electing will receive through the IRC 125 a cash option payment. The amount paid to those waiving health benefits shall be \$780 yearly.

e. The District will create a fund for medical reimbursement of the copays for retired employees electing the lowest cost plan funded with \$240 per eligible retiree. Retirees may be reimbursed for copays up to \$240 annually. After all copay expenses have been received, a retiree will be paid up to \$240 for incurred expenses. That amount left over from retirees not using the entire \$240 will be used to pay the claims of those which exceed \$240 on a prorated basis. The retiree copay reimbursement dollars are increased to match the increased copay amounts.

- 21.803 Employees will make a contribution to their current health care benefit package of \$50.00 on a twelve month basis starting July 1, 2010. The \$50.00 contribution will increase by an additional \$10.00 per month July 1st of each succeeding year until the individual unit member's contribution rate for the cost of current health benefits of \$90.00 per month is achieved.
- 21.804 The District and EGEA agree to join the other bargaining units in the creation of the Elk Grove Benefits Employee Retirement Trust (EGBERT). The intent of all the bargaining units is to preserve health care benefits at retirement. The EGBERT will assume the responsibility for the payment of retiree health benefits for those retiring effective July 1, 2000. During the interim time frame, the District will assume the responsibility for the payment of retiree health benefits for those retiring prior to July 1, 2000, will continue the payments for existing retirees as set out in current agreements, and will make the agreed upon contribution to the trust (\$80.00 twelfthly for each benefit qualified unit member).
- 21.805 It is intended that the EGBERT board will be made up of one representative from AFSCME, one from ATU, one from EGUSD MGT, one from EGEA, one from PSWA, and two from current retirees (one certificated and one classified). It will be the continuing responsibility of the EGBERT to determine benefits and recommend contribution levels. The EGBERT and the Elk Grove Exclusive Representatives agree to use a combined negotiating team drawn from all of the participating District exclusive representatives to negotiate those contributions with the District. [The retirement health benefits trust component of the proposal

is contingent upon the District reaching agreements with the other four bargaining units with identical terms.]

- 21.9 Based upon our rich history of co-operative problem solving, the District and the Association agree to pursue methods for controlling future healthcare costs with the understanding that failure to do so may impact future salary increases.
- 21.10 The District will alert employees to health care options that don't include double coverage, the right to change benefit programs if a spouse has an open enrollment period, and other options to assist employees in making informed decisions.
- 21.11 The District will implement a system of auditing eligibility for benefits to assure all those receiving benefits are entitled to do so.
- 21.12 EGEA will not be limited to joint bargaining with other units regarding Health and Welfare Benefits. EGEA agrees to continue to negotiate with the District regarding Health and Welfare Benefits. EGEA agrees to meet with EGUSD once a month to discuss Health and Welfare Benefits for the duration of this agreement.

## **ARTICLE 22**

### **Miscellaneous**

#### **22.1 Non-School Employment**

- 22.101 All school personnel are employed for a specific job in the schools. It is understood that the duties of each position shall be carried out to the satisfaction of the Superintendent of Schools, the principal, and supervisors. The Governing Board recognizes the right of each individual to improve-financially.
- 22.102 Personnel of the schools may receive compensation for outside activities as long as these activities do not interfere with the proper discharge of their assigned duties or do not cause poor public relations within the community. It is expected that any outside activity should be carried on in a business like and ethical manner.

#### **22.2 Tutoring**

Consistent with Governing Board policy, the following rules relating to tutoring have been established:

- a. A teacher may not arrange to tutor any pupil enrolled in his/her class for pay.
- b. No tutoring for which a teacher receives a fee will be carried on in a school building unless approved by the school principal of enrollment.
- c. Teachers who accept outside tutoring engagements make their own arrangements with the parents for the fees to be assessed.
- d. Tutors must be certified in the areas served.

#### **22.3 Conference Attendance**

The Board of Education of the Elk Grove Unified School District recognizes that conference attendance by Board members, administrators, and teachers bring new ideas and stimulation to the district and results in better education. Therefore, the district encourages conference attendance within the financial resources of the district.

#### **22.4 Summer School Teachers**

- 22.401 Applications for summer school shall be filed by March 15, and assignments shall be made no later than May 1.
- 22.402 Notification of assignment to summer school shall be in writing and shall include the location of the assignment and the tentative subject to be taught.

- 22.403 No teacher shall be required to teach summer school. However, once a teacher agrees to serve in a particular assignment, every attempt will be made to maintain that assignment or to provide an appropriate alternate assignment, if possible.
- 22.404 The summer school assignments shall be made as follows:
- a. Positions in summer school will, to the extent possible, be filled first by regularly appointed teachers in the Elk Grove Unified School District.
  - b. Consideration in filling such positions will be given to a teacher's area of competence, major and minor fields of study, program preparation time, and quality of teaching performance.
  - c. The following will be used in the selection of summer school teachers after item (b) has been considered.
  - d. Teachers regularly employed in the Elk Grove Unified School District who have not taught in the previous summer school will be given first choice for positions available. All other applicants within the district will be considered without any priority factors.

## **22.5 Reduction in Staff**

- 22.501 If it is necessary for causes as provided in Education Code Section 44955 to reduce the staff of permanent employees, all procedures and protections provided for in the Education Code will be followed and provided. The Superintendent will consult with the appropriate employee organizations prior to recommending any "reduction in staff" to the Board so that employees who may be affected can be informed regarding the causes and the consequences of the decision.
- 22.502 If the decision is made by the Board to proceed with a reduction in staff, the Superintendent will consult with appropriate employee organizations in the development of:
- a. The exact procedures which will be followed;
  - b. The calendar of events;
  - c. The methods and procedures available to the affected staff to guarantee their rights as specified in Education Code Section 44956 and 44957.

## **22.6 Chest X-Ray or Intradermal Test**

All employees upon initial employment shall present evidence of having submitted to examination (chest x-ray, skin test, or other tests designated as acceptable by the County Health Department), to determine that they are free of active tuberculosis prior to commencing service and every four (4) years thereafter or more often if directed by the Governing Board upon recommendation of the local health officer. These examinations will be at district expense if they are not available at no cost.

## 22.7 Peer Assistance and Review Program

22.701 This Article is intended to implement the provisions of Education Code § 44500 et seq., Peer Assistance and Review Program (PAR), as it may be amended, and any applicable regulations. The parties agree that the focus of the Peer Assistance and Review Program (PAR) shall be to provide assistance not to evaluate.

22.702 Peer Assistance and Review (PAR Panel)

- a. The PAR Panel will consist of seven (7) members. Members of the PAR Panel will include the Association President or designee, three (3) members and two (2) alternates selected by the Association and three (3) members and two (2) alternates selected by the District. A PAR Panel member may not participate in the panel's consideration, assessment, or acceptance of a report which pertains to a Participating Teacher whose most recent evaluation was approved by that panel member. The PAR Panel will establish the operational procedures of the panel, including the method for the selection of a chairperson and the adoption of an annual budget.
- b. Seven of the seven panel members must be in attendance at all meetings of the PAR Panel. Unit members who are members of the panel shall be provided up to 15 days of paid release time each, for purposes of attending meetings of the PAR Panel and conducting observations of classroom teachers being considered for appointment as Consulting Teachers. Unit members who are members of the panel shall receive an annual stipend based on Class Six, Step 1 of the Adjunct Duty Schedule. In the first year, alternates will be paid the same as regular panel members. The expense of stipends and paid release time for panel members shall be reflected within the annual budget adopted by the PAR Panel.
- c. The PAR Panel shall be responsible for selecting Consulting Teachers (defined in Section 23.7.5), assessing assistance plans and related documentation prepared by Consulting Teachers, and providing inservice training for Consulting Teachers. Written confirmation of participation in the PAR program will be provided by the PAR Panel to Participating Teachers, Principals or immediate supervisors, and Consulting Teachers.
- d. The PAR Panel will adopt guidelines for implementing the provisions of this Article. The guidelines will be consistent with the provisions of this Agreement and applicable law, and to the extent that there is an inconsistency, the Agreement will prevail and to the extent the Agreement is inconsistent with the law, the law will prevail.
- e. The PAR Panel will assign the Consulting Teacher to a Participating Teacher. The Participating Teacher may appeal the panel's designation of a Consulting Teacher to the panel in accordance with procedures developed by the panel. The Participating Teacher may request to meet with the PAR Panel to discuss the assignment of the Consulting Teacher within two weeks of notification.
- f. The parties intend that all documentation and information related to participation in the PAR program be regarded as a personnel matter subject

to the personnel record exemption of the Public Records Act contained within Government Code 6250 et seq.

- g. The PAR Panel will develop standards and guidelines to be used by the Consulting Teacher in working with and assessing participants. This will include, but not be limited to, time lines for completion of peer review reports for submission to the PAR Panel.
- h. The PAR Panel will review the final report prepared by the Consulting Teacher. The panel will make recommendations to the Governing Board regarding a referred Participating Teacher's progress in the PAR program including providing names of participants not able to demonstrate satisfactory improvement after receiving sustained assistance.
- i. The Par Panel is responsible to annually evaluate the impact of the PAR program. The PAR Panel recommends to the Association and the Board of Education improvements in the process.
- j. No decision regarding the PAR process made by the PAR Panel shall be subject to the grievance procedure.
- k. All decisions of the PAR Panel will be made utilizing a consensus model. In the event of an inability to reach consensus which exists for longer than a single meeting, a matter may be resolved by majority vote.

#### 22.703 Participating Teacher

- a. A Participating Teacher is a unit member who receives an unsatisfactory rating and who is to receive assistance and coaching to improve instructional skills, classroom management, knowledge of instructional subject matter, and related aspects of teaching performance. There are two (2) categories of Participating Teachers—those who volunteer and those who are required to participate based upon having received a “Continuation with Improvement(s) Required.”
  - 1. The purpose of participation in the PAR program is to help correct job-related deficiencies and to assist the unit member in improving performance. Permanent unit members who have received a “Continuation with Improvement(s) Required” are candidates for participation in PAR.
  - 2. The Consulting Teacher assigned by the PAR Panel will provide assistance to the Participating Teacher until he/she concludes that further assistance will not be beneficial, at which time the Consulting Teacher will submit a final report of the teacher's participation in the program to the PAR Panel. The Participating Teacher may submit a written response to the final report and/or request a meeting with the PAR Panel subject to the rules established by the panel. A copy of the Consulting Teacher's final report shall be provided to both the Participating Teacher and the Evaluator prior to its submission to the PAR Panel. The Evaluator will be provided the opportunity to address the PAR Panel upon request. The Evaluator's comments shall be advisory only.

3. The PAR Panel will forward a final evaluation of the teacher's participation in the program to the Governing Board, Superintendent, or designee. The evaluation and recommendation(s) of the PAR Panel and the peer review reports prepared by the Consulting Teachers shall be advisory only, for the benefit of the Participating Teacher and the District and shall in no way limit the District's discretion or authority with regard to decisions and actions regarding the employment status of any employee. The fact that the employee is participating in PAR will not limit or delay the District's authority or discretion to make any such decision or take any such action. Participation in PAR will not create any right or expectancy of continued employment by the District for any period of time.
  4. The results of the Participating Teacher's participation in PAR may be used in the evaluation of the teacher pursuant to Education Code § 44660 et seq.
  5. Compensation is not provided to Participating Teachers for participation in PAR, except that authorized in participation in activities such as workshops, seminars, beyond the regular work day. Authorized participation in PAR may be used for credits toward step advancement.
- b. A Volunteer Teacher Participant is a permanent status unit member who seeks to improve his/her teacher performance. The Volunteer Teacher Participant may request the PAR Panel to assign a Consulting Teacher to provide peer assistance. The Consulting Teacher will play no role in the evaluation of the teaching performance of the Volunteer Teacher Participant. The Volunteer Teacher Participant, in his/her discretion, may terminate his/her participation in PAR at any time.

22.704 Consulting Teacher

- a. A Consulting Teacher is a permanent status unit member who provides assistance to a Participating Teacher pursuant to the PAR program. Consulting Teachers must meet the following requirements.
  1. Permanent status classroom teacher employed by the District.
  2. At least five (5) years substantial recent experience in classroom instruction.
  3. Demonstrated exemplary teaching ability as indicated by mastery of subject matter, teaching strategies, instructional techniques, and classroom management strategies necessary to meet the needs of pupils in different contexts.
  4. Ability to communicate effectively orally and in writing.
  5. Ability to work cooperatively and effectively with others.
- b. A Consulting Teacher may be full or part time release (to be determined later). A Consulting Teacher provides assistance to a Participating Teacher in improving instructional performance. This assistance may include but not be limited to:

1. Conducting an initial meeting with the Evaluator and Participating Teacher to discuss the Participating Teacher's evaluation and perceived performance deficiencies.
  2. Setting and discussing performance goals with the Participating Teacher and Evaluator.
  3. Assisting in developing an Assistance Plan which addresses the elements of Attachment A to the Standard Evaluation Form. The Assistance Plan shall be reviewed and approved by the PAR Panel.
  4. Conferring with the Evaluator and Participating Teacher as determined by the Consulting Teacher on the Participating Teacher's progress with the Assistance Plan.
  5. Multiple observations of the Participating Teacher during periods of classroom instruction.
  6. Demonstrating good practice to the Participating Teacher.
  7. Using District resources to assist the Participating Teacher.
  8. Monitoring the progress of the Participating Teacher and maintaining a written record.
  9. Making Status reports to the PAR Panel for a referred Participating Teacher.
- c. If a consensus cannot be reached, Consulting Teachers shall be selected by a majority vote by the PAR Panel after one or more members of the PAR Panel have conducted at least one site visitation and a classroom observation. The PAR Panel's selection procedures, activities, and criteria, and its judgments regarding selection of Consulting Teachers, shall not be subject to the grievance procedure.
  - d. Consulting Teachers will be trained to both offer peer assistance and to understand the specific functions of the PAR Program. The panel will monitor and evaluate the effectiveness of the Consulting Teacher and will make decisions regarding their continuation in the program. The PAR Panel may remove a Consulting Teacher from the position at any time because of the specific needs of the PAR Program, inadequate performance of the Consulting Teacher, or reasons determined by the panel in its discretion to justify removal. Prior to the effective date of such removal, the PAR Panel will provide the Consulting Teacher with a written statement of the reasons for the removal, and, at the request of the Consulting Teacher, will meet with him/her to discuss the reasons.
  - e. Expenditures for the PAR program shall not exceed revenues received from funds made available without the mutual agreement of the parties.
  - f. The number of Consulting Teachers in any school year will be determined by the PAR Panel based upon participation in the PAR program, the funding available and other relevant considerations including site administrator input

on program integrity. The PAR Panel must provide the District notice on or before the close of the second transfer round of PAR Consulting Teacher selection. In the first year of the program, the BTSA support providers will be continued unless the assigned classroom observer vetoes the continuation. If there are BTSA support providers who are released or more Consulting Teachers needed, then the process of selection set out in these procedures shall be followed.

- g. In addition to the regular salary, a Consulting Teacher will receive a stipend. The PAR Panel will determine appropriate stipend rates based upon release time and caseload.
- h. Consulting Teachers shall have a caseload determined by a ratio of Consulting Teachers to Participating Teachers. This ratio is dependent on the amount of intervention time needed, as determined by the PAR Panel, and shall also consider BTSA and other beginning teacher assistance programs.
- i. The PAR program encourages a cooperative relationship between the Consulting Teacher, Participating Teacher, and the Evaluator with respect to the process of peer assistance and review. The Participating Teacher and the Consulting Teacher will meet with the Evaluator to review and discuss the basis for referral to the PAR program. The Participating Teacher assistance plan shall be based upon the areas in which the Participating Teacher's evaluation reflects unsatisfactory performance. The Consulting Teacher is encouraged to confer regularly with the Evaluator regarding the implementation of the PAR program with respect to each Participating Teacher.
- j. At the request of the Participating Teacher or the Consulting Teacher, the PAR Panel may assign a different Consulting Teacher to work with the Participating Teacher at any time during the year.

#### 22.705 General Provisions

- a. Consulting Teachers and those teachers serving on the PAR Panel shall not be considered management or supervisory based upon their participation in PAR. Teachers who provide assistance and review shall have the same protection from liability and access to appropriate defense as other public school employees pursuant to Division 3.6 (commencing with Section 810) of Title 1 of the Government Code. The District shall hold these teachers and administrators harmless for actions occurring within the scope of their responsibility for participation in PAR. The decisions of the consulting teacher and the PAR Panel which might lead to a decision by the Board of Education to bring dismissal actions are discretionary not ministerial and are not grievable.
- b. It is agreed that recently retired exemplary teachers may be invited to serve as Consulting Teachers per procedures developed by the PAR Panel.

### 22.8 Required Training

A teacher may be required by the principal to participate in in-service training or course work at college or university level when, in the judgment of the principal, such training or

education will assist the teacher to be more effective in his/her classroom or adjunct responsibilities. In-service or college units earned may be used as part of the requirements for training class advancement on the salary schedule. This requirement may not exceed the equivalent of three semester units in any three-year period.

## **22.9 Teacher-Administrator-Governing Board Relationships**

22.901 Recognizing that providing a high quality education for children is the paramount aim of this school system, and good morale in the teaching staff is necessary for the best education of the children, the Governing Board encourages the participation of staff members in the activities of their professional organizations and encourages the organizations to exercise their rights and responsibilities within the spirit and letter of the law. The Governing Board also recognizes the following roles and responsibilities that are clearly established by law:

- a. The Governing Board, under law, has the final responsibility of establishing policies for the school system, subject to the requirements of negotiation as provided for by California law.
- b. The Superintendent and his/her staff have a responsibility of carrying out the policies established.
- c. The certificated teaching personnel have the ultimate responsibility of providing the best possible education in the classroom.

## **22.10 Attainment of Goals**

22.1001 Attainment of the goals of the educational program conducted in the schools of the district requires mutual understanding and cooperation among the Governing Board, the Superintendent and his/her administrative staff, the certificated personnel, the classified personnel and other citizens of the community. To this end, free and open exchange of views is desirable, proper, and necessary.

## **22.11 Scope of Negotiations**

The Governing Board will strictly construe the scope of bargaining as provided in 3543.2 of the Government Code (SB 160).

## **22.12 Consultation**

22.1201 The Governing Board will also freely consult with exclusive representatives within the rights granted to them by law (Government Code 3543.2).

- a. Definition of educational objectives.
- b. Determination of content of courses and curriculum.
- c. Selection of textbooks.

22.1202 The Governing Board reserves to itself its unlimited right to consult with any employee groups on any matter outside the scope of representation. Consultation procedures and processes are not a negotiable items. However, the Governing Board views healthy consultation between and among Governing Board, administration, and employee groups as highly desirable.

### **22.13 Mandated Physicals**

The District will pay the reasonable cost of mandated physicals.

### **22.14 Shared Contracts**

22.1401 The primary criteria for approving shared contracts shall be successfully meeting the educational needs of students and will ensure the other provisions of BP 4113.1 are met.

22.1402 Applications for shared contracts and extensions of shared contracts shall be made through the site principal to the Human Resources Department by February 1st of the year preceding the year in which the partial assignment is desired. A Percent/Part-Time Contract Application form shall be completed. (Appendix D)

22.1403 Teachers desiring a shared contract shall apply for a partial leave of absence for the portion of the contract they wish to vacate.

22.1404 Request for partial contracts shall be approved by the site administrator, the Human Resources Department and the Board and will be conditioned upon having a place or finding another employee to work the remainder of the position if a full-time equivalent position is needed by the District. The proposed division of the contract must be approved by the site principal who shall then make his/her recommendation to the Human Resources Department.

22.1405 Upon approval of the site principal and the District's Human Resources Department, a signed, shared contract agreement shall be submitted to the Governing Board for final approval. (Appendix E)

### **Renewal of Shared Contracts**

22.1406 All partial leaves of absence shall be considered as one-year positions with no automatic right to an extension. Both the site administrator and the Human Resources Department shall have full discretion to decline to extend the leave.

22.1407 By February 1st of the year in which the shared contract occurs, the teacher(s) shall inform the principal and the District's Human Resources Department in writing if they wish to apply for an extension of the agreement.

22.1408 Such extensions shall be considered on a case-by-case basis and are not automatically renewed.

## Provisions of a Shared Contract

- 22.1409 Employees in a shared contract arrangement shall have on file in the District's Human Resources Department, a signed, shared contract agreement which clearly delineates the duties and responsibilities of each party. The contract shall not be valid until both the site administrator and the Human Resources Department have approved the terms of the agreement and the Governing Board has granted final approval.
- 22.1410 The payment of benefits to employees on a part-time leave of absence shall be in accordance with the current collective bargaining agreement.
- 22.1411 All shared contracts are restricted to no more than one benefit package per FTE. However, partners may allocate those benefits among themselves to the degree that is allowed by the insurance carriers and buy the remaining portion should they desire.
- 22.1412 When one partner to a shared contract is unable by reason of disability or other circumstance to continue under the shared contract agreement, the other partner is responsible for returning to full-time. Should such return be blocked by personal circumstances permanently, the partner shall be responsible for temporarily becoming full-time while other arrangements are made.
- 22.1413 Shared contracts shall be limited to ten percent (10%) of the total number of K-6 classroom teacher's FTE in the District.
- 22.1414 Both partners are responsible for all mandatory teacher workdays and all staff meetings.

## **22.15 Full Inclusion Teachers**

In an attempt to mitigate the additional time required for teachers who work with fully included students (those students identified as severely handicapped who are assigned to general education classrooms for their primary placement), the District agrees to allocate \$500 per student per year.

- 22.1501 Each teacher of a fully included student shall have discretion in spending the \$500 allocation in electing from a menu of options including release time, training, materials (regular education if so indicated by the teacher), and exchange duties.

## **22.16 Special Education (SPED)**

Staffing and working conditions in Special Education (SPED) need modification to assist teachers in meeting the needs of special education students. The District has determined to advance the projected growth in SPED enrollments so that class sizes in the beginning of the year allow for growth without exceeding reasonable limits. The District intends to monitor SPED class sizes on a quarterly basis and to increase services to students which could include additional teachers, instructional assistants, revised IEP's for alternative services to students or other necessary support. Additionally, SPED teachers will be allowed access to the transfer process on the same basis as all other teachers, including but not limited to access to growth and vacant positions on the Winter and Spring postings.

- 22.1601 The District will also monitor learning center numbers and staffing to determine which, if any, need intervention. In effect the above intervention is designed to make the District more sensitive to the needs of SPED teachers and to assure that SPED teachers are treated equitably in comparison with regular education teachers.

## **22.17 Health Services—Nurses**

- 22.1701 Staffing and working conditions for nurses are in need of review. Nurses will be convened to review and prioritize job description functions to assure that highest priority assignments are accomplished.
- 22.1702 The District intends to regionalize nursing services and increase nursing staffing by two nurses.
- 22.1703 To enhance their efficiency, individual nurses will be provided technological support (laptop computers).
- 22.1704 Medicare reimbursements for services provided by nurses will be used to improve the level of healthcare services in the District.

**22.18 Technology**

The District and the Association agree that consistent focus and careful planning need to accompany their mutual commitment to technology.

22.1801 The District will work to create an expenditure model which assures that funds are systematically spent to meet the technology needs.

**22.19 Effective 2001-02, pre-kindergarten teachers become EGEA bargaining unit members with full privileges and benefits.**

22.1901 Newly hired Pre-Kindergarten Teachers must have a valid California Teaching Credential.

22.1902 Categorical Pre-Kindergarten program teachers' hours may be flexed and the number of hours worked per day may exceed the 7 ½ hours specified in Article 8. However, the provisions regarding workweek in Article 8 of the collective bargaining agreement shall continue to apply.

22.1903 For Categorical Pre-Kindergarten program teachers, the transfer and reassignment of probationary and permanent unit members shall be done in accordance with the provisions of the existing collective bargaining agreement.

Categorical Pre-Kindergarten program teachers who work for an entire school year in Temporary status working a "split shift," defined as more than a two hour non-work period between the end of one assignment and the beginning of another, and who are re-employed for a subsequent school year, shall be given first consideration as compared to other temporary Pre-Kindergarten employees for transfer and/or reassignment to open positions that have a regular schedule with no "split shift."

**22.20 Faculty Advisory Council (FAC—Pre-Kindergarten)**

The District and the Association agree to implement a Faculty Advisory Council (FAC) to meet with the Pre-Kindergarten Administration to consult on issues important for Pre-Kindergarten, such as but not limited to, hours, transfer assignment, curriculum, articulation with kindergarten, and related matters.

22.2001 The constituency for the FAC will include the Association-appointed Pre-Kindergarten teacher representatives from State Preschool, Headstart, and Title I, the District-appointed representatives from Pre-Kindergarten administration.

22.2002 Meetings will be scheduled on duty time at times other than when students are in attendance.

22.2003 The Association will appoint an ombudsperson to coordinate concerns with the Pre-Kindergarten administration.

## **ARTICLE 23**

### **Adult and Continuing Education**

23.1 Adult school and continuing education employees shall be covered by Article 1 - Agreement; Article 2 - Recognition; Article 3 - Negotiation Procedures; Article 4 - Association/Unit Member Rights; Article 5 - District Rights; Article 6 - Dues and Payroll Deductions (except all unit members are required to either belong to the Association or pay a service fee unless exempted pursuant to the conscience exceptions contained in this article); Article 7 - Grievance Procedure; Article 12 - Personnel Records; Article 15 - Teacher Safety; Article 16 – Complaints; Article 18 - Leaves (except as noted below); Article 24 - Completion of Negotiations; Article 25 - Savings; Article 26 - Concerted Activities; Article 27 - Limited Term Agreements; and Article 28 - Duration.

23.2 District and EGEA have agreed to the provisions of this Article in recognition of the special conditions involved in the Adult and Continuing Education Division (hereinafter "Adult Education"). Adult Education is conducted by a combination of full-time and part-time employees trained in the methods to meet the learning needs of the District's youth and adult population in the areas of essential skills, life-long learning, and vocational and occupational training. While it is recognized that Adult Education personnel may be concurrently employed in other district programs including but not limited to K-12, it is the intention of the parties that the employment relationship described in this Article, and the rights that flow therefrom, are separate and distinct from the rights which may accrue to the individual from other employment in the District. If there is any conflict between the terms of this Article and the terms of other provisions of the Agreement as they apply to Adult and continuing education, this article shall prevail.

#### **23.3 Agreement and Recognition**

23.301 All personnel in adult education programs shall be employed under contracts appended to this agreement. These contracts shall specify the duration of the employment, and shall terminate on or before June 30 of the year in which they are issued. If the duration of the contract is to extend beyond June 30, a second contract shall be issued to cover the balance of the employment period.

23.302 The contract term for a person hired to complete the term(s) of employment of another person shall be for the duration of the original term(s). All contracts of employment shall be terminable at any time prior to expiration, but only for lack of funds, elimination or reductions of the educational offering, insufficient enrollment or attendance, unsatisfactory performance, or any of the causes listed in Education Code § 44932 et seq.

#### **23.4 Definitions**

23.401 Unit member(s) covers those persons who are, by virtue of being assigned for six (6) or more hours per week, included within the bargaining unit.

23.402 For purposes of the grievance procedure, "Day" shall be defined by the Adult Education schedule. 2.2, 2.3, 2.4, 2.7, 2.8, 2.9, 2.10, and 2.11 shall be applicable from Article 2. Definitions.

## **23.5 Class Size**

Class size shall not exceed the room occupancy/seating requirements of applicable fire codes. Classes are subject to cancellation if they fall below fifteen (15).

23.501 Except as indicated by tenure laws or as indicated below, adult school unit members shall be employed on an hourly, as-needed basis. For employees working and entitled to fewer than 19.2 hours whose class(es) have attendance of ten (10) or more at the class-size, minimum-evaluation point, the class will be continued for the duration of the term so long as the attendance does not drop lower than seven (7).

23.502 If the class is subsequently offered pursuant to the assignment pattern in 23.1502 and taught by the same unit member, the class must have fifteen (15) or more to be continued for the duration of the term.

23.503 For unit members with 19.2 or more hours whose class has an attendance of 10 or more at the class-size, minimum-evaluation point, the class will be continued through its term. If the class does not meet the minimum of ten (10), paragraph 23.504 applies.

23.504 If the class is subsequently offered to the same permanent unit member, the class must have fifteen or more students to be continued. If not, the unit member will be assigned within the scope of his or her credential to a position held by the least senior employee/unit member for the number of class hours canceled. The displaced employee/unit member shall not have bumping rights.

23.505 Class-size minimums will be reviewed on the fourth meeting of that class when they meet three (3) or more times per week and on the second class when they meet two (2) or less times per week. In the event that a class is to be closed at the above evaluation point(s), the director of the adult and continuing education program or a designee will personally inform any instructor of the decision to close the class and the date/time of the final class meeting. A formal written notification will be given to the instructor.

23.506 Classes which do not meet the minimum class size requirements described above may be continued at the discretion of Adult Education based upon the following criteria:

- a. The class is part of a "start-up" or "venture" program.
- b. The class is part of a high school diploma program for credit.
- c. The class is fee-based and financially self-supporting.
- d. The class is legally mandated.
- e. The class is long-standing and has traditionally met a specific community need.

- f. Other classes that do not meet the above criteria may be continued by mutual agreement of EGEA and Adult Education (in reference to on-going classes that have no specific start or stop date).

23.507 If an individual unit member believes that a particular class size is inappropriate, that unit member may refer the issue to the Adult Education Administration (AEA) for discussion with the Faculty Advisory Council.

## **23.6 Evaluation Procedure**

- 23.601 The District retains sole responsibility for the evaluation and assessment of performance of each adult school unit member, subject only to the following procedural requirements. Should an adult school unit member believe an evaluation to be derogatory, the unit member will be given an opportunity to comment thereon as provided for by law. Accordingly, no grievance arising under this Article shall challenge the substantive objectives, standards, or criteria determined by the District, nor shall the grievance contest the judgment of the evaluator; any grievance shall be limited to a claim that the following procedures have been violated.
- 23.602 Evaluation of the performances of adult school unit members shall be made as needed, at least once every semester for probationary personnel, and at least once every other year for unit members with permanent status. Should a teacher be employed after the midpoint of the first semester of a school year, evaluation for that semester shall be at the option of the principal.
- 23.603 Adult school unit members with permanent status may be evaluated yearly or more often if the District or the evaluator deems it appropriate. Reasons for evaluating permanent personnel more often than the minimum required could include but would not be limited to situations such as a new assignment; unsatisfactory previous evaluations; the assignment of a new evaluator; or a need to improve the instructional program.
- 23.604 Adult school unit members must comply with the standards contained in the evaluation forms which are contained in the Adult School Appendix.
- 23.605 Classroom observations may be, but shall not be required to be, arranged by the evaluator and the adult school unit member in advance of an observation. Evaluations need not be based solely upon formal classroom observations.
- 23.606 Previous to the completion of the summary evaluation form, at least one observation and conference should be held. The Evaluation Report may be presented in writing. An adult school unit member may request a conference to discuss its conclusions.
- 23.607 The evaluator shall not base his/her evaluation on the quality of an adult school unit member's classroom instructional program on information not collected through a means reasonably calculated to achieve accuracy. Negative evaluation of performance shall not be predicated upon information or material of derogatory nature that has been received by the evaluator from sources such as other teachers, parents, and citizens unless the facts have been verified by the evaluator and discussed with the unit members. Student evaluations will be a factor in formulating the overall evaluation of a unit member.

## **23.7 Leaves**

- 23.701 All other leaves in Article 18 except for Sabbatical Leave, Sick Leave, and Catastrophic Leave shall be granted and implemented according to the procedures in Article 18.
- 23.702 Sick leave shall be provided unit members on the basis of one (1) hour of sick leave for each eighteen (18) hours worked and accrued if unused.

## **23.8 Transfer and Reassignment**

- 23.801 Transfer is defined as a change from one adult education site to another adult education site. Voluntary transfer is defined as a transfer made at the request of a unit member. Involuntary transfer is defined as a transfer made by Adult Education.
- 23.802 Reassignment is defined as a change in assignment within an adult education site and shall not be made arbitrarily or capriciously.
- 23.803 A site is defined as any separate facility where classes are conducted.
- 23.804 Requests for voluntary transfers shall be maintained in the Human Resources Department for no less than one (1) year. Employment opportunity postings shall consist of a job description, time and place of employment, number of hours per week and wage per hour, and deadlines for submitting applications.
- 23.805 A response to advertised employment opportunities is to be submitted to the Human Resources Department.
- 23.806 The Human Resources Department shall notify the applicant of the status of the transfer, increase in hours, increase in hours due to expansion of any program, or other employment opportunities including positions that are new or vacant.
- 23.807 Transfers by the District shall be based on the following criteria: preference of the employee; length and quality of employee service in the District; experience and teaching background; affirmative action goals and needs of the District; and preference of AEA.
- 23.808 Seniority shall be determined by hiring within the Adult Education program as a regular employee.
- 23.809 If a unit member is transferred involuntarily due to enrollment shifts and/or decline, the unit member shall be offered the first opportunity to return to the unit member's previous site if a subsequent vacancy develops at that site from which the employee had been involuntarily transferred.
- 23.810 Those to be involuntarily transferred may indicate a preference of assignments to the Human Resources Department and AEA.

23.811 Those to be involuntarily transferred shall, upon written request, have a written reason for the impending transfer from AEA and the Human Resources Department.

## **23.9 Salaries**

23.901 Adult education assignments are based upon enrollment and attendance of voluntary students. As attendance increases or decreases, so must staff assignments. Except as otherwise indicated in this Article, salary can be reduced as assignment is reduced.

- a. Except as indicated by tenure laws, adult school unit members shall be employed on an hourly, as needed basis. In the event that a class is to be closed after the initial three-week evaluation of enrollment, the director of the adult and continuing education program or a designee will personally inform any instructor of the decision to close the class and the date-time of the final class meeting. A formal, written notification will be given to the instructor one week prior to the date/time of the termination of the class.
- b. The hourly rate of pay shall be set forth in the Adult Education Appendix. Advancement in pay due to experience shall be contingent upon the unit member having provided service (actively working) to the District as an adult school teacher for not less than twenty-seven (27) weeks during the preceding year. Verification of Units must be made no later than October 1 of the year in which unit member anticipates movement between columns. Units taken must be approved in advance by the Staff Development/Human Resources Department based upon the criterion that the teaching performance of the unit member will be enhanced either in subject matter or technique.

23.902 The substitute rate shall be based on the lowest rate of pay on the schedule for all new substitutes. Any existing member shall be paid their current wage for substituting.

- a. A unit member who wants to substitute will fill out the days and hours of availability and file the form with AEA for inclusion on the substitute list.
- b. AEA has discretion in appointing subs but will consider teacher input if appropriate.
- c. Time served as a substitute will not count for any purpose, including but not limited to sick leave, health benefit eligibility, seniority or movement on the salary schedule.

## **23.10 Fringe Benefits**

23.1001 The District will provide for each unit member who works no less than 20 hours per week for 36 weeks per year a yearly health and welfare benefit allocation equivalent. The amount of the health and welfare benefit allocation shall be set forth in the Adult Education Appendix.

23.1002 No unit member shall earn more than one (1) full benefit from any combination of regular day school employment and adult school employment. Qualification

for benefits cannot combine hours worked between regular day school employment, substituting, and adult school employment in any capacity.

- 23.1003 All unit members receiving fringe benefits may continue to receive fringe benefits for that benefit year by contributing the differential percentage that their assignment is to qualifying time, i.e., if the unit member were assigned twenty (20) hours and during the benefit year was reduced to sixteen (16) hours, then the unit member could retain benefits by contributing twenty-five percent (25%) of the costs. This right is conditioned upon continuing employment with Adult Education.

## **23.11 Workday and Work Year**

- 23.1101 The workday is to be scheduled as per the Adult Education calendar. The work year shall be established by the AEA after consultation with the Faculty Advisory Committee.
- 23.1102 The teacher work assignment shall end after the end of the class.
- 23.1103 Teachers shall be compensated for any mandatory, required meetings outside the assigned work hours.
- 23.1104 Mileage shall be paid when an employee is required to commute between two sites without an intervening time in the schedule of two or more hours.
- 23.1105 The full-time teacher work year shall consist of thirty-six (36) weeks at thirty-two and one-half (32.5) hours (including prep time).
- 23.1106 In order to provide those unit members currently working more than 36 weeks the same length work year, they will receive first priority for available assignments for which they are credentialed and competent.
- 23.1107 Full time staff members shall be paid for one-half hour of preparation per day. Those staff currently with more preparation time shall be grandpersoned.

## **23.12 Scheduling**

The District agrees to make a good faith effort to notify unit members of their assignments at the earliest possible opportunity. If feasible, the District shall notify teachers of their tentative teaching schedules fifteen (15) calendar days prior to the start of each semester.

## **23.13 Working Conditions**

Student aides or other clerical persons shall be available four (4) nights per week for assisting faculty in clerical duties, copying, etc., provided that sufficient funds are available as reasonably determined by AEA.

## **23.14 Layoff or Reduction of Unit Members for Lack of Funds**

- 23.1401 In the case of current Adult Education funded personnel who are not to be renewed due to lack of work or lack of funds (when more teachers have assignment rights than course offerings), the following procedures shall apply:
- a. The AEA shall first identify the affected course(s), including closely-related courses in the same subject (i.e., English 1, 2, 3 and 4).
  - b. The seniority of all non-tenured personnel teaching the course(s) and assigned to the time-reporting site shall be reviewed.
    1. Seniority is measured by the number of consecutive, uninterrupted years of satisfactory service. Time spent on approved unpaid leaves of absence does not count as time served but does not constitute an interruption of the "consecutive" service requirement.
    2. To qualify for a year of seniority, the individual must have satisfactorily served at least seventy-five percent (75%) of the weeks for full-time service (27 weeks).
    3. Service in both Adult Education and continuing education programs (categorical and general fund) shall apply.
  - c. The employee qualified according to the criteria of 23.1501(b) with the least seniority shall be released first unless the site administrator reasonably determines that the person has needed instructional skills or qualifications, not possessed by an employee with greater seniority. A seniority list shall be maintained by the Human Resources Department, provided to impacted employees and EGEA prior to layoff pursuant to this Article. EGEA shall be kept informed on the requirements for layoff during regularly-scheduled consultation meetings. It is intended that any unit member who is credentialed and competent to perform continuing services will be retained over more junior employees even if the continued service is outside of the current assignment.
    1. The employee shall be provided notice of layoff no less than ten calendar days prior to its effective date and an opportunity to have a hearing on the matter before the Administrator of Personnel if a hearing is demanded within five (5) days of notice.
    2. The hearing shall give the employee the right to present evidence and provide a defense.
    3. The Assistant Superintendent for Human Resources shall make findings of fact and render the decision of the District. Should the employee be reinstated, he or she shall be entitled to back pay for the hours lost.

## **23.15 Staffing**

- 23.1501 Prior to the beginning of a term, the AEA shall prepare a list of courses to be offered at that site by program. After preparing that list, the AEA shall make their

assignment to those programs from the eligibility list of staff members currently teaching at that site. These positions need not be posted.

- a. It shall be the responsibility of the AEA to identify courses that meet the needs of the various programs offered by Adult Education.
- b. The AEA shall maintain eligibility lists of qualified employees composed of those employees currently servicing a site by credential, seniority, past assignments, and bilingual ability. "Qualified" as used in this sub-section, shall mean that the applicant has taught the same course or closely related course in the same subject, possesses the requisite credential, and possesses the needed instructional skills or qualifications as stated on the job posting. The AEA shall select from among the qualified applicants at the site to fill each position.

23.1502 The first priority for assignment shall be the filling of positions by tenured staff who are guaranteed a number of hours. The second priority for assignment shall be maximizing the assignment of those who are qualified for benefits. The third priority for assignment shall be maintaining the current ratio of tenured to non-tenured positions. The fourth priority for assignment shall be enhancing the hours of those staff who have been rated above satisfactory in their evaluations. The fifth priority will be filling positions from the eligibility lists maintained by site administrators.

- a. No unit member shall be entitled to, nor may he or she gain a right to a continuing assignment of more than full-time.

23.1503 All remaining new or vacant part-time positions or courses in Adult Education funded programs shall be posted at the applicable time, reporting site, and each division thereof by June 1 for year round programs, and August 1 for Adult Education Programs and by January 5. The posting shall identify the subject(s), number of hours per week, class schedule and time(s), certification required, any special skills and qualifications, and the deadline for applications.

- a. These vacancies shall be filled by paper screening applications based upon the priorities in 23.1502 and interviewing no fewer than the top four candidates.

23.1504 Remaining unfilled positions shall be posted at the District Office and at all Adult Education sites by June 15 for year round programs, August 15 for traditional programs, and January 15. To apply for such positions a person must either qualify as provided above or possess other appropriate training and experience needed for the position, possess the requisite credential, and possess the instructional skills or qualifications as stated in the job posting. The AEA shall select from among the applicants.

23.1505 Positions coming available after the beginning of the term may be filled at the discretion of the AEA.

23.1506 Those to be involuntarily transferred may indicate a preference of assignments to the AEA.

23.1507 Those to be involuntarily transferred shall, upon written request, have a written reason for the impending transfer from AEA.

23.1508 Adult Education agrees to make a good faith effort to consider part-time teachers preference in making assignments. When possible, employees will be notified of their assignment fifteen (15) calendar days before the beginning of each semester. Employees may indicate a preference for a change of assignment by notifying the AEA in writing forty-five (45) days before the beginning of the next semester.

## **23.16 Release of Personnel for Unsatisfactory Performance**

23.1601 Current personnel in either Adult Education or categorically funded positions do not have an implied right to employment beyond their assigned term except as required by the Education Code. However, if they are not to be renewed due to dissatisfaction with the quality of their services, they shall be evaluated in accordance with the requirements of this article.

- a. Unit members released for unsatisfactory performance must have been preceded by compliance with the evaluation provisions of this Article.
- b. The rights of personnel with an assignment of less than six (6) hours per week are limited to final notice.

## **23.17 Faculty Advisory Committee**

### **A. Definition**

The Faculty Advisory Committee (FAC) is an advisory committee to the AEA and chaired by the AEA for the discussion of curriculum and instructional issues.

### **B. Purpose**

The purpose of the committee is to discuss curriculum and instructional issues that directly affect the school, including curriculum development, school instructional site budget, master schedule, and other topics specifically related to curriculum and instruction as determined by the principal and members of the committee.

### **C. Composition Of The Faculty Advisory Committee**

- (1) The FAC shall have one faculty member selected democratically from the jail program, one from the fee based-programs, one from the Adult Education programs, one from EGEA, and the designated administrator. The bargaining unit members shall be elected democratically by an at-large election.

The AEA and/or members of the above committee may invite resource people to attend meetings of the committee from time to time as necessary.

### **D. Selection**

- (1) By the end of the first school month in each school year, the unit members at each of the designated programs shall elect a FAC. Each bargaining unit member shall have an opportunity to nominate himself/herself or be nominated by another member of the bargaining unit to serve on the FAC. The election ballot will be

composed of those teachers nominated and who are willing to serve. All bargaining unit members shall have the opportunity to vote.

- (2) If a tie exists, a runoff election for that position(s) will be held. The runoff election will consist of bargaining unit members who tied for the position(s) in the previous election.
- (3) If a vacancy develops after the initial election, the FAC shall have a special at large election to fill the vacant seat(s). The same election procedures will be followed during the special election. The principal working with a site representative of the Association shall conduct the election.

#### E. Compensation

The wages paid to elected members of the FAC shall be established in Appendix C.

#### F. Meetings

- (1) Meetings will be held at least eight times annually. Additional meetings may be held if agreed to by AEA and members of the FAC. None of the hours earned through meetings may be used for benefit or tenure eligibility.
- (2) The agenda will be mutually developed by AEA and members of the FAC.
- (3) Minutes of the FAC meetings shall be recorded by a person mutually selected by the committee and the principal. Minutes of the FAC meetings shall be posted, one (1) copy distributed to each unit member as soon as possible following the completion of the meeting. The minutes shall reflect the mutual concurrence of the AEA and the committee members relative to the content of the minutes.
- (4) The FAC serves in an advisory capacity to the AEA to deal with curriculum and instructional issues.

#### G. Training

The AEA will make every effort to train FAC members in interest-based conflict resolution as soon as practicable.

## **ADULT EDUCATION APPENDIX**

### **A. SALARY**

A salary schedule shall be established with five (5) steps and five (5) columns based upon satisfactory years of experience and verification of appropriate credential (and/or) education as set out above. (Salary Schedule: Appendix B) Beginning on July 1, 2006, a Class F shall be added to the salary schedule “square,” the salaries in Class F will be based on the patterns established in Classes A-E. Therefore, Class F, Step 1, will be the same as Class E, Step 2, Class F, Step 2, will be the same as Class E, Step 3 and so on. The highest step in Class F—Step 5—will be 50 cents greater than Class F, Step 4.

Requirements for Class F shall be BA + 75 units or a Standard Designated Credential and 15 years of Vocational or Trade Experience.

All employees in Class E as of June 30, 2006, shall automatically be placed on Class F.

### **B. FRINGE BENEFITS**

Each unit member employed for twenty hours (20) per week shall be entitled to participate in health and welfare benefits as contained below. Qualifying unit members will be entitled to health and welfare benefits paid by the District at the rate then contributed for K-12.

See Appendix G for Health and Welfare Benefits.

### **C. EVALUATION FORMS**

See Appendix F for Evaluation Forms.

## ARTICLE 24

### Completion of Negotiations

- 24.1 Any individual contract between the district and the individual employee within the representational unit of this contract heretofore executed shall be subject to and made subject to and consistent with the terms of this or subsequent agreements to be executed by both parties. If an individual contract contains any language inconsistent with this agreement, this agreement during its duration shall be controlling.
- 24.2 This agreement shall supersede any policies, regulations, rules or practices of the district which shall be contrary to or inconsistent with its terms.
- 24.3 During the term of this agreement, the Association waives and relinquishes the right to meet and negotiate and agrees that the district shall not be obligated to meet and negotiate with respect to any subject or matter whether referred to or covered in this agreement or not, unless otherwise provided in this agreement, even though each subject or matters may not have been within the knowledge or contemplation of either or both the district or the Association at the time they met and negotiated on and executed this agreement, and even though such subjects or matters were proposed and later withdrawn.
- 24.4 This agreement shall constitute the full and complete commitment between parties and shall supersede and cancel all previous agreements both written and oral. However, this agreement may be altered, changed, added to, deleted from or modified through the voluntary, mutual concern of the parties in a written and signed amendment to this agreement.

## **ARTICLE 25**

### **Savings**

- 25.1 If any provision of this agreement or any application thereof to any teacher is held by the highest court of the state or by a federal court to be contrary to law, then such provision or application will be deemed invalid, to the extent required by such court decision, but all other provisions or applications shall continue in full force and effect.
- 25.2 Should a provision or application be deemed invalid, as described in paragraph 25.1 above, the Board shall re-institute any benefit reduced or eliminated to the extent allowable under law. Moreover, the parties shall meet not later than ten (10) days after such court decision to renegotiate the provision or provisions affected.

## **ARTICLE 26**

### **Concerted Activities**

- 26.1 The Association agrees not to strike during the term of this agreement or to engage in concerted activities which are disruptive of educational programs. Those individuals engaging in the above activities will be subject to appropriate discipline.

## **ARTICLE 27**

### **Limited Term Agreements**

*See Appendix H for limited term agreements.*

## **ARTICLE 28**

### **Duration**

27.1 This agreement shall be in effect from July 1, 2013 through June 30, 2015. The parties agree that EGEA and the District may each reopen up to four articles for the 2014-2015 school year.

**APPENDIX A**

**GRIEVANCE FORM**

**ELK GROVE EDUCATION ASSOCIATION**

**Grievance Form**

**Date:** \_\_\_\_\_

**Name of Grievant:** \_\_\_\_\_ **Immediate Supervisor:** \_\_\_\_\_

**School:** \_\_\_\_\_ **Assignment:** \_\_\_\_\_

**Information: Check if an informal conference was held:** \_\_\_\_\_ **Yes** \_\_\_\_\_ **No**

**Signature of Grievant:** \_\_\_\_\_

**Date Cause of Grievance Occurred:** \_\_\_\_\_

**Date & Time of Presentation:** \_\_\_\_\_  
\_\_\_\_\_

**Signature of immediate Supervisor:** \_\_\_\_\_

**Step 1 Immediate Supervisor (section 7.401)**

**A. Statement of Grievance (Section 7.402 – must include contract section violated)**

**Summary of violation(s):**

## **APPENDIX B**

### **SALARY SCHEDULE**

*See Elk Grove Unified School District Website*

- <http://www.egusd.net>
- Select EMPLOYMENT
- Select SALARY SCHEDULES
- Select CERTIFICATED REPRESENTED BY EGEA – ELK GROVE EDUCATION ASSOCIATION, SALARY SCHEDULE 10

## APPENDIX C

### ADJUNCT DUTY AND HOURLY SALARY SCHEDULE #17

*See Elk Grove Unified School District Website*

- <http://www.egusd.net>
- Select EMPLOYMENT
- Select SALARY SCHEDULES
- Select CERTIFICATED REPRESENTED BY EGEA – ELK GROVE EDUCATION ASSOCIATION, SALARY SCHEDULE 10 (Salary Schedule #17 is on the second page of Salary Schedule #10)

# APPENDIX D

## SHARED CONTRACT APPLICATION

APPENDIX D



ELK GROVE UNIFIED SCHOOL DISTRICT  
9510 Elk Grove-Florin Road  
Elk Grove, CA 95624

### PERCENTAGE/PART-TIME CONTRACT APPLICATION

Name \_\_\_\_\_ Date \_\_\_\_\_

Grade/Subject \_\_\_\_\_ Location/School \_\_\_\_\_

**Note: Deadline for submission of this application or an extension to the Human Resources Department is February 1st of the school year for the following school year.**

1. Current percentage of employment: \_\_\_\_\_ %

2. Type of contract requested:

- Regular Leave of Absence/Partial Contract  
Article 18, Elk Grove Unified School District/EGEA Agreement
- Reduced Workload Contract, full retirement credit  
Article 7, Elk Grove Unified School District/EGEA Agreement
- Other (i.e. Shared Contract)

3. Percentage requested \_\_\_\_\_ %

4. Requested work schedule:

Semester:  1st  2nd      Half Days:  a.m.  p.m.

Alternating:  Days  Weeks

Other: (please describe) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Requested partner: \_\_\_\_\_ Unknown to date

**NOTE:** A Shared Contract Application Form is to be completed, if appropriate.

\_\_\_\_\_  
(Applicant's Signature)

**Principal's Comments and/or Endorsement:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
(Principal's Signature)

\_\_\_\_\_  
(Date)

**Submit to Human Resources Department by February 1st**

# APPENDIX E

## SHARED CONTRACT AGREEMENT



ELK GROVE UNIFIED SCHOOL DISTRICT  
9510 Elk Grove-Florin Road  
Elk Grove, CA 95624

NEW REQUEST \_\_\_\_\_

CONTINUING REQUEST \_\_\_\_\_

**\*\*ONLY TENURED TEACHERS WILL BE CONSIDERED FOR SHARED CONTRACT REQUESTS\*\***

**\*\*\*\*COMPLETE ONE SHARED CONTRACT FORM PER TEAM\*\*\*\***

### SHARED CONTRACT

Agreement of a Shared Contract between \_\_\_\_\_ and \_\_\_\_\_  
\_\_\_\_\_ for the 2007/08 school year.

We, the above-named teachers in the Elk Grove Unified School District, do hereby agree to share the \_\_\_\_\_ grade assignment, \_\_\_\_\_ track assignment, at \_\_\_\_\_ School under the following agreement:

• \_\_\_\_\_ will work \_\_\_\_\_ and observe the following schedule: \_\_\_\_\_

• \_\_\_\_\_ will work \_\_\_\_\_ and observe the following schedule: \_\_\_\_\_

We agree that both parties will observe teacher workdays, all staff meetings and District professional learning day. We agree to the below stated responsibilities of each partner:

\_\_\_\_\_  
\_\_\_\_\_

Benefits will be paid as follows: \_\_\_\_\_

\*For the partner who does not take or makes changes to their current benefits there may be negative effects on future coverage. For further information, you may contact the Payroll/Benefits office at 686-7778.

\* \* \* AGREED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 20 \_\_\_\_\_ \* \* \*

\_\_\_\_\_  
(Signature) \_\_\_\_\_ (Signature)  
Social Security Number \_\_\_\_\_ Social Security Number \_\_\_\_\_

(SSN # optional) \_\_\_\_\_ (SSN # optional) \_\_\_\_\_

\* \* This contract has been developed with my full knowledge and agreement.

\_\_\_\_\_  
Endorsed (Principal) \_\_\_\_\_ (Date)

\* This contract has been reviewed by Human Resources Department and approved.

\_\_\_\_\_  
(Signature) \_\_\_\_\_ (Date)

**NOTE: Employees who work less than 75% of the number of days school is in session DO NOT earn experience credit toward step advancement on the salary schedule.**

# APPENDIX F

## CERTIFICATED EVALUATION FORM



### ELK GROVE UNIFIED SCHOOL DISTRICT

#### Standard Teacher Evaluation Form

EVALUATEE: \_\_\_\_\_ EIN#: \_\_\_\_\_ DATE: \_\_\_\_\_

SCHOOL ASSIGNMENT \_\_\_\_\_ GRADE/SUBJECT/TRACK \_\_\_\_\_

Employment Status:

____ Temp	____ First Evaluation	____ # Observations
____ Prob I	____ Second Evaluation	____ # Conferences
____ Prob II	____ Bi-Annual Evaluation	
____ Tenured	____ 5 Year Evaluation	

ASSIGNED EVALUATOR: \_\_\_\_\_

#### ◆ I. EVALUATION OF PERFORMANCE IN THE FOLLOWING AREAS:

Standard One: Engaging and Supporting All Students in Learning:

Standard Two: Creating and Maintaining Effective Environments for Student Learning:

---

◆ **I. EVALUATION OF PERFORMANCE IN FOLLOWING AREAS: (CONTINUED)**

Standard Three: Understanding and Organizing Subject Matter for Student Learning:

Standard Four: Planning Instruction and Designing Learning Experiences for All Students:

Standard Five: Assessing Student Learning:

Standard Six: Developing as a Professional Educator:

◆ **II. RECOMMENDATION FOR CONTINUED EMPLOYMENT:**

Continuation Recommended - Meets or Exceeds Standards

Continuation with Improvement(s) Recommended

Continuation with Improvement(s) Required

NOT RECOMMENDED for Continuation

If concerns exist regarding Standards other than those being evaluated, evaluation in all six standards may be required next year (Tenured Teachers Only).

EVALUATOR'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

EVALUATEE'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

*The evaluatee's signature denotes reading and reviewing the evaluation but does not necessarily indicate agreement. Evaluatees have the right to submit a written response within fifteen (15) working days. (Evaluation Written Response forms are available upon request.)*

---

Send Original to: Human Resources  
Make Copies and Send to: Area Supervisor, Evaluatee, Evaluator

---

**ELK GROVE UNIFIED SCHOOL DISTRICT**

**Standard Evaluation Form**

**Recommended**       **Required**

**1. AREA(S) FOR IMPROVEMENT:**

**2. SPECIFIED RECOMMENDATIONS FOR IMPROVEMENT:**

EVALUATOR'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

EVALUATEE'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

*The evaluatee's signature denotes reading and reviewing the evaluation but does not necessarily indicate agreement. Evaluatees have the right to submit a written response within fifteen (15) working days. (Evaluation Written Response forms are available upon request.)*

---

Send Original to:  
Make Copies and Send to:

Human Resources  
Area Supervisor, Evaluatee, Evaluator

---

**ELK GROVE UNIFIED SCHOOL DISTRICT**

**Evaluation Written Response Form**

**EVALUATEE** \_\_\_\_\_

**DATE** \_\_\_\_\_

**EVALUATOR** \_\_\_\_\_

**DATE** \_\_\_\_\_

**EVALUATOR'S SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_

**EVALUATEE'S SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_

*The evaluatee's signature denotes reading and reviewing the evaluation but does not necessarily indicate agreement. Evaluatees have the right to submit a written response within fifteen (15) working days. (Evaluation Written Response forms are available upon request.)*

---

Send Original to:	Human Resources
Make Copies and Send to:	Area Supervisor, Evaluatee, Evaluator

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## APPENDIX G

### HEALTH AND WELFARE BENEFITS

*See Elk Grove Unified School District Website*

- <http://www.egusd.net>
- Select EMPLOYMENT
- Select PAYROLL and BENEFITS

## APPENDIX H

### LIMITED TERM AGREEMENTS

1. Implementation Agreement, dated June 4, 2010
2. Tentative Agreement, dated June 25, 2010
3. For other reference documents, *see District Email System*
  - Access District Email
  - Select PUBLIC FOLDERS
  - Select ALL PUBLIC FOLDERS (if this is an option)
  - Select EGEA
  - Select EGEA REFERENCE DOCUMENTS
4. Tentative Agreement, dated September 27, 2013

# Implementation Agreement, Dated June 4, 2010

*Implementation agreement for the parties' May 17, 2010 ratified tentative agreement.*

**Implementation Agreement**  
Between  
Elk Grove Unified School District  
And  
Elk Grove Education Association (EGEA)  
June 4, 2010

## Background

On May 17, 2010, Elk Grove Education Association (EGEA) and Elk Grove Unified School District (EGUSD) reached a tentative agreement during mediation. In addition, the parties entered into a bargaining intent agreement regarding the restoration of positions which was part of the original mediated agreement and is attached to this agreement. On June 2, 2010 EGEA ratified the tentative agreement. After EGUSD receives written approval of the tentative agreement from the Sacramento County Office of Education, the District will place the tentative agreement on the June 15, 2010 Board meeting agenda for EGUSD ratification. This agreement was entered into to address the impact of the State's budget on Elk Grove Unified School District ("District"). The parties acknowledge that the District's multi-year projection may require ongoing cost containment measures and as a result, the parties will negotiate regarding the potential continuation of the cost savings measures included in this Agreement. In addition, to address the District's state budget certification requirements, the parties agree that the parties shall continue to negotiate regarding any impact of a revised 2010-2011 State Budget and future years' State apportionments, entitlements and budgets on the District to ensure the District's fiscal solvency.

## Agreement

This Tentative Agreement ("TA") is entered into by and between Elk Grove Unified School District ("District") and the Elk Grove Education Association ("EGEA"), collectively "the parties," based upon the terms and conditions specified below.

### **1. Term.**

The term of this agreement is July 1, 2010 through June 30, 2012.

### **2. Work Year-2010-2011 School Year.**

a. Effective for the 2010-2011 school year, the work year calendar agreed to by the parties shall be reduced by nine work days including five student instructional work days and four non-student work days.

- b. The five student instructional days and four non-student work days shall become non-work days for EGEA bargaining unit members for the 2010-2011 school year.
- c. Effective for the 2010-2011 school year, the parties agree that the EGEA salary schedule shall be reduced by 4.89% of annual salary to reflect the corresponding reduction in work year by nine days.
- d. The parties agree that any reduction to the salary schedule pursuant to this tentative agreement for the 2010-2011 school year shall be the result of fewer work days and shall not be subject to repayment to the bargaining unit by the District in future years, unless otherwise negotiated.
- e. The salary schedule compensation reduction of 4.89% referenced in section 2(c) above shall be implemented by the District during the next full payroll period that occurs after ratification of this Agreement by both parties and the cost of the 4.89% reduction shall be spread over all of the payroll periods in the 2010-2011 school year.
- f. The following days shall become non-work days for EGEA Bargaining Unit Members:
- i. For the K-6 Traditional Track, August 10, 11, 12 and 13, 2010, November 22 and 23, 2010, May 23, 24 and 25, 2011 shall become nine non-work days for EGEA bargaining unit members on such tracks. (Last Day of School May 20, 2011)
  - ii. For the K-6 Modified Track, August 10, 11, 12 and 13, 2010, November 22 and 23, 2010, June 22, 23 and 24, 2011 shall become nine non-work days for EGEA bargaining unit members on such tracks. (Last Day of School June 21, 2011)
  - iii. For K-6 A Tracks, August 11, 12 and 13, 2010, November 23, 2010 (1/2 day) December 20 and 21, 2010, April 4, 2011 (1/2 day), and June 22, 23 and 24, 2011 shall become nine non-work days for EGEA bargaining unit members on such track. (Last Day of School June 21, 2011)
  - iv. For K-6 B Track, July 14, 15 and 16, (1/2 day) 2010, September 10, 2010 (1/2 day), November 22 and 23, 2010 and December 21, 2010 (1/2 day) and May 3, 2011 (1/2 day), June 22, 23 and 24, 2011 shall become nine non-work days for EGEA bargaining unit members on such track. (Last Day of School June 21, 2011)
  - v. For K-6 C Track, July 14, 15 and 16, 2010 (1/2 day) and October 1, 2010 (1/2 day), November 22 and 23, 2010, February 4, 2011 (1/2 day), May 27, 2011(1/2 day), June 22, 23 and 24, 2011 and shall become nine non-work days for EGEA bargaining unit members on such track. (Last Day of School June 21, 2011)
  - vi. For K-6 D Track, July 14, 15 and 16, 2010, October 29, 2010 (1/2 day), November 22 and 23, 2010, March 4, 2011 (1/2 day), and May 25, 26 and 27, 2011 shall

become nine non-work days for EGEA bargaining unit members on such track. (Last Day of School May 24, 2011)

vii. For Grades 7-12, August 10, 11, 12 and 13, 2010, November 22 and 23, 2010, May 23, 24 and 25, 2011 shall become nine non-work days for EGEA bargaining unit members on such tracks shall become nine non-work days for EGEA bargaining unit members assigned to these grade levels. (Last Day of School May 20, 2011)

viii. For K-6 Cross and Rainbow Tracks and Adult Education, nine non-work days shall be identified that align as closely as possible with a related track's furlough days and is consistent with the EGEA bargaining unit members' respective approved work year calendars.

ix. For all other instructional programs including but not limited to Preschool programs, nine non-work days shall be identified with input from bargaining unit members and as approved by the bargaining unit members' supervisors. Any issues that arise regarding the selection of the nine non-work days shall be resolved by a committee of Associate Director K-6 of EGEA and Associate Superintendent, Pre-K-6.

x. For bargaining unit members on a shared contract or partial contract, each shared contract team shall develop an equitable distribution plan for the nine furlough days consistent with the dates specified in this agreement above. Each partial contract bargaining unit member shall work with their supervisor to develop an equitable distribution plan for the nine furlough days consistent with the dates specified in this agreement above.

### **3. Work Year-2011-2012 School Year.**

a. Effective for the 2011-2012 school year, the work year calendar agreed to by the parties shall be reduced by nine work days including five student instructional work days and four non-student work days.

b. The five student instructional days and four non-student work days shall become non-work days for EGEA bargaining unit members for the 2011-2012 school year.

c. Effective for the 2011-2012 school year, the parties agree that the EGEA salary schedule shall be reduced by 4.89% of annual salary to reflect the corresponding reduction in work year by nine days.

d. The parties agree that any reduction to the salary schedule pursuant to this tentative agreement for the 2011-2012 school year shall be the result of fewer work days and shall not be subject to repayment to the bargaining unit by the District in future years, unless otherwise negotiated.

e. The salary schedule compensation reduction of approximately 4.89% referenced in section 3(c) above shall be implemented by the District during the next full payroll

period that occurs after July 1, 2011 and the cost of the approximately 4.89% reduction shall be spread over all of the payroll periods in the 2011-2012 school year.

f. The 2011-2012 furlough days shall be negotiated by the parties consistent with the same calendar pattern followed during the 2010-2011 school year, subject to calendar variances.

**4. Work Year-2010-2011 and 2011-2012 First Day of School.**

For the 2010-2011 and 2011-2012 school years, the first day of school shall be a minimum day for classroom preparation. (School sites are encouraged to schedule a reverse minimum day on the first day of school, given time, student, personnel and transportation constraints.) Any school that falls below the State instructional-minutes requirements as a result of this minimum day will add minutes to maintain compliance.

**5. Freeze to Columns-2010-2011 and 2011-2012.**

a. **Column Salary Freeze.** The parties agree that for the 2010-2011 and 2011-2012 school years only, unless negotiated otherwise, EGEA unit member salaries shall remain status quo related to column movement.

This salary schedule column freeze shall apply to all unit members, whether current or new during the 2010-2011 and 2011-2012 school years.

b. **Educational Advancement.** Unless negotiated otherwise, during the 2010-2011 and 2011-2012 school years, unit members who complete the appropriate educational units and degrees consistent with Articles 19 and 20 of the collective bargaining agreement between the parties and submit the required documentation to the District will not advance during the 2010-2011 or 2011-2012 school years because their units shall not be certified during the 2010-2011 and 2011-2012 school years, but will be allowed to advance a maximum of one column (educational advancement increment) per year beginning in 2012-2013. In addition, unit members hired during the 2010-2011 or 2011-2012 school years shall not have their units certified during the year that they are hired.

c. **Implementation of Salary Freeze.** The parties agree that the salary schedule column freeze pursuant to this agreement for the 2010-2011 and 2011-2012 school years is for the purpose of preventing the District from incurring an ongoing increased personnel cost associated with column advancement and shall not be subject to repayment to the bargaining unit by the District in future years, unless otherwise negotiated.

d. **Salary Uniformity.** The purpose of the salary column freeze is to prevent the District from incurring the ongoing, increased personnel cost associated with column advancement. The parties agree that a revised salary schedule shall be developed by the District that implements this column freeze in a manner which is in compliance with the uniform salary requirements of Education Code section 45028 and is in compliance with

all other applicable laws. EGEA agrees to allow the District to restructure and implement the salary schedule column freeze described above as of July 1, 2010.

(Example: If during either the 2010-2011 or 2011-2012 school years, a unit member completes pre-approved units of additional training making him/her eligible for an educational advancement on the salary schedule consistent with the provisions in Sections 19 and 20 of the collective bargaining agreement between the parties, such units shall not be certified during the 2010-2011 or 2011-2012 school years, instead the units shall be certified and one column movement (educational advancement increment) shall be implemented per year beginning in the 2012-2013 school year, prospectively and not retroactively.)

**6. No Cost of Living Increase Adjustment (“COLA”).**

In addition to the salary schedule column freeze for the 2010-2011 or 2011-2012 school years, there will be no cost of living increase to any salary schedule, stipend or other payment, unless otherwise negotiated.

**7. Lottery System Check-2010 and 2011.**

The August 2010 and August 2011 Lottery System Check referenced in Article 19 of the collective bargaining agreement between the parties shall be suspended in 2010 and 2011 only, unless otherwise negotiated.

**8. Limited Term Agreement.**

The parties agree that the non-work day (furlough)-related salary reduction, Lottery check suspensions, salary rollbacks and column movement freeze to the salary schedule addressed in this agreement for the 2010-2011 and 2011-2012 school years shall not be subject to repayment to the bargaining unit by the District in future years, unless otherwise negotiated.

**9. H Step.**

Effective July 1, 2011, the H step renewal window shall be extended from every 5 years to every 10 years and the 150-hour requirement shall be reduced to a 75-hour requirement. Hours approved and earned prior to June 30, 2010 can be utilized and applied to future H step renewals.

(For example, due to the 2010-2011 column freeze, H step bargaining unit members shall retain their H step placement regardless of the years and hours requirements in place during the 2010-2011 and 2011-2012.)

**10. Compensation Rollback-2010-2011 and 2011-2012.**

For the 2010-2011 and 2011-2012 school years, EGEA bargaining unit salary schedules shall be revised to reflect the temporary reduction in work year described in this agreement. In addition, EGEA bargaining unit member compensation shall be adjusted to reflect a compensation decrease of four million dollars (\$4,000,000) in 2010-2011 and four million dollars (\$4,000,000) in 2011-2012. This compensation decrease shall be implemented as follows:

**a. Steps 1-13, Steps 16-18 and those assigned to Step 19 for the first time effective beginning July 1, 2010 or July 1, 2011.**

For the 2010-2011 school year, the parties agree that all bargaining unit members placed on Steps 1 through and including Step 13, and Steps 16 through and including Step 18, and those assigned to Step 19 for the first time effective beginning July 1, 2010 shall receive a compensation rollback of 2.446% of their 2010-2011 annual salary.

For the 2011-2012 school year, the parties agree that all bargaining unit members placed on Steps 1 through and including Step 13, and Steps 16 through and including Step 18, and those assigned to Step 19 for the first time effective beginning July 1, 2011 shall receive a compensation rollback following the same methodology used in 2010-2011 to calculate the value of four million dollars (\$4,000,000). The 2011-2012 percentage rollback amounts per step will be effective during the 2011-2012 school year.

**b. Steps 14-15**

For the 2010-2011 school year, the parties agree that all bargaining unit members placed on Steps 14 through and including Step 15 shall receive a compensation rollback of 1.5% of their 2010-2011 annual salary.

For the 2011-2012 school year, the parties agree that all benefit eligible unit members placed on Steps 14 through and including Step 15 shall receive a compensation rollback following the same methodology used in 2010-2011 to calculate the value of the four million dollars (\$4,000,000). The 2011-2012 percentage rollback amounts per step will be effective during the 2011-2012 school year.

**c. Step 19**

For the 2010-2011 school year, the parties agree that all bargaining unit members placed on Step 19 shall receive a compensation rollback of .5% of their 2010-2011 annual salary.

For the 2011-2012 school year, the parties agree that all benefit eligible unit members placed on Step 19 shall receive a compensation rollback following the same methodology used in 2010-2011 to calculate the value of four million dollars (\$4,000,000). The 2011-2012 percentage rollback amounts per step will be effective during the 2011-2012 school year.

**11. Health and Welfare Benefit Plan Design Changes.**

The parties agree to the following health and welfare benefit plan design changes:

a. **Internal Dual Coverage.** The parties agree to delete internal dual health and welfare benefit coverage for benefit eligible bargaining unit members. Specifically, the parties agree to delete Article 21, Section 21.306 of the collective bargaining agreement regarding dual coverage and to replace it with the following:

**Multiple Enrollment Not Permitted (Elimination of Dual Coverage)**

“A benefit eligible employee may not be included as an enrolled employee and also, at the same time, be a dependent of another enrolled employee in the District’s health plan. If you and your spouse/domestic partner are both District employees, you may not cover each other as dependents; similarly, only one of you may cover your eligible children under the plan(s).”

(The intent of the parties is that all eligible children are only covered under one plan.)

b. **External Waiver.** The parties agree to negotiate regarding the external waiver.

c. **Kaiser Renewal Benefits Option, May 17, 2010.** Effective September 20, 2010, the parties agree to implement the “Kaiser Renewal Benefits Option with Increased Co-Pays, dated May 17, 2010, Revised May 27, 2010 regarding prescription Co-pays.” (See Attachment #1 for Summary of Plan, Revised).

d. **2010-2011 and 2011-2012 Plan Design Changes.** In the event that the parties do not agree to make additional health benefit plan design changes that are implementable during the 2010-2011 school year, then effective on September 20, 2010, EGEA agrees to implement the following agreements during the 2010-2011 and 2011-2012 school year:

i. The Counselor work year shall be reduced by five work days in addition to the nine reduced work days described above in the section regarding work year for a total of 14 non-work days. The Counselor salary schedule shall then be reduced by a total of 4.89% (9 non-work days) plus 2.51% (5 non-work days based upon a 199 day calendar.).

ii. The Librarian work year shall be reduced by five work days in addition to the nine reduced work days described above in the section regarding work year for a total of 14 non-work days. The Librarian salary schedule shall then be reduced by a total of 4.89% (9 non-work days) plus 2.58% (5 non-work days based upon a 194 day calendar.).

iii. In addition, EGEA agrees to implement additional pay rollbacks to achieve a total additional savings of \$750,000 during the 2010-2011 school year.

iv. **2011-2012 Plan Design Changes.** EGEA agrees to make plan design changes of up to \$1,000,000 implementable during the 2011-2012 school year.

e. **Health and Welfare Benefits Meetings.** EGEA agrees to meet with EGUSD once a month to discuss health and welfare benefits beginning August 20, 2010 for the duration of this agreement.

**12. Severely Handicapped Students.**

Every effort will be made to balance the number of severely handicapped students who are assigned to general education classrooms for their primary placement among elementary classrooms.

**13. Athletic Stipends.**

The parties agree that all athletic stipends that are offered by the District to EGEA bargaining unit members shall be reduced by 10% beginning July 1, 2010.

**14. Workweek.**

During the 2010-2011 school year only, Section 8.205 shall be revised for grades K- 8 from 39 hours to 38.5 hours. Effective for the 2011-2012 school year, Section 8.205 shall revert back to 39 hours, unless otherwise negotiated.

**15. Middle School Instructional Minutes Committee.**

The parties agree to establish a committee during the 2010-2011 school year to develop recommendations for negotiations regarding middle school instructional minutes. The Committee's recommendations shall be consistent with legal requirements and shall consider each school's unique academic needs in order to close the achievement gap.

**16. Class Size.**

During the 2010-2011 and 2011-2012 school years only, the parties agree that class size shall be 24:1 in grades K-3. During the 2010-2011 and 2011-2012 school years only, the parties agree that class size shall be 28:1 in grades 4-6. Class sizes in grades K-3 and grades 4-6 shall revert to the terms of the 2009-2010 collective bargaining agreement between the parties on July 1, 2012, unless otherwise negotiated.

17. Contingency Language.

a. For each new one million dollars (\$1,000,000) in unrestricted revenues received by the District during the 2010-2011 school year which results in an EGUSD budget improvement as compared to the sixty million five hundred thousand dollars (\$60,500,000) in projected necessary District budget cuts, the District will restore an equivalent amount of negotiated cost containment measures in the following order: 1.) reduction of salary rollbacks, 2.) restoration of the lottery stipend and 3.) restoration of paid work days.

b. The parties understand that given the current budget projections required by AB 1200, for the two-year term of this agreement, the District is in qualified budget status. Qualified budget status means that the District will not be able to meet its legally required 2% budget reserve. Beginning in the 2012-2013 school year, the parties recognize the District is currently projecting, without changes in anticipated revenues and expenditures, that the District will be assigned an AB 1200 negative budget certification. The parties have a mutual interest in keeping the District out of AB 1200 negative status. The parties agree to reopen salary and benefit contract items during the 2011-2012 school year, if the District continues to project a negative budget status.

Elk Grove Education Association

[Signature]  
[Signature]  
[Signature]  
Charles Z. Chatter  
Maria M. Johnson  
Daniella Hill

Date

Elk Grove Unified School District

[Signature]  
[Signature]  
[Signature]  
[Signature]  
[Signature]  
[Signature]  
6-15-10

Date

## TENTATIVE AGREEMENT

### Head Start – State – Title I Preschool Programs, Dated June 25, 2010

Tentative Agreement  
Between  
Elk Grove Unified School District  
**Head Start – State – Title I Preschool Programs**  
and  
Elk Grove Education Association (EGEA)  
June 25, 2010

The Tentative Agreement (“TA”) is entered into by and between Elk Grove Unified School District (“District”) Head Start, State, and Title I Preschool Programs and the Elk Grove Education Association (“EGEA”), collectively “the parties”, based upon the terms and conditions specified below.

#### 1. Term.

The term of this agreement is July 1, 2010 through June 30, 2011.

#### 2. Preschool Work Year Calendar: 2010-2011 School Year.

a. Effective for the 2010-2011 school year, the work year calendar agreed to by the parties shall be reduced by nine work days including five student instructional work days and four non-student work days.

b. The five student instructional days and four non-student work days shall become non-work days for EGEA bargaining unit members for the 2010-2011 school year.

c. The following days shall become non-work days for EGEA Bargaining Unit Members:

- i. For Preschool Programs on K-6 Traditional Track, August 10, 11, 12 and 13, 2010, November 22 and 23, 2010, May 23, 24, and 25, 2011 shall become nine non-work days for EGEA bargaining unit members on such tracks.
  - a. State Preschool Last Day of School May 20, 2011
  - b. Title I Preschool Last Day of School May 12, 2011
  - c. Head Start Preschool Last Day of School May 18, 2011
- ii. For Preschool Programs on K-6 Modified Track, August 10, 11, 12 and 13, 2010, November 22 and 23, 2010, June 22, 23, and 24, 2011 shall become nine non-work days for EGEA bargaining unit members on such tracks.
  - a. State Preschool Last Day of School June 21, 2011
  - b. Title I Preschool Last Day of School June 9, 2011
  - c. Head Start Preschool Last Day of School June 15, 2011

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**PreK Programs  
2010-2011 Furlough Days  
Head Start – State – Title I**

<b>CALENDAR</b>	<b>PRESERVICE DATES [4]</b>	<b>INSTRUCTIONAL DATES [5]</b>
Traditional	August 10, 2010 August 11, 2010 August 12, 2010 August 13, 2010	November 22, 2010 November 23, 2010 May 23, 2011 May 24, 2011 May 25, 2011
Modified Traditional	August 10, 2010 August 11, 2010 August 12, 2010 August 13, 2010	November 22, 2010 November 23, 2010 June 22, 2011 June 23, 2011 June 24, 2011

- **Parent Conference Days for Head Start will be moved to November 17-18, 2010.**
- **All students will be in class on those days.**

**TRADITIONAL CALENDAR**

<b>PROGRAM</b>	<b>FURLOUGH DAYS</b>	<b>STUDENT LAST DAY</b>
State Preschool	May 23, 2011 May 24, 2011 May 25, 2011	May 20, 2011
Title I Preschool	May 17, 2011 May 18, 2011 May 19, 2011	May 12, 2011
Head Start Preschool	May 23, 2011 May 24, 2011 May 25, 2011	May 18, 2011

**MODIFIED TRADITIONAL CALENDAR**

<b>PROGRAM</b>	<b>FURLOUGH DAYS</b>	<b>STUDENT LAST DAY</b>
State Preschool	June 22, 2011 June 23, 2011 June 24, 2011	June 21, 2011
Title I Preschool	June 14, 2011 June 15, 2011 June 16, 2011	June 9, 2011
Head Start Preschool	June 22, 2011 June 23, 2011 June 24, 2011	June 15, 2011

**Traditional**

**2010 - 11  
Preschool CALENDAR**

State, 175 Days  
HS, 134 Days  
Title I, 98 Days



JULY 2010							AUGUST 2010							SEPTEMBER 2010						
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APRIL 2011							MAY 2011							JUNE 2011						
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Head Start Parent Conferences Nov/Mar  
 State Parent Conferences Dec/May  
 Title I Parent Conferences Sept/May Monday's and Friday's

**Mod Traditional**

**2010 - 11 Preschool CALENDAR**

State-175 Days  
 HS-134 Days  
 Title I-88 Days



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Head Start Parent Conferences Nov/Mar  
 State Parent Conferences Jan/June  
 Title I Parent Conferences Sept/June Monday's and Friday's

Elk Grove Education Association

Scott Jordan

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Dated: 6/25/10

Elk Grove Unified School District

Michael

Elm Grove

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Dated: 6-25-10

146.0710.11

Tentative Agreement  
between  
Elk Grove Unified School District  
And  
Elk Grove Education Association

September 27, 2013

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Elk Grove Unified School District (District) and Elk Grove Education Association (EGEA), collectively referred to as "the parties," have considered their mutual interests and have agreed to enter into this Tentative Agreement (Agreement) to completely resolve negotiations for the 2013-2014 school year. All of the terms included in this Agreement are contingent upon approval by the Sacramento County Office of Education and ratification by both parties.

The parties agree that sections 1 and 2 of this Agreement equal a total compensation package of 2.7244% and this percentage amount shall be allocated as follows:

1. Effective retroactive to July 1, 2013, the 2013-2014 Certificated Salary Schedules, titled #10 and #9 (Adult Education) shall be increased by two percent (2%).
2. Effective retroactive to July 1, 2013, an additional two percent (2%) shall be added to step 19 of the 2013-2014 Certificated Salary Schedule #10 and to step 5 of the 2013-2014 Adult Education Salary Schedule #9.
3. In order to be eligible for any retroactive payment, a unit member must have worked during the 2013-2014 school year.

4. Term

The parties agree to extend the term of the collective bargaining agreement between the parties from July 1, 2013 to June 30, 2015. Except as provided in this Tentative Agreement, all other terms and conditions of the parties' collective bargaining agreement shall remain in full force and effect. The parties agree that EGEA and the District may each reopen up to four articles for the 2014-2015 school year.

5. LSH

a. Alternative Delivery Models

The parties agree to continue to meet to discuss new and alternative LSH delivery models to help ease LSH caseloads.

b. LSH Liaison

The parties agree that LSH unit members shall recommend a LSH Liaison to the District for two year terms. The District shall make the final decision regarding the LSH Liaison assignment. The LSH Liaison duties shall be determined by the District with input from EGEA and shall be in addition to their regular LSH job duties. The LSH Liaison shall not be responsible for or involved with the direction or assignment of other LSH unit members. The LSH Liaison shall be paid an annual adjunct duty stipend.

6. Meetings

Add to end of current Section 8.205:

If after school meetings total 90 minutes, teachers will not be required to attend other meetings that week outside of the 7.5 hour workday.

7. EGBERT

Since the LCFF model and restructuring of school finance has eliminated the State's deficit reduction repayment to schools, the parties have determined that it is in their mutual interest to continue to negotiate regarding the timing and methodology for payment of One Million, Six Hundred and Fifty Thousand dollars (\$1,650,000.00) to EGBERT listed in Section 3 of the Release and Settlement Agreement, dated July 30 and August 3, 2009, under the new LCFF model.

The parties have acknowledged and agreed that they have different interpretations of the "interest" provision in Section 3 of the Release and Settlement Agreement, dated July 30 and August 3, 2009 and agree to negotiate a resolution to this interpretation issue.

The parties agree to reach an agreement regarding Section 3 of the Release and Settlement Agreement, dated July 30 and August 3, 2009, by February 3, 2014. If the parties are unable to reach an agreement regarding Section 3 described herein by February 3, 2014, the parties agree that the District will make a Two Hundred Thousand dollars (\$200,000.00) payment toward the One Million, Six Hundred and Fifty Thousand dollars (\$1,650,000.00) by the end of February 2014, as described in this section and shall continue to negotiate.

8. Parental Leave

Revise Section 18.12 Parental Leave as follows:

A unit member shall be granted, upon request, up to four (4) days of paid leave to be taken at the birth or adoption of his/her child. These days may be taken at the time of delivery of the child, receipt of the adoptive child and/or at the time the mother and child leave the hospital. The leave shall be deducted from sick leave.

In addition, a unit member may choose to use their accrued and unused sick leave after the unit member's parental leave is over but before their Family Medical Leave Act leave runs out. This additional sick leave usage shall be deducted from the unit member's sick leave balance.

9. Three Year Calendar

The parties agree to develop school calendars for 2014-2015, 2015-2016 and 2016-2017 by February 3, 2014.

10. February 1<sup>st</sup> Deadlines

The Parties agree to revise all references to deadlines in the collective bargaining agreement to submit requests for full or partial leaves specifically including personal leaves and extensions of personal leaves, shared contracts and extension of shared contracts, sabbaticals, and Foreign Educational Employment leaves to February 1<sup>st</sup> of each school year for the following school year. The parties agree that it is within the District's discretion to approve leaves that are submitted after February 1<sup>st</sup>. If February 1<sup>st</sup> falls on a non-work day, this deadline shall be on the workday preceding February 1<sup>st</sup>.

11. Adjunct Duties

Add the following paragraph to the beginning of section 8.502:

Each site will develop and implement an annual process to allow interested bargaining unit members and administrators to collaboratively review, evaluate and discuss adjunct duties. Site administrators have final approval of all adjunct duties based upon the guidelines and expectations that follow.

Delete sections 20.206 and 20.207 (adjunct duties)

12. 2014-2015 Transitional Kindergarten (TK) through Third Grade and Fourth through Sixth Class Sizes

The parties agree to enter into a Memorandum of Understanding (MOU) by December 15, 2013, to address class sizes in grades TK-3 and 4-6 for the 2014-2015 school year that addresses the impact of LCFF. If the parties are unable to

reach a MOU by December 15, 2013, the parties agree that the terms of the parties' collective bargaining agreement regarding class size shall apply.

13. Overloads

The parties also agree to enter into an MOU by February 3, 2014, to address elementary overloads.

14. Side Letter Shared Contracts

The parties also agree to enter into a MOU by December 15, 2013, to finalize the Frequently Asked Questions (FAQs) regarding Shared Contracts. If the parties are unable to reach a MOU by December 15, 2013, the parties agree that the terms of the parties' collective bargaining agreement regarding Shared Contracts shall apply.

15. Partial Sick Leave/Personal Necessity

Add the following new section to Section 18.306:

Partial day leaves including Sick Leave and Personal Necessity Leave shall be docked based on a half (0.5) hourly basis and not by half day/full day. Any Sick Leave docking shall be in increments of 30 minutes.

(Note: For example, if a certificated employee misses three (3) hours of the day, they will be docked three (3) hours of Sick Leave. If a certificated employee misses 3 hours 10 minutes, they will be docked 3.5 hours Sick Leave.)

16. Program Improvement Meetings

Representatives from EGEA and EGUSD will meet three times each school year to discuss Program Improvement at school sites.

For EGEA

Scott Siskind  
Stephen Haller  
[Signature]  
Michelle J.  
Daniella Hill  
Maria Mysoor

For EGUSD

Alan De Groot  
Karen Reynolds  
Rich J.  
Bridget Bawal  
Doreen M. Cherry  
Christina C. Reser

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Dated: 9/27/13

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Dated: \_\_\_\_\_

# Index

<p style="text-align: center;"><b>A</b></p> <p>Academic Freedom .....6</p> <p>Additional Compensation .....69</p> <p>Adjunct Duty And Hourly Salary Schedule .....107</p> <p>Adult and Continuing Education .....89</p> <p>Agreement .....1</p> <p>Association Leave .....60</p> <p style="text-align: center;"><b>B</b></p> <p>Bereavement Leave .....52</p> <p style="text-align: center;"><b>C</b></p> <p>Calendar.....30</p> <p>Career Guidance Counselor .....26</p> <p>Catastrophic Leave.....60</p> <p>Child Rearing Leave.....54</p> <p>Compensation.....63</p> <p>Complaints.....45</p> <p>Concerted Activities .....102</p> <p>Conference Attendance.....77</p> <p>Counselors .....23</p> <p style="text-align: center;"><b>D</b></p> <p>Deductions.....10</p> <p>District Rights.....8</p> <p>Duration of Contract.....104</p> <p style="text-align: center;"><b>E</b></p> <p>Early Retirement .....48</p> <p>Educational Advancement .....64</p> <p>Evaluation .....40</p> <p>Evaluation Form .....110</p> <p>Evaluation Written Response Form .....114</p> <p style="text-align: center;"><b>F</b></p> <p>Facilities .....31</p> <p>Family And Medical Leave .....55</p> <p>Foreign Educational Employment Leave.....59</p> <p>Full Inclusion Teachers.....87</p> <p style="text-align: center;"><b>G</b></p> <p>General Responsibilities.....15</p> <p>Grievance Form.....105</p> <p>Grievance Procedure .....12</p> <p style="padding-left: 20px;">Timelines.....12</p> <p>Grievance Procedures</p> <p style="padding-left: 20px;">Formal Level—Step 1 (Building Level).....13</p> <p style="padding-left: 20px;">Formal Level—Step 2 (District Level) .....13</p> <p style="padding-left: 20px;">Formal Level—Step 3 (Arbitration) .....13</p> <p style="padding-left: 20px;">General Provisions .....14</p> <p style="padding-left: 20px;">Informal Level .....12</p>	<p style="text-align: center;"><b>H</b></p> <p>Head Counselor ..... 25</p> <p>Health and Insurance Programs ..... 72</p> <p>Health And Welfare Benefits..... 115</p> <p>Hiring Ratio.....43</p> <p style="padding-left: 20px;">7 - 12.....43</p> <p style="padding-left: 20px;">K-6 .....43</p> <p>Hours.....15</p> <p style="text-align: center;"><b>I</b></p> <p>Illness Leave ..... 51</p> <p style="text-align: center;"><b>J</b></p> <p>Jury Duty ..... 53</p> <p style="text-align: center;"><b>L</b></p> <p>Language, Speech, and Hearing Specialist (LSH) ..... 27</p> <p>Leaves..... 50</p> <p>Library Media Teacher ..... 21</p> <p>Limited Term Agreements..... 103, 116</p> <p style="padding-left: 20px;">Implementation Agreement, Dated June 4, 2010 ..... 117</p> <p style="padding-left: 20px;">Tentative Agreement, Dated June 25, 2010 ..... 126</p> <p style="text-align: center;"><b>M</b></p> <p>Mandated Physical Examinations..... 85</p> <p>Maternity Leave ..... 54</p> <p style="text-align: center;"><b>N</b></p> <p>Negotiations Procedures ..... 3</p> <p>Nondiscrimination ..... 6</p> <p>Nurses ..... 19</p> <p style="text-align: center;"><b>O</b></p> <p>Organizational Security ..... 10</p> <p style="text-align: center;"><b>P</b></p> <p>PAR - Peer Assistance and Review Program ..... 79</p> <p>Parental Leave ..... 54</p> <p>Personal Necessity Leave ..... 52</p> <p>Personnel Records..... 38</p> <p>Physical Environment ..... 31</p> <p>Post Secondary/Financial Aide Counselor ..... 25</p> <p>Preparation Time..... 31</p> <p style="text-align: center;"><b>R</b></p> <p>Reassignment ..... 36</p> <p style="padding-left: 20px;">Process ..... 36</p> <p style="padding-left: 20px;">Year Round Schools ..... 36</p> <p>Recognition ..... 2</p>
--	--

Resignation .....	48
Retirement .....	48

**S**

Sabbatical Leave .....	59
Safety .....	31, 43, 44
Salary Schedule .....	106
Savings Clause .....	101
School Budget Development .....	32
Shared Contract Application .....	108
Shared Contracts .....	85
Sick Leave .....	51
Summer School .....	77

**T**

Tax-Shelter Annuities .....	74
TB Test .....	78

Transfer .....	33
Downsizing .....	36
General Provisions .....	33

Transfers

Involuntary - Due to Admin Necessity .....	35
Involuntary - Due to Staff Reduction .....	35
Staffing a New School .....	35
Voluntary .....	34
Travel Expenses .....	67
Tutoring .....	77

**U**

Unit Member Rights .....	5
--------------------------	---

**W**

Workers Comp Leave .....	53
Working Conditions .....	31